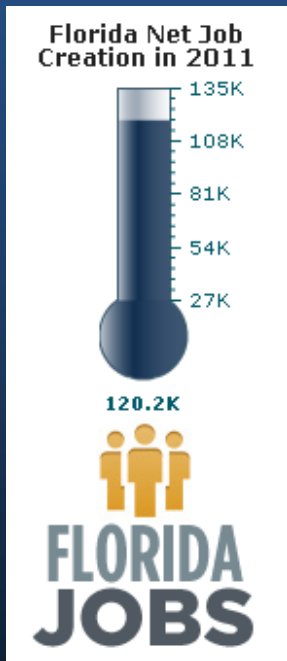


## Net new jobs added Jan-Nov 2011: 120,200

Florida Chamber Foundation Forecast in Feb 2011 was 135,000



### Global Hub

Trade & Logistics and Utilities added the most new jobs since Nov 2010



### Economic Engines

Tampa, Miami, and Jacksonville led the state in job creation.

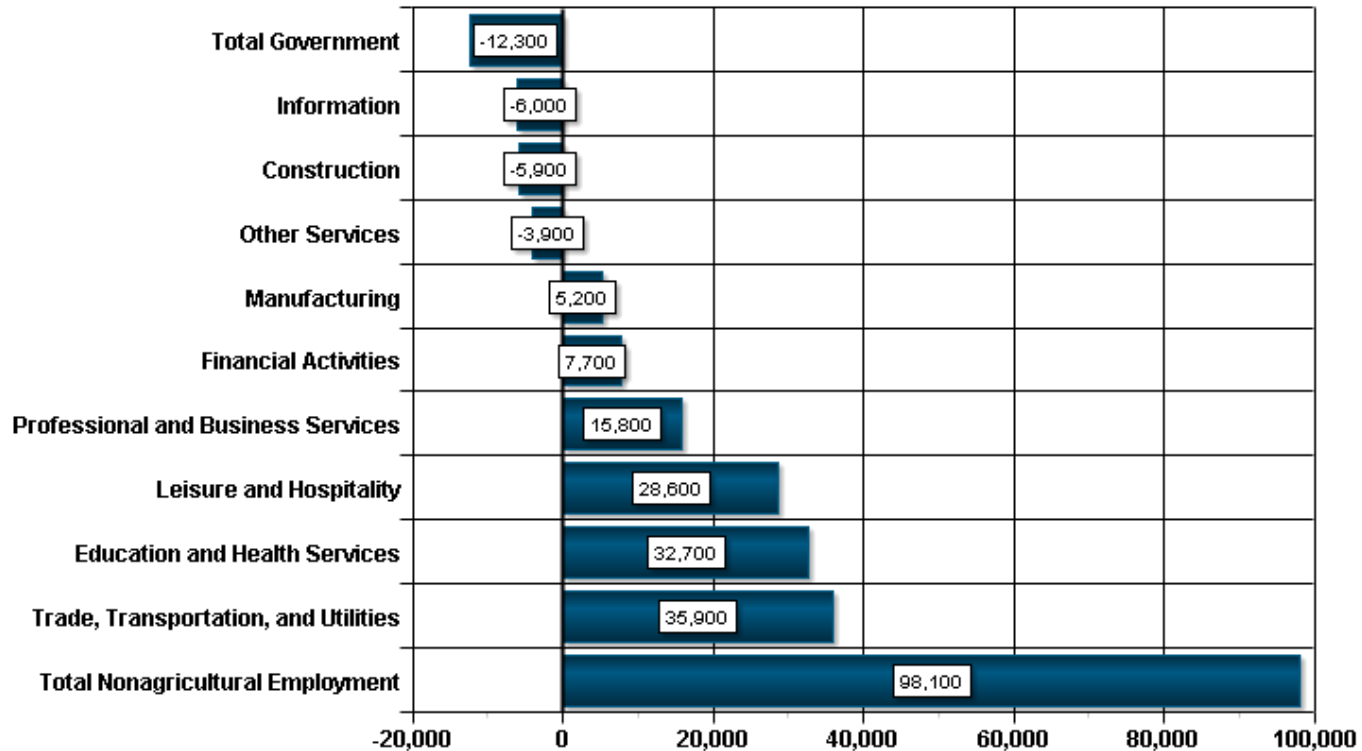


### Strong Year End Finish

In the past three months, over-the-year job growth rates were the strongest since March 2007

