Florida 2030 Research Initiative:
What We Found, What It Means, and What's We Must Do Now

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ABLE Charitable Foundation
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FLORIDA's SIX PILLARS

Global Competitiveness | ***Prosperity & High Paying Jobs*** | ***Vibrant & Sustainable Communities***

Talent Supply & Education

Leading the world in talent development, attraction, and retention

Innovation & Economic Development

Diversifying Florida's economy and expanding national and global markets

Infrastructure & Growth Leadership

Enhancing Florida's infrastructure and positioning for growth and opportunities

Business Climate & Competitiveness

Ensuring a strong and responsive business climate

Civic & Governance Systems

Aligning and leveraging private, public, and community resources

Quality of Life & Quality Places

Creating the best places to live, learn, work, play, and do business

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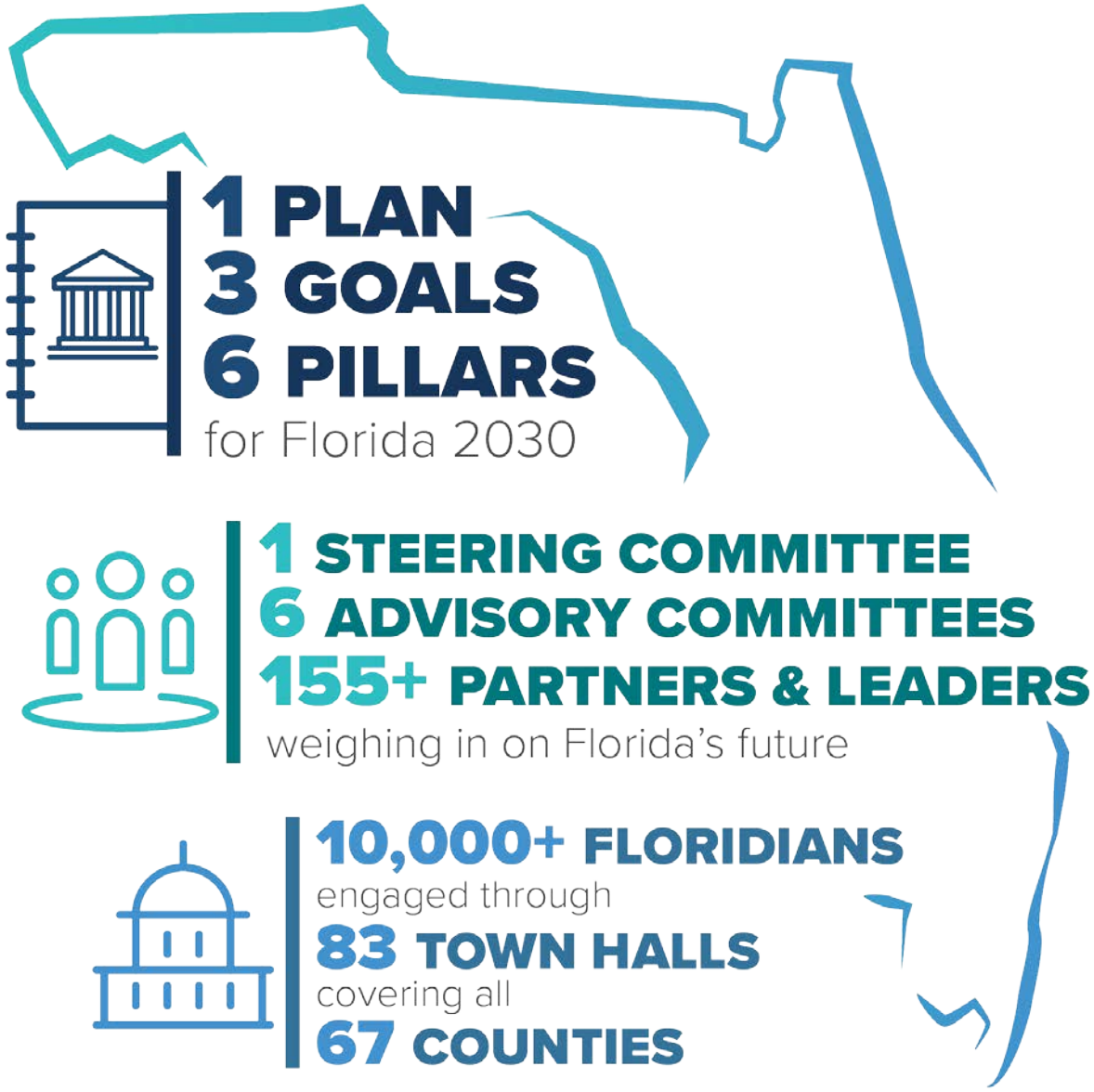

