

RELAUNCH FLORIDA



-Uniting Business for Good





Florida's Relaunch Continues: May 29, 2020

Today's "Relaunch Florida" Agenda

- I. Welcome and What to Expect Today
 - a) COVID-19 Global Data and Tracking Your County
 - b) #ChamberStrong
 - c) Impending Frivolous Lawsuits and Fighting Back
 - d) A Big Week for Florida
 - e) A Sneak Peek at Prosperity Initiative's Zip Code Site
- II. Florida Chamber Survey Results
- **III. Chief Financial Officer Jimmy Patronis**
- IV. Mark Wilson:

Relaunch Florida Framework and Phasing Update

- V. Federal Update
- VI. Dr. Jerry Parrish:

Health and Economic Data and Analysis

VII. Open Discussion and Q&A

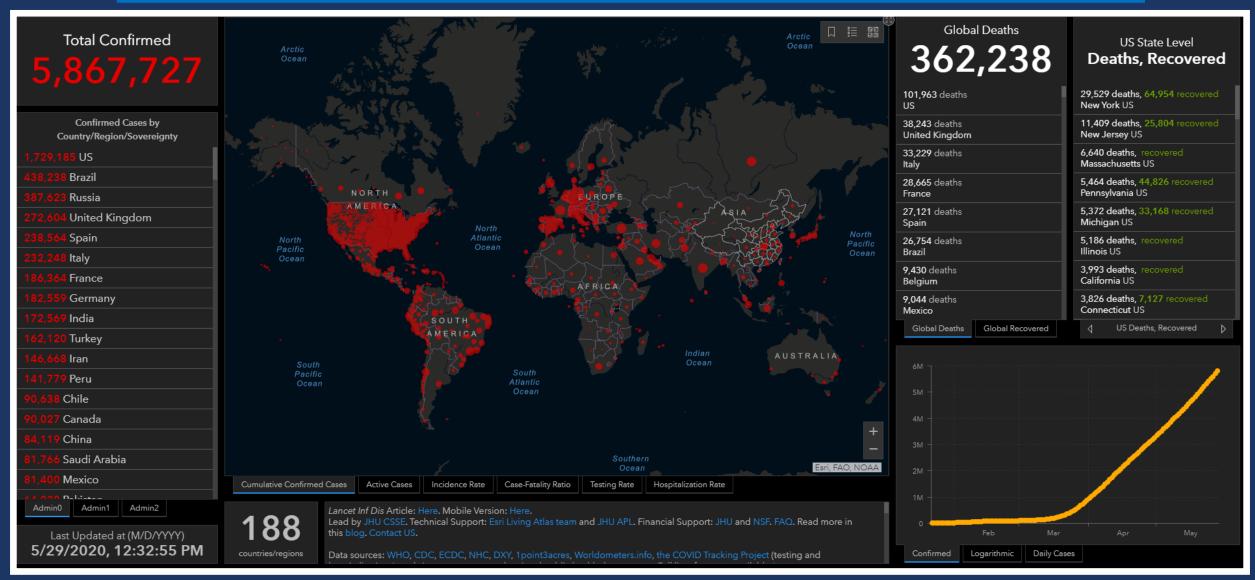


I. Welcome and What to Expect Today

- Latest Information
- What you told us
- How to track your county's daily trends
- #ChamberStrong Local Chambers Helping Lead the Relaunch Efforts
 - FLORIDA CHAMBER of Commerce