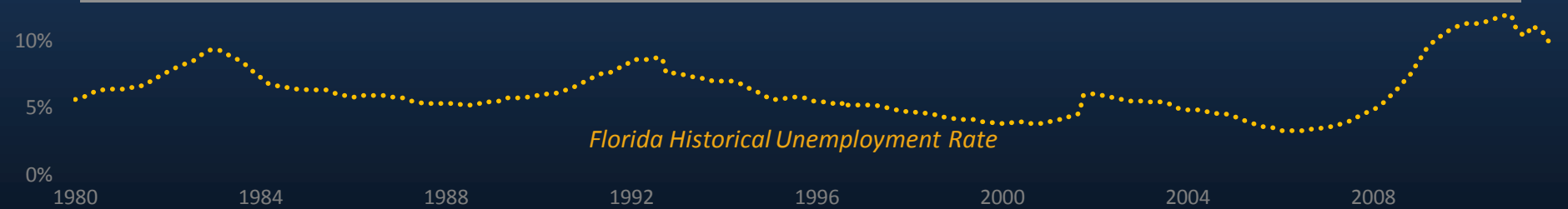
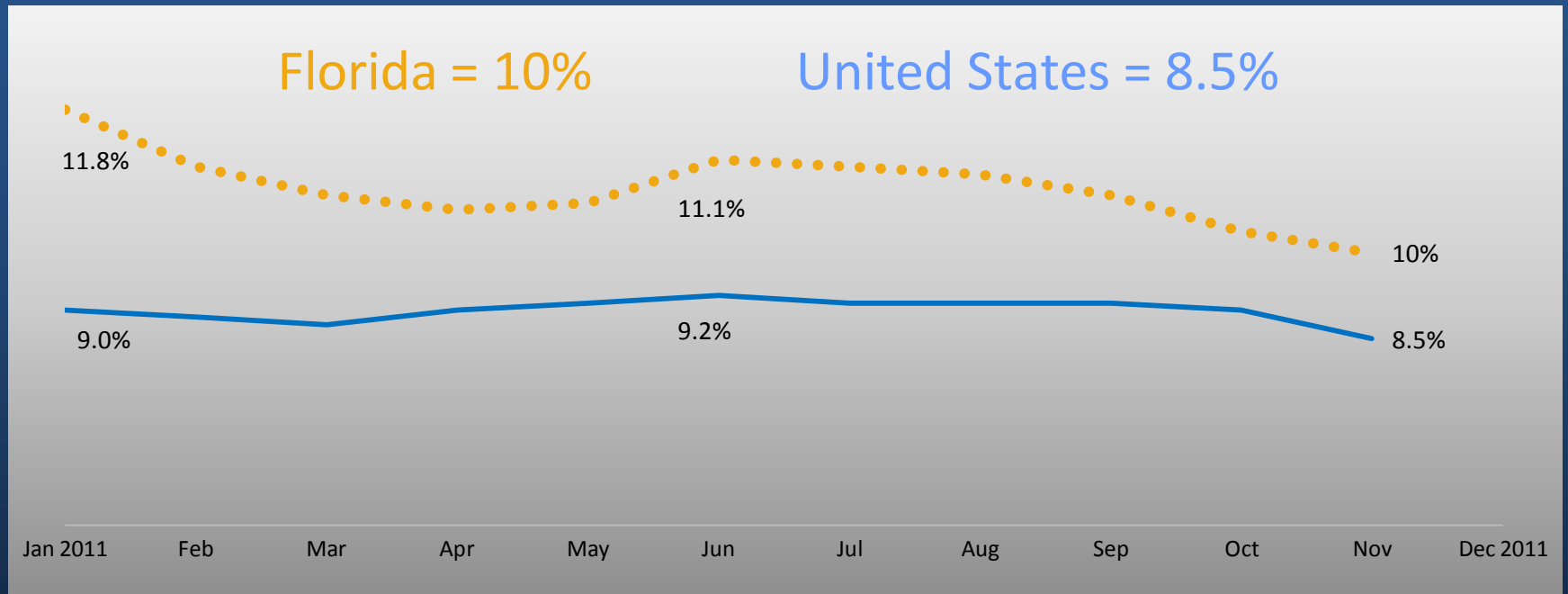
## Trade, Transportation, and Utilities Gains More Jobs Over the Year Than Any Other Industry in Florida November 2011, Seasonally Adjusted