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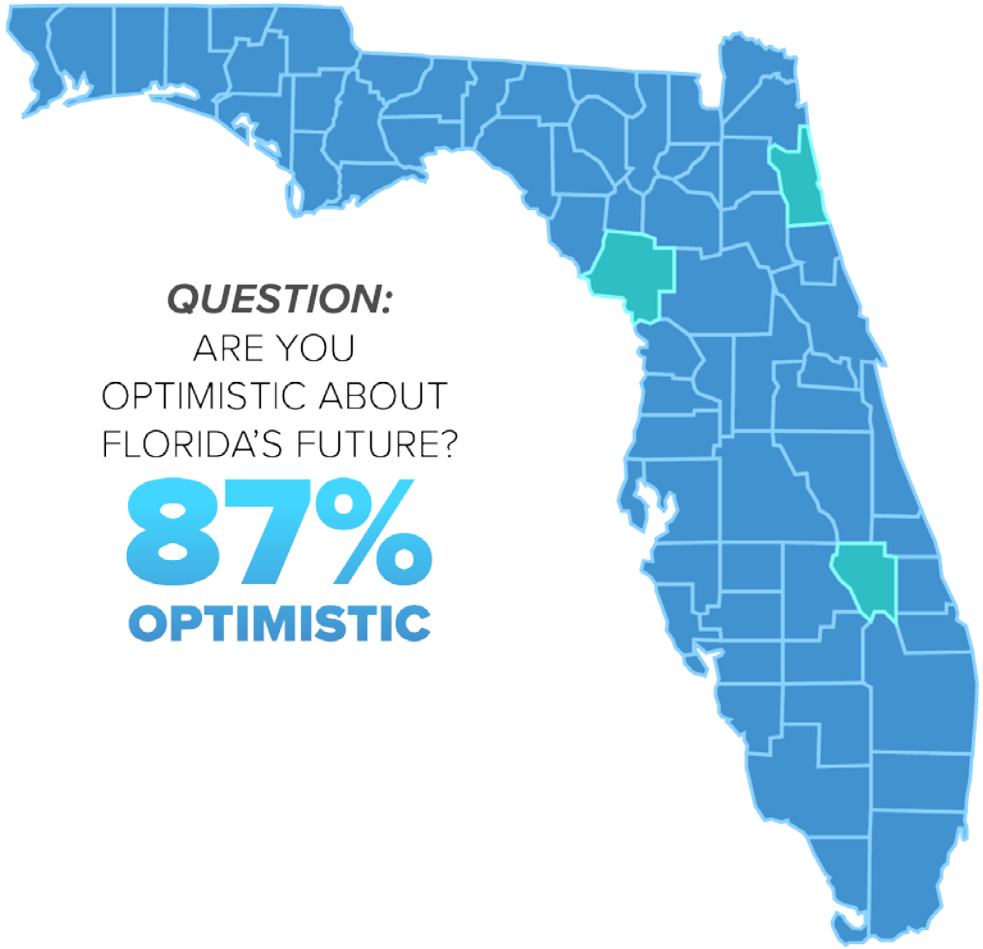
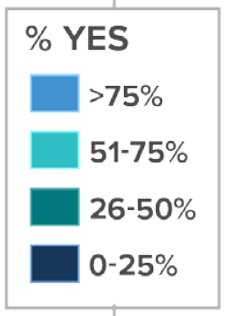


QUESTION:
ARE YOU OPTIMISTIC ABOUT FLORIDA'S FUTURE?