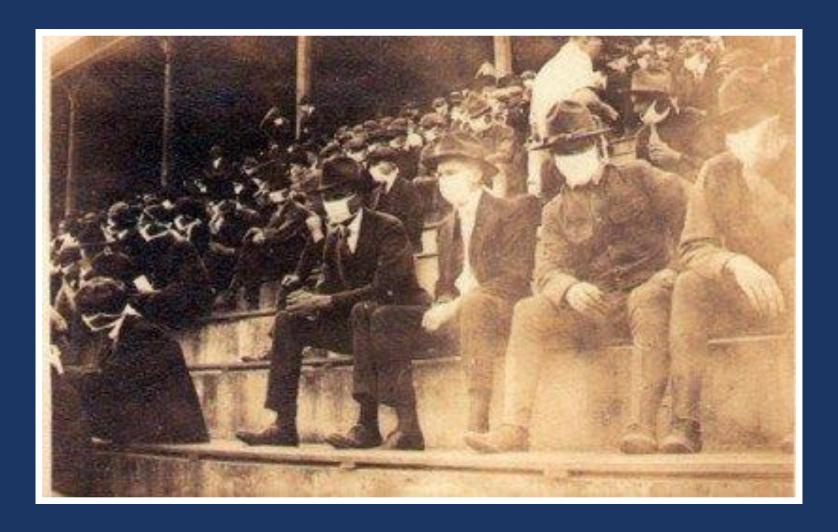
- Protecting Florida's business from frivolous COVID-related lawsuits Governor DeSantis Supreme Court Appointments
- Governor DeSantis Supreme Court Appointments
- Q&A
 - How to ask questions

188 Nations/Territories – 14 Million Annual Visitors





Back to the Future – College Football in 1918 (Spanish Flu)





NUMBER OF COVID CASES

53,285 (Increasing)

Daily Average New Cases

719.6

(Decreasing)

WEEKLY PERCENT OF POSITIVE CASES

2.27%

(Decreasing)

DAYS SINCE 1ST CONFIRMED COVID-19 CASE

88

OPEN JOBS 314,400 (Declining) 1.22M **Unemployed Persons** (Increasing)



Share with your team at TheFloridaScorecard.org

#ChamberStrong

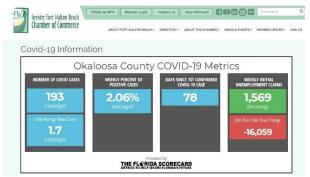




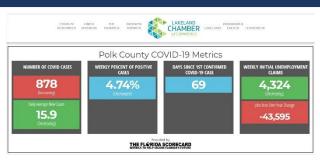




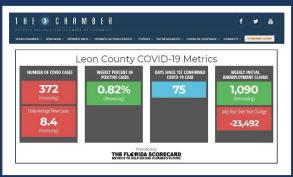




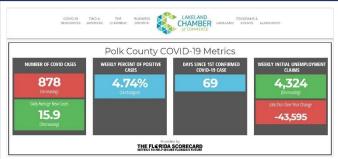














jparrish@flfoundation.org.

Thank You to All of You Who Are #ChamberStrong

- Apopka Area Chamber
- Bay County Chamber
- Boca Chamber
- Chamber of Commerce of the Palm Beaches
- Citrus County Chamber
- Cocoa Beach Regional Chamber
- Coral Gables Chamber
- Destin Chamber
- East Orlando Chamber
- Greater Bartow Chamber
- Greater Delray Beach Chamber

- Greater Fort Lauderdale Chamber
- Greater Fort Walton Beach Chamber
- Greater Gainesville Chamber
- Greater Palm Bay Chamber
- Greater Tallahassee Chamber
- Greater Winter Haven Chamber
- Lake Wales Area Chamber
- Lakeland Chamber
- Longboat Key Chamber
- Navarre Beach Chamber

- Northeast Polk Chamber
- Palm Beach North Chamber
- Palm Harbor Chamber
- St. Pete Chamber
- Tampa Bay Beaches
- Venice Area Chamber
- Walton Area Chamber
- Winter Park Chamber



Big Week for Florida





Governor DeSantis' Stellar Supreme Court Picks



Judge Renatha Francis



Hon. John Couriel





HEADLINES

Reopening blueprint approved for Florida public universities

Board of Governors provides guidelines for each university's reopen plan.





FLORIDA CHAMBER SAFETY COUNCIL

Making Florida Safer, Healthier and More Sustainable



Dr. Scott Rivkees Florida Surgeon General

Safety and Health in a COVID-19 Environment

COVID-19's Impact to Florida's Economy and State Budget





NEWS / HEALTH

Florida revenue plummets \$878 million - in April alone

A large chunk of the drop was due to the decline in tourism, with sales-tax numbers down \$598.2 million, or 24.1 percent from the earlier estimate.