■ Employment Gains and Losses

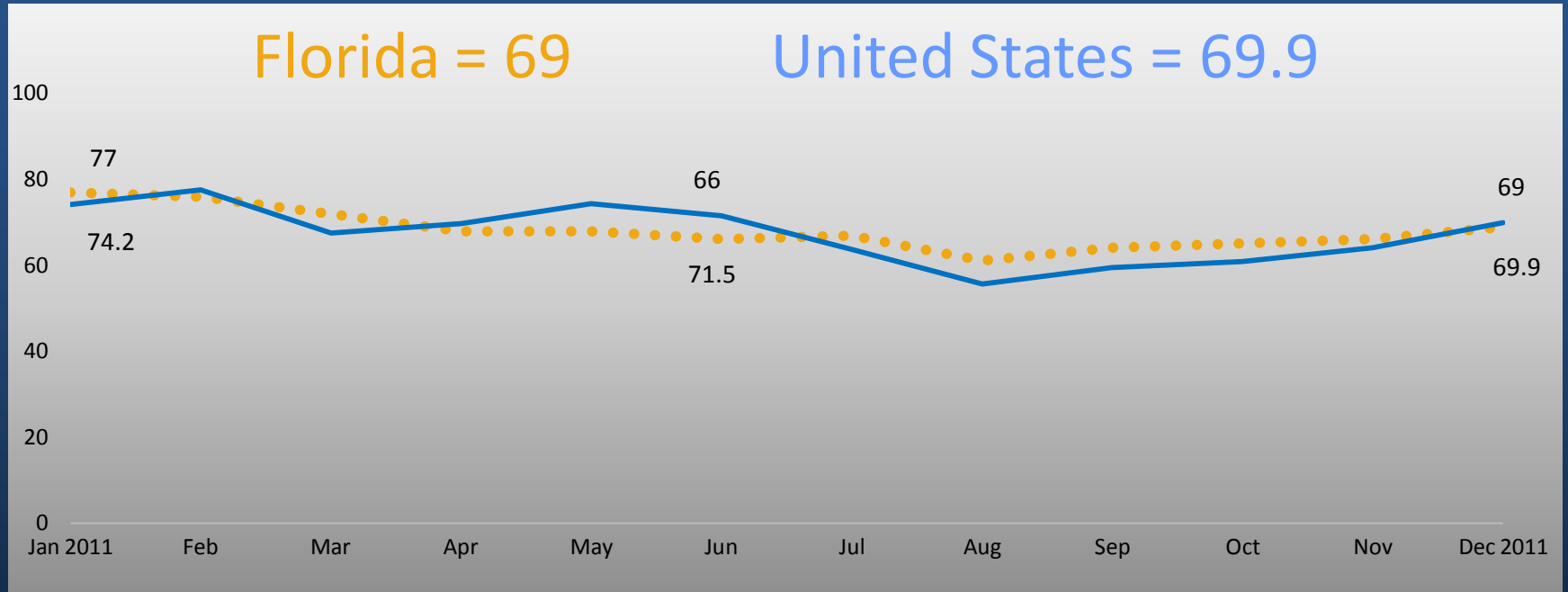


Florida Department of Economic Opportunity, November 2011

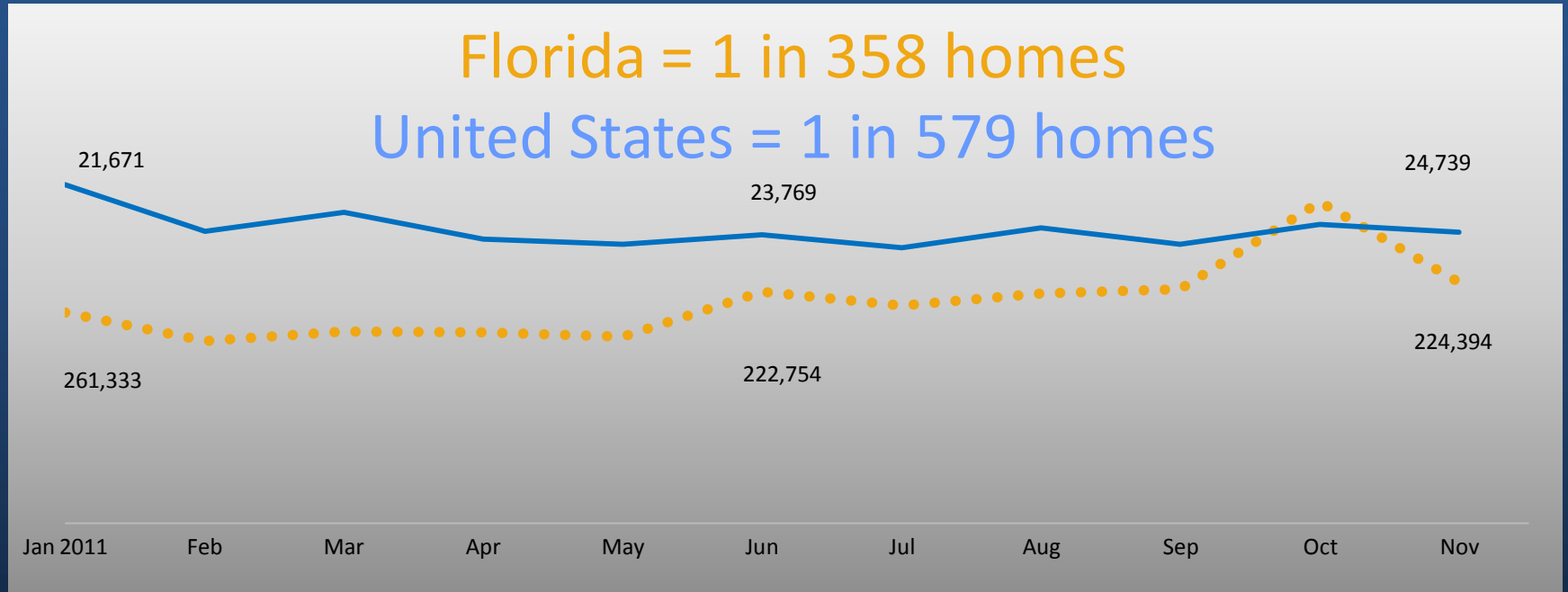
# November 2011 unemployment rate: Declining

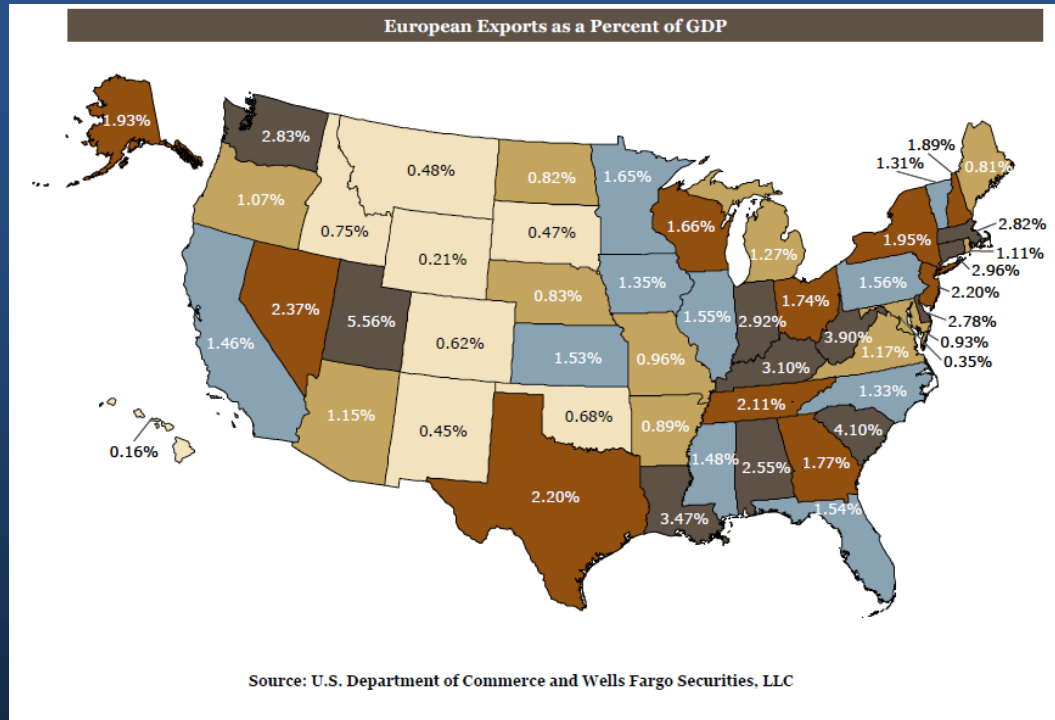


# December 2011 consumer confidence: **Improving**



# November 2011 foreclosures: Declining





No double dip predicted, but will Europe give us a recession in 2012?

Source: U.S. Dept. of Commerce and Wells Fargo Securities, LLC