87%
OPTIMISTIC



QUESTION:
IS YOUR OWN COMMUNITY POSITIONED FOR GLOBAL COMPETITIVENESS, PROSPERITY, AND VIBRANT AND SUSTAINABLE COMMUNITIES?

MOST SAY
"NO"

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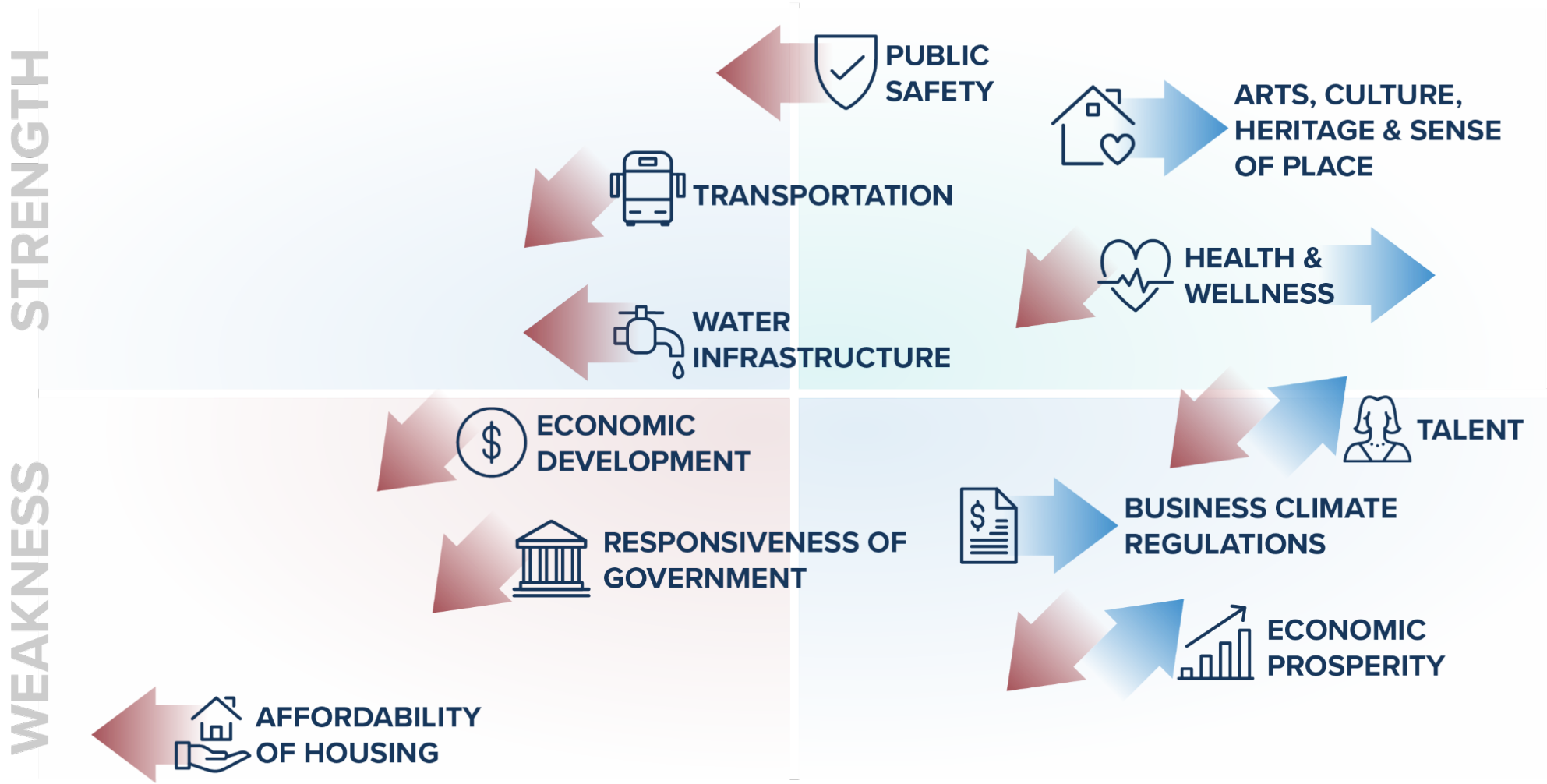