SNEAK PEEK: Florida Prosperity Initiative's Poverty Maps

ALL67 COUNTIES



What is the Under 18 Poverty Rate in Your County?

The Florida Chamber Foundation's Prosperity Initiative is uniting Florida's business community to implement long-term solutions that provide economic opportunity for all Floridians, regardless of what zip code they live in.

As we work toward our goal of reducing the number of children in poverty to less than 10% and creating pathways to prosperity for 100%, it's important we know where to best focus our efforts.

870,505 children live in poverty in Florida. How many of these children live in your zip code?

The Florida Prosperity Initiative is looking at private sector best practices at the zip code level so we can learn from one another and help plant the same seeds in other zip codes

Choose your county below to download a county map that illustrates the poverty rates broken down by zip code

If you would like be part of the solution of ending childhood poverty in Florida, join the Prosperity Initiative

Alachua County	
Baker County	1
Bay County	1
Bradford County	1
Brevard County	1
Broward County	1
Calhoun County	
Charlotte County	J
Citrus County	J
Clay County	1
Collier County	I
Columbia County	I
DeSoto County	I
Dixie County	
Duval County	
Escambia County	
Flagler County	
Franklin County	
Gadsden County	
Gilchrist County	
Glades County	
Gulf County	
Hamilton County	

Hardee Count Hendry County Hernando County Highlands County Hillsborough County Holmes County Indian River County lackson County Jefferson County Lafavette County Lake County Lee County Leon County Levy County Liberty County Madison Count Manatee County Marion County Martin County Miami-Dade Counts Monroe County Nassau County Okaloosa County

Okeechobee County Orange County Osceola County Palm Beach County Pasco County Pinellas County Polk County Putnam County St. Johns County St. Lucie County Santa Rosa County Sarasota County Seminole County Sumter County Suwanee County Taylor County Union County Volusia County Wakulla County Walton County Washington County



FloridaChamber.com/ProsperityMaps

Next "Relaunch Florida" Webinar



Mark Wilson
President and CEO
Florida Chamber of Commerce



Dr. Jerry Parrish

Chief Economist
Florida Chamber Foundation

June 12, 1:30 p.m. EDT

Be on the lookout for registration!



II. Florida Chamber Survey Results





As Florida continues its phased-in reopening of the economy, which statement best describes how you believe Florida is doing relative to other states.

I believe Florida is doing better job than most other states
I believe Florida's reopening is comparable to most states
23%
I believe Florida is doing a worse job than other states
25%
Unsure
25%



How concerned are you about a second wave of the coronavirus affecting Florida?

Very concerned	28%
Concerned	35%
Somewhat concerned	31%
Not concerned	6%

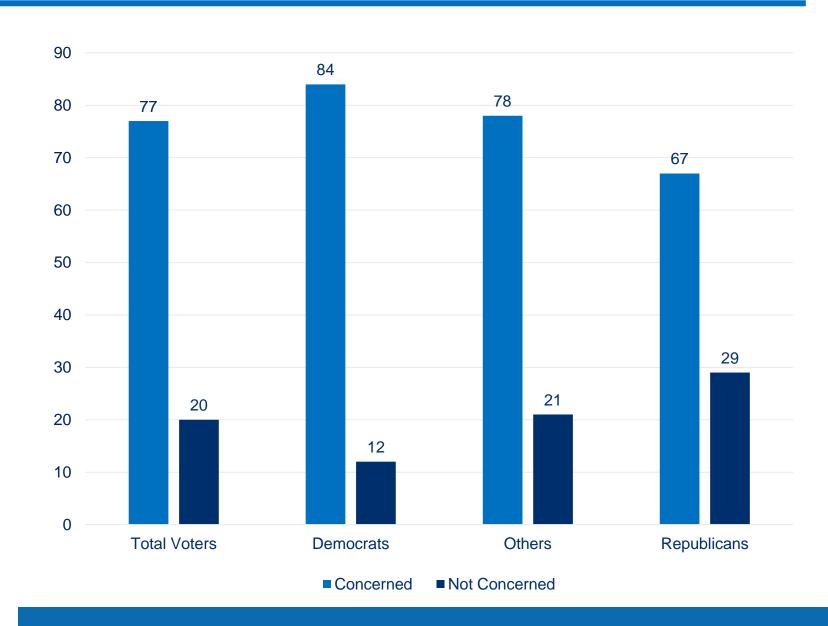


How would you rate your community's overall response to the coronavirus?

Excellent	14%
Very good	45%
Good	32%
Fair	8%
Poor	1%



How concerned are you about the possibility of you or someone from your immediate family being infected with COVID-19?





Concerned

Not Concerned

How concerned are you that reopening Florida's economy may lead to frivolous lawsuits impacting your business?

Very concerned	34%
Concerned	23%
Somewhat concerned	26%
Not concerned	17%





IV. Relaunch Florida Task Force

Framework for Local Leadership



Uniting Business for Good



Relaunch Florida Alignment

Aligning national, state and local guidelines for reopening Florida in a strategic way that ensures the safety of all Floridians.

White House guidelines to reopening America (3 phases)

Gov. DeSantis /
State Level

Local Framework



GUIDELINES

OPENING UP AMERICA AGAIN

Continue Following Guidance and Recommendations





Halsey Beshears, Secretary

Ron DeSantis. Governor

INFORMATION FOR BARBERSHOPS, COSMETOLOGY SALONS, AND COSMETOLOGY SPECIALTY SALONS

PURSUANT TO EXECUTIVE ORDER 20-120 OF GOVERNOR RON DESANTIS AS ISSUED MAY 9, 2020

Effective May 11, 2020, the following restrictions are mandatory for barbershops, cosmetology salons, and cosmetology specialty salons:

- All customers will be by appointment only.
- Allow at least 15 minutes between the conclusion of an appointment and the beginning of the next appointment for proper disinfecting practices.
- No group appointments are permitted.
- · Masks must be worn by all employees while performing personal services.

Barbershops, cosmetology salons, and cosmetology specialty salons are <u>encouraged</u> to adhere to the following guidance:

- Thoroughly clean and disinfect prior to reopening. Make sure to disinfect all surfaces, tools and linens, even if they were cleaned before you originally closed. This type of cleaning should continue between each day of operation.
- Consider providing unworn masks to clients for use during their appointment.
- Remove all unnecessary, frequently touched items like magazines, newspapers, service menus and any other unnecessary paper products and décor from customer service areas.

###



General Checklist for Restaurants

This checklist is intended to provide restaurants guidance with reopening safely.

Page 1 of 2

Worksite Specific Plan	YES	NO
 Owner/Manager will identify the person(s) responsible for implementing the re-open guidelines. 	ing	
Management will conduct a risk assessment and the measures that will be taken prevent spread of the virus.	to	
 Management will train and communicate with employees on the re-opening guideline. 	s.	
 Management will create a process to check for compliance and to document and corr deficiencies. 	ect	
Facilities Preparation	YES	NO
 Install Health & Safety signage/visual aids with messaging for customers and staff we easy visibility in all needed languages. 	rith	
Use industry leading cleaning and disinfecting protocols that meet EPA standards.		
Signage will be posted to explain the current procedures. Include safety distance guidelines per elevator.	ing	
 Maintain regular housekeeping practices, including routine cleaning. Close all recreatio areas for children. 	nal	
Front of the house: implement disposal plan for safe handling and dispensing of us PPEs. (e.g. use designated solid waste bags that are double-bagged and securely seale Heart of the house: should have signage referenced in front of the house.		
6. Flush plumbing to eliminate stagnant water from the period of closure in all facilities.		
7. Change and/or upgrade HVAC filters as necessary to maximize fresh air.		
Assign an employee (each shift) to monitor and supervise the food equipme procedures and safety measures for restaurant guests and staff.	nt,	
 Develop and implement plans as appropriate to address any parking garage or otl facility access points leading to all restaurant entrances. Eliminate valet service. 	her	
 Install self-dispensing hand sanitizing or hand washing station at entrances and common areas. 	in	
11. Place Trash bins with lids that open without the need to touch the lids (touch less openiand make them available for use to staff and guests in all entrance areas.	ng)	
12. Implement measures to separate employees and customers by at least 6 ft.		
Employee Training	YES	NO
 Train all employees on COVID-19, to prevent the spread, and to identify vulnera individuals. 	ble	
Train to promote self-screening at home, including temperature and/or symptom che using CDC guidelines.	cks	
Train employees to stay at home if they exhibit the following symptoms such as freque cough, fever, difficulty breathing, chills, muscle pain, headache, sore throat, recent loss		
taste or smell, or if they or someone they live with has been diagnosed with COVID-19.		
4. Stress the importance of continuous hand washing or the use of a hand sanitizer.		
Train all personnel in new operating protocols and modifications to existing codes conduct to deal with COVID-19 issues.	of	
6. Train employees to wear a mask or cloth face covers.		