Summary of input from 83 town hall meetings engaging more than 10,000 Floridians in all 67 counties

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Drivers of Change

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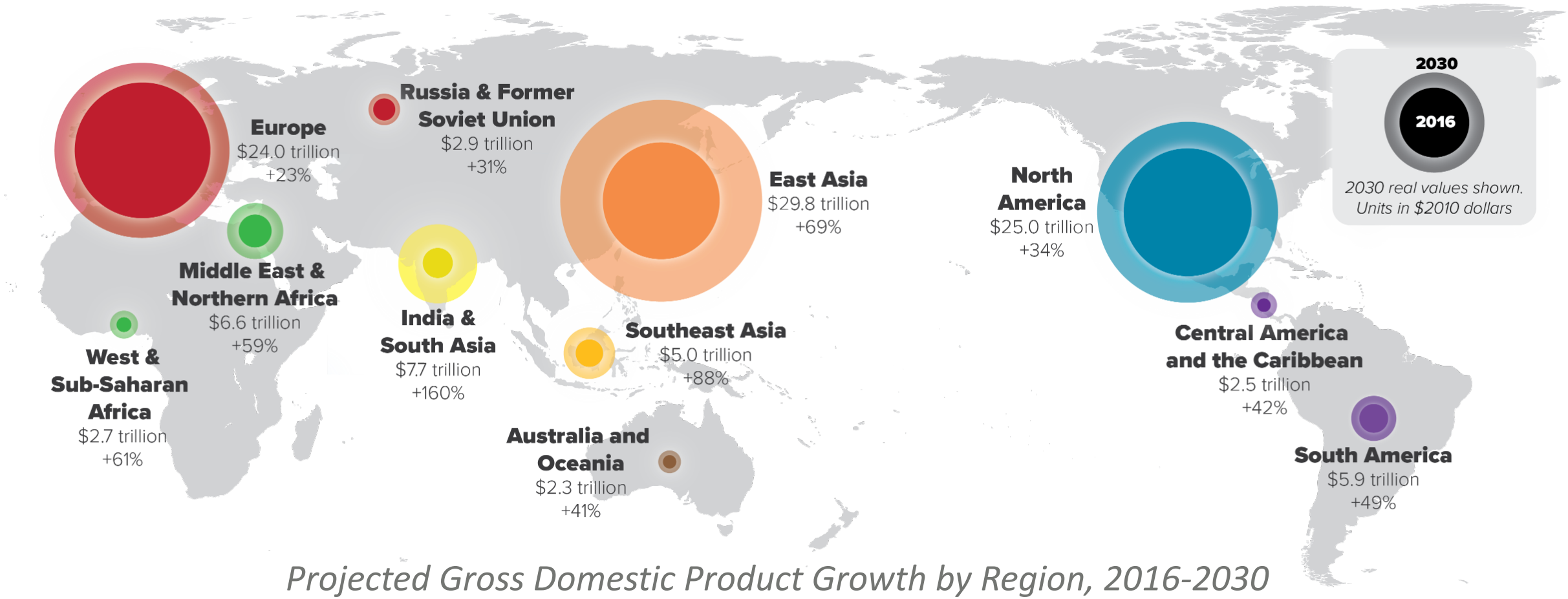
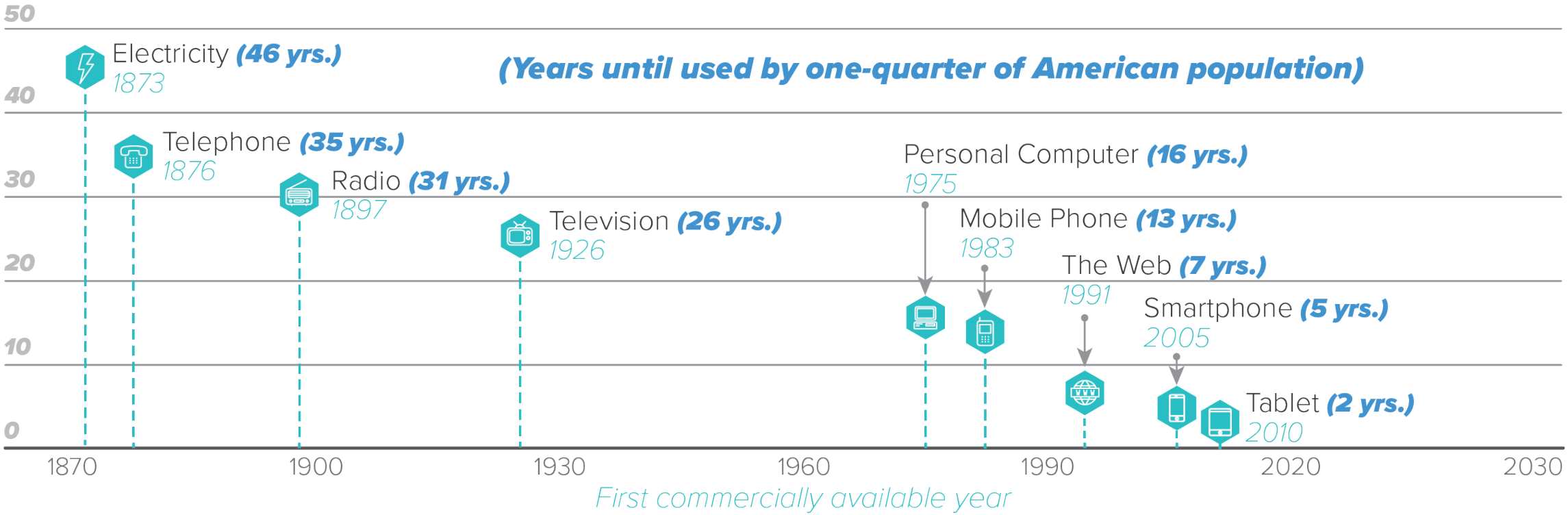
Global Markets



Projected Gross Domestic Product Growth by Region, 2016-2030

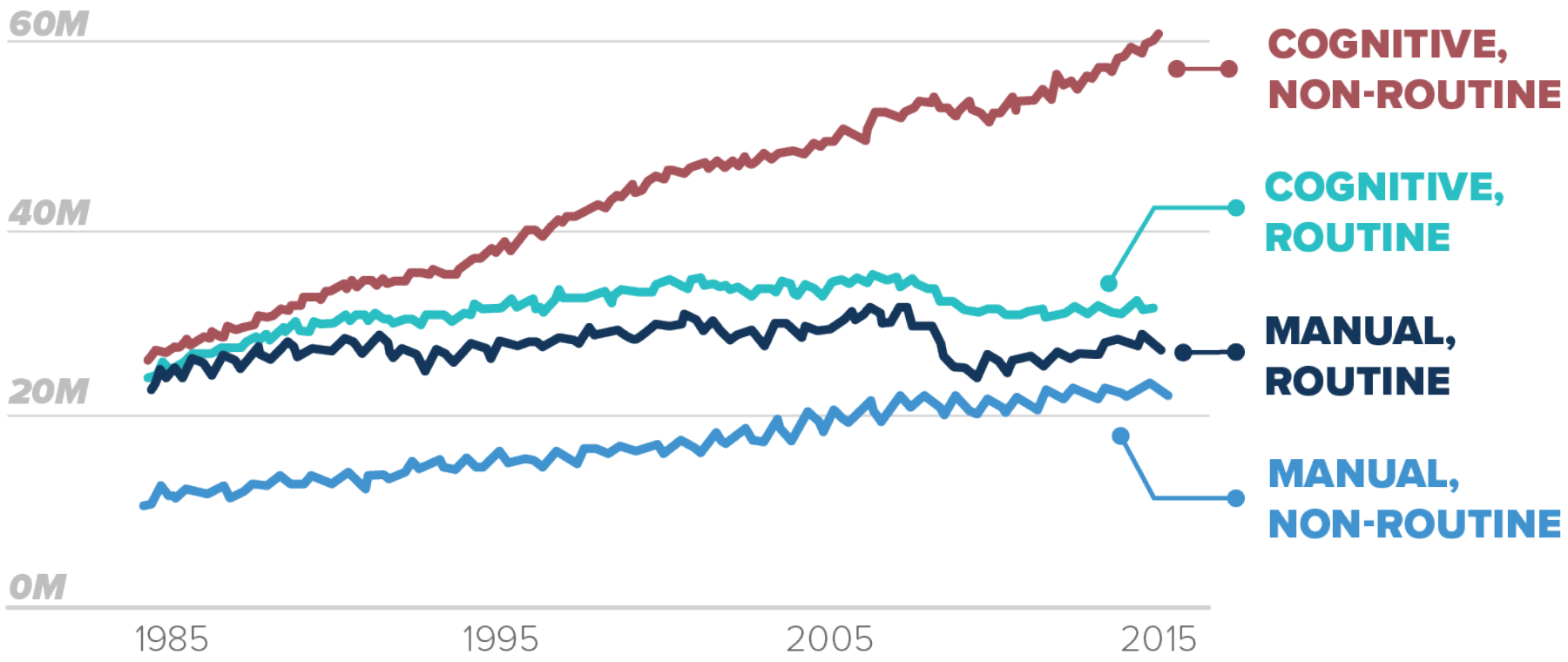
Source: U.S. Department of Agriculture, Economic Research Service, 2016