V. Federal Update CHAMBER





Regulatory Reform Rollbacks

Executive Order 13924

"Instructing federal agencies to use any and all authority to waive, suspend and eliminate unnecessary regulations that impede economic recovery."

-President Donald Trump



V. Federal Update

Paycheck Protection Program

- Application and Guidance for Loan Forgiveness Released
- House/Senate Debating Changes to the PPP Program
 - Extend # of weeks for \$\$
 - IRS Deductions
 - 75/25 Payroll/Expenses
- Less than \$100B (of \$610B) in Funding Remaining
- 336,539 Loans \$30.4B FL businesses have received



More Frivolous Lawsuits... You Know They're Coming

May 20, 2020

TO THE MEMBERS OF THE UNITED STATES CONGRESS:

The undersigned chambers of commerce urge Congress to pass timely, temporary and targeted liability relief legislation to provide businesses a safe harbor from unwarranted lawsuits that, left unchecked, will endanger the fight against the pandemic and undermine the safe and orderly return to work for millions of Americans.

From distillers who switched to producing hand sanitizers, to manufacturers that transformed their operations to construct personal protective equipment (PPE) and ventilators, to front line medical professionals treating the afflicted, to pharmaceutical companies that are expediting research into cures, American businesses have rallied to fight the pandemic. During the stay-at-home orders, essential businesses have remained open and innovated in ways that permitted them to continue to provide critical services and supplies. Now millions of other businesses are in the process of reopening, desiring to do so in a safe manner that protects their employees and customers.

This is an unprecedented situation and despite employers' best efforts to comply with public health guidance, many are concerned that they will be forced to defend themselves against a wave of lawsuits. Their concern is driven by the fact that each day brings news of more lawsuits that have already been filed. That is why Congress should provide a safe harbor that holds truly bad actors accountable, but that protects those employers who are working to follow public health guidance. Specifically, temporary protections should remain in place for the duration of the pandemic crisis and response that cover:

- Businesses that work to follow government guidelines against COVID-19 exposure claims.
- Healthcare providers and facilities on the front lines of the COVID-19 response
- Manufacturers that repurposed production and distribution to provide PPE, sanitizers, and other needed countermeasures.
- Companies that have donated their stock of supplies to hospitals and medical professionals.
- Public companies that could face securities lawsuits, including those driven largely on stock price drops resulting from the global pandemic under the spurious assertion that management failed to warn investors.

To ensure that we continue to wage war against the pandemic while also safely returning Americans to work, Congress must act without delay.

Sincerely

Business Council of Alabama Alaska Chamber Arizona Chamber of Commerce and Industry Arkansas State Chamber of Commerce/AIA