Innovation



Source: Singularity.com

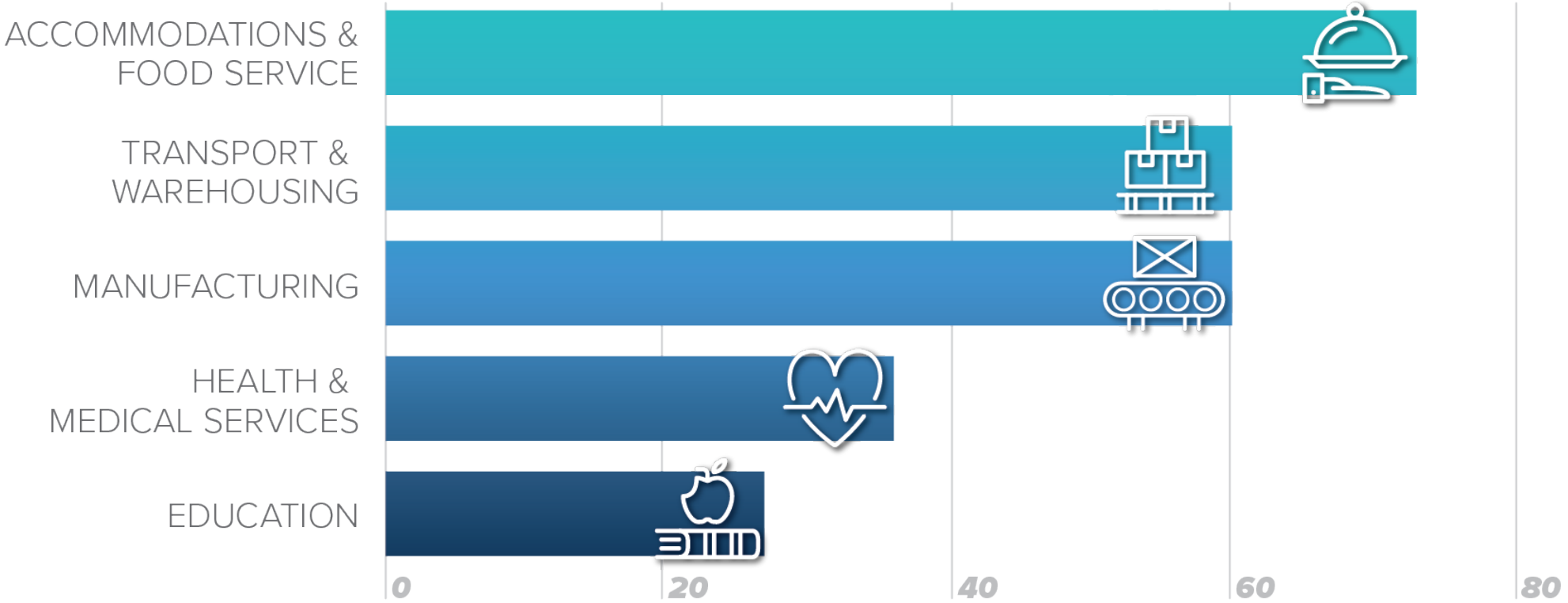
Nature of Work



U.S. Employment by Job Type

Source: Federal Reserve Bank of St. Louis analysis of Bureau of Labor Statistics occupational data

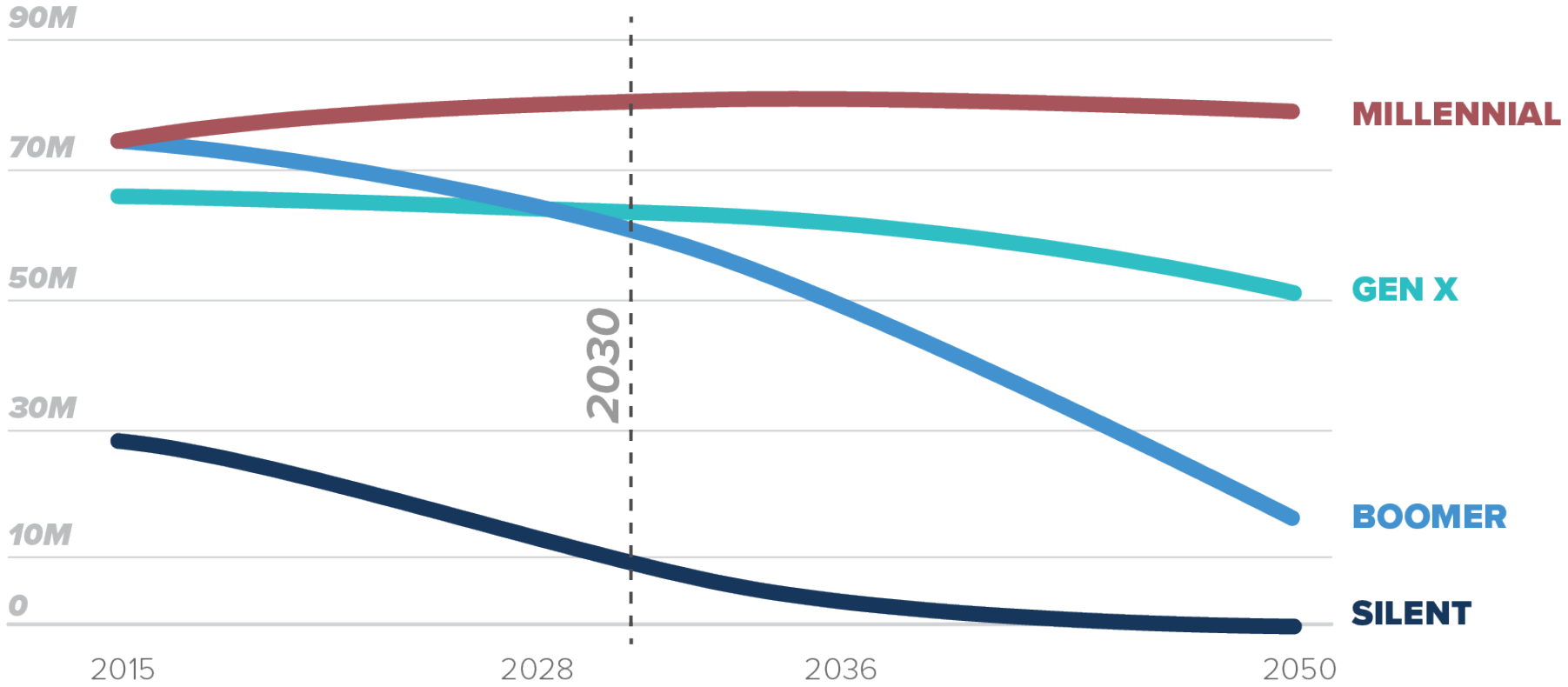
Nature of Work



Percent of Selected Jobs that Could be Automated Using Existing Technology

Source: McKinsey Global Institute, 2017.

Diversity



Projected U.S. Population by Generation

Source: Pew Research Center tabulations of U.S. Census Bureau population projections

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