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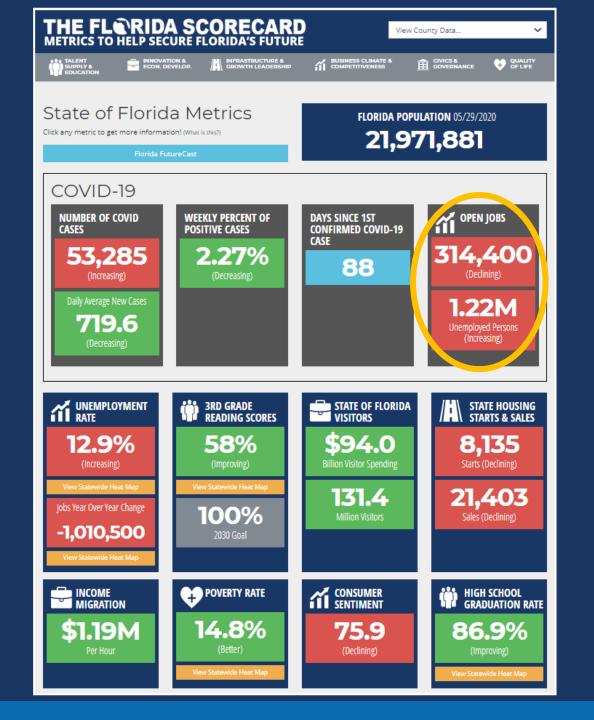
Engage your chamber with shielding Florida businesses from frivolous lawsuit by contacting...

dhart@flchamber.com



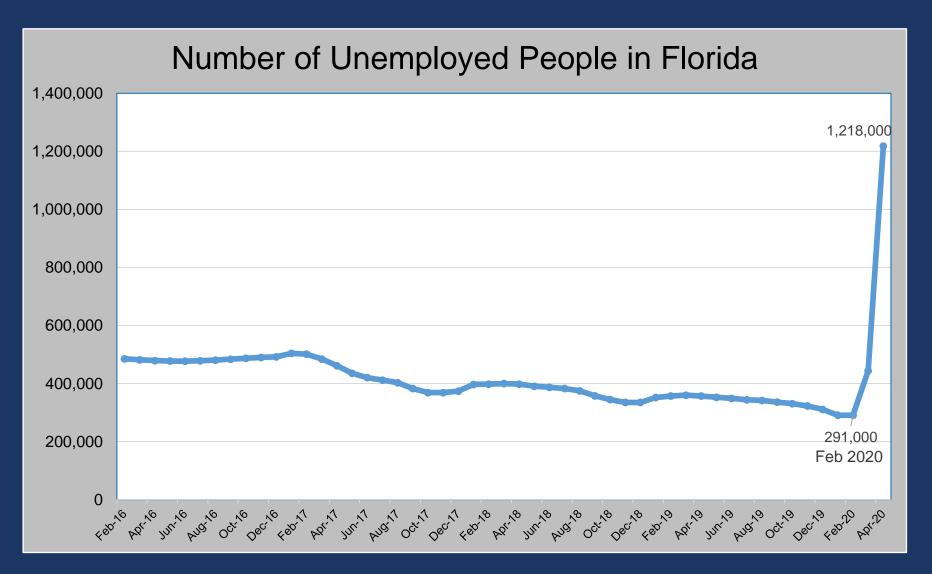
FloridaChamber.com/LitigationCenter





FLORIDA CHAMBER

Foundation



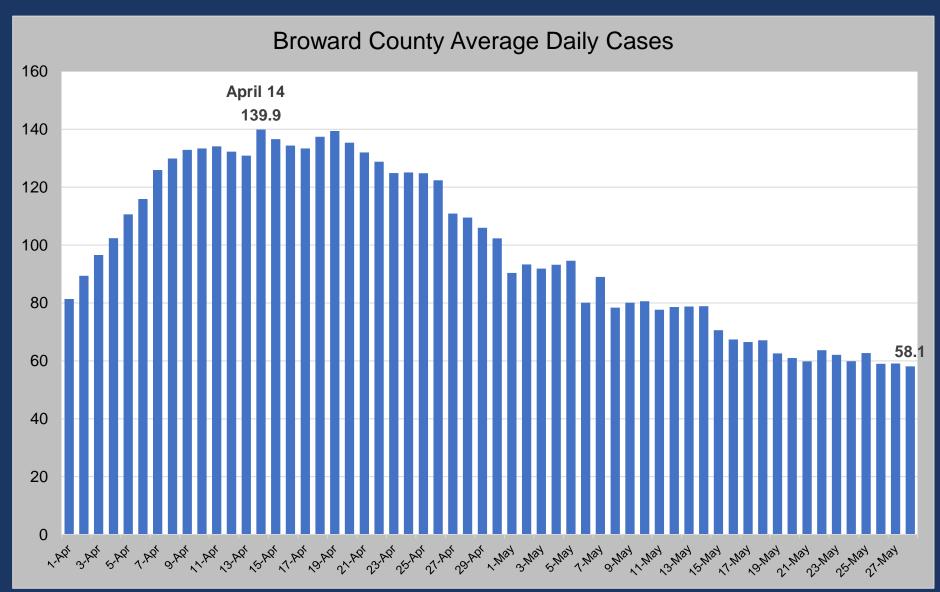














Average Daily COVID-19 Case Increase: Updated May 28, 2020

> Florida Cases: 53,285 Increase in Cases: 651

1.4

Avg. Daily New Cases: 719.6

0.0

Hospitalized: 9,795

1.9

Total People Tested: 953,321

Increase in Tests: 18,050

Percent Positive: 5.6%

Florida Deaths: 2,364

Increase in Deaths: 45



Data Source: Florida Department of Health COVID-19 Dashboard

22.0

1.6

17.2

3.5

5.3

5.8

32.3

9.5

3.4

23.2

1.1

1.1

12.7

0.9

37.1

5.7

3.8

2.6

1.2

8.8

19.7

90.2

58.1

189.6

1.1

3.0

1.7

0.6

0.7

0.6

13.9

8.9

4.8

0.2

2.0

Average COVID-19 Percent Positive: Week of May 17, 2020

> Florida: 2.27% during same time period

2.37

0.70

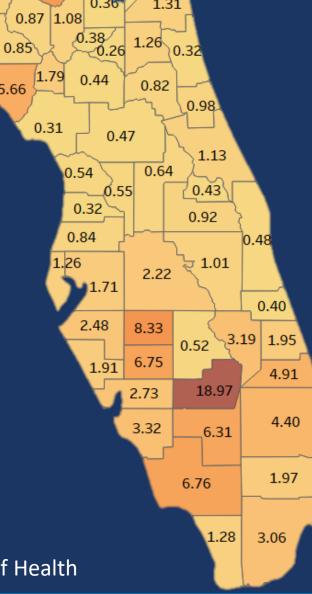
5.94

6.19

0.00 0.00

0.00

0.45 4.20



0.10

1.18

5.66

2.53



Data Source: Florida Department of Health

Job Loss by Category: April 2019 to April 2020

Industry	Job Loss	Percent Loss
Total – All Industries	-1,010,500	-11.3%
Leisure & Hospitality	-520,200	-41.5%
Trade, Transportation & Utilities	-145,100	-8.1%
Professional & Business Services	-117,400	-8.5%
Education & Health Services	-90,600	-6.8%
Other Services	-61,700	-17.5%
Manufacturing	-24,900	-6.5%
Financial Activities	-17,100	-2.9%
Construction	-900	-0.2%



MSA Job Loss:

April 2020 versus April 2019

Top Number: Job Loss

Bottom Number: Percent Loss

Florida equivalent: -17.9%

-31,085

-14.1%

MSA Ranking on Percent of Jobs Lost Year-over-Year

-21,302

-17.2%

-14,165

-16.5%

	1.	Punta Gorda	-21.2%
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Miami-Ft. Lauderdale-West Palm Beach -20.3%

North Port-Sarasota-Bradenton -19.7%

Orland-Kissimmee-Sanford -19.7%

Naples-Immokalee-Marco Island -19.3%

-18.2%

Cape Coral-Fort Myers

Crestview-Ft. Walton Beach-Destin -17.2%

Deltona-Daytona Beach-Ormond Beach -16.8%

Panama City -16.5%

10. Gainesville -16.4%



Data Source: Florida Department of Economic Opportunity, LAUS

-28,994

-15.4%

-116,414

-15.6%

-48,618

-16.8%

-36,864

-13.6%

-9,797

-15.6%

-32,019

-15.2%

620,617

-20.3%

-257,411 -19.7%

> -4,927-14.2%

-33,974

-19.3%

-43,595 -15.0%

-14,631 -21.2%

-61.145

-18.2%

-17,315-13.2%

-15.2%

-23,385 -16.4%

> -7,315 -16.3%

-238,725

-16.1%

-70,318

County Job Loss: April 2020 versus April 2019

Top Number: Job Loss

Bottom Number: Percent Loss

Florida equivalent: -17.9%

-16,059

-17.2%

-5,243

-17.3%

-11,226

-14.1%

Highest Percent Job Loss:

- 1. Charlotte -21.2%
- Miami-Dade -20.6%
- Palm Beach -20.5%
- Sarasota -19.8%
- Broward -19.8%
- Osceola -19.8%
- Seminole -19.8%
- Orange -19.7%
- Manatee -19.7%
- 10. Lake -19.5%

Lowest Percentage:

-945 -14.2% /

-1,498

-16.1%

-13,261

16.5%

-2.484 -15.0%

-727

-15.7%

-2,465

-13.7%

-23,492

-2,214

-15.3%

-823

-15.1%

-1,032

-14.5%

-1,055

13.3%

15.7%

-2,530

-14.6%

-16.4%

-421 -15.2%

-747

-13.4%

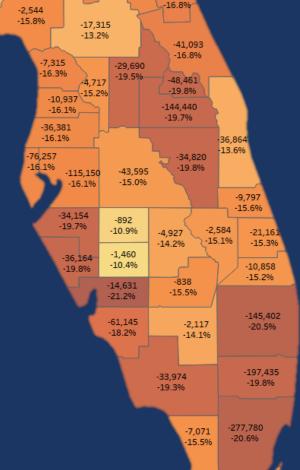
-4,163

-15.5%

-22,255

-15.3%-1,507-15.6%

- 1. DeSoto -10.4%
- 2. Hardee -10.9%
- 3. Marion -13.2%
- 4. Taylor -13.3%
- Dixie -13.4%
- Brevard -13.6%
- Gadsden -13.7%
- 8. Santa Rosa -14.1%
- 9. Hendry -14.1%
- 10. Holmes -14.2%



-15.7%-

15,943

-4,128

-16.2%

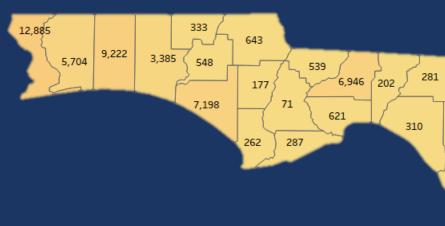
-7,525

-72,713

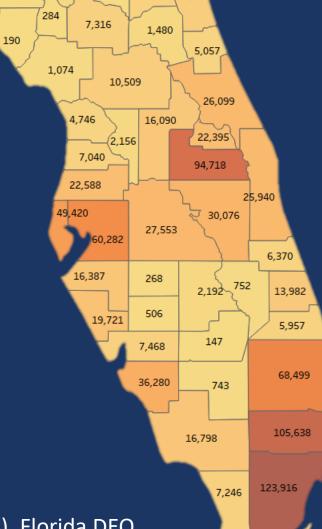
-15.6%



Data Source: Florida Department of Economic Opportunity, LAUS



Increase in Number of Unemployed Persons: February 2020 to April 2020



3,506

6,594

762

1,626

34,656

10,594



Data Source: Local Area Unemployment Statistics (LAUS), Florida DEO

VII. Open Discussion and Q&A



Next "Relaunch Florida" Webinar



Mark Wilson
President and CEO
Florida Chamber of Commerce



Dr. Jerry Parrish

Chief Economist
Florida Chamber Foundation

June 12, 1:30 p.m. EDT

Be on the lookout for registration!



Stay Engaged

1.Sign up to receive the Florida Chamber

Membership Update in your inbox EVERY morning.

2.Learn more by visiting FloridaChamber.com/Coronavirus





RELAUNCH FLORIDA



-Uniting Business for Good





Florida's Relaunch Continues: May 29, 2020