

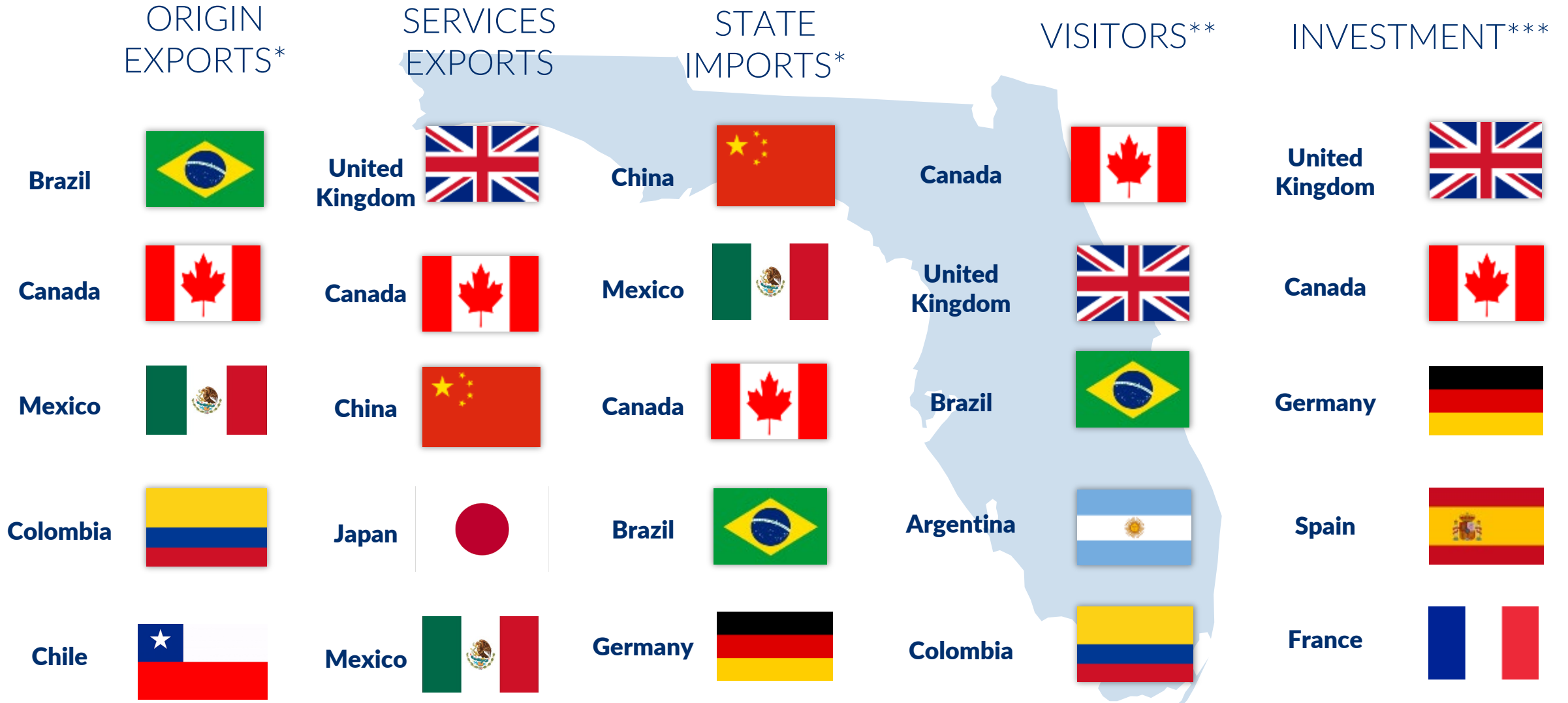


State of Play: Why Infrastructure Matters

Mark Wilson, President & CEO



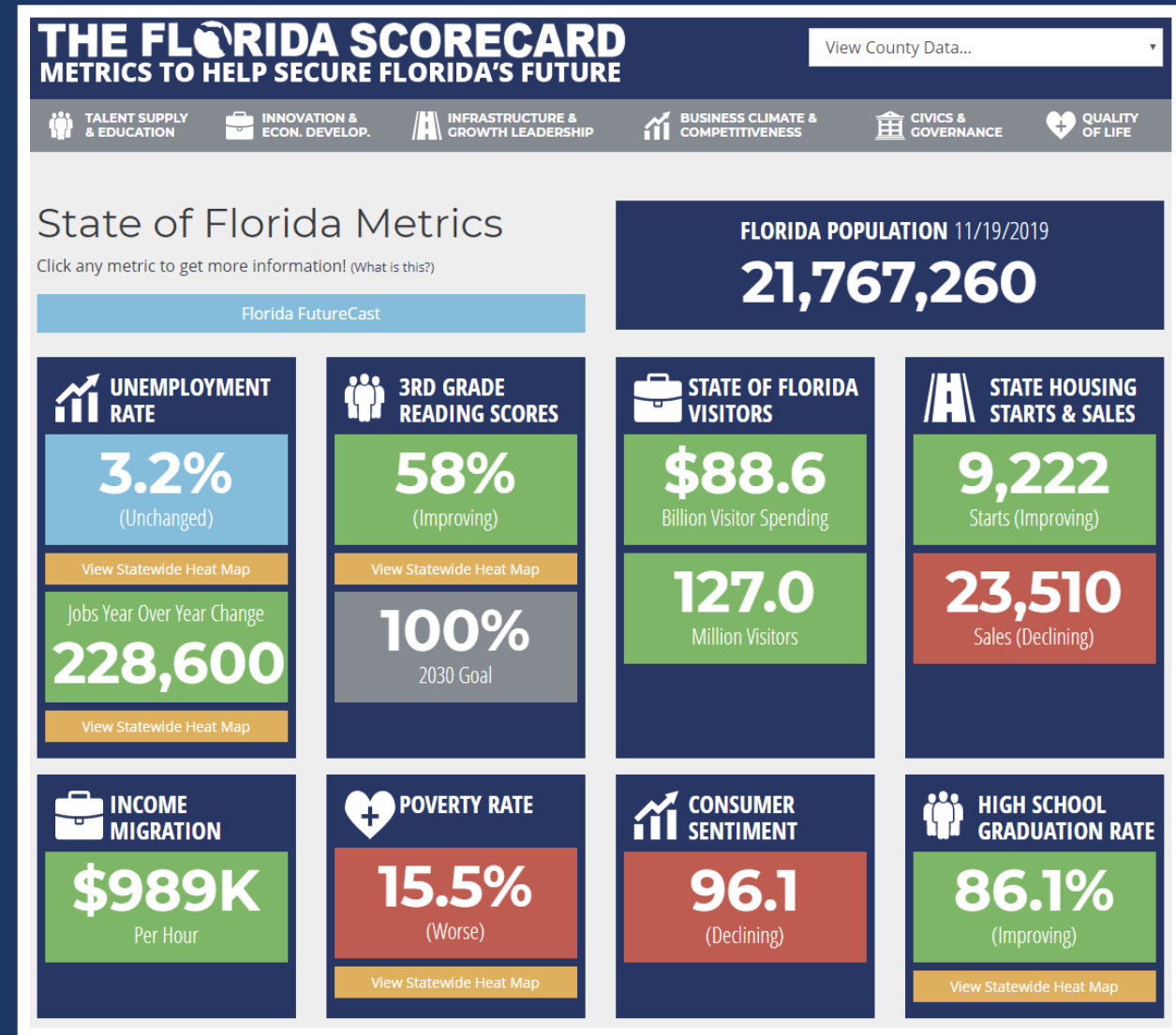
Florida's Top Global Partners



Florida At A Glance

- Florida's Economy \$1 Trillion GDP (17th)
- 21.7 Million Residents
 - 3rd / 26M By 2030 / More Than 900/Day
- 127 Million Visitors In 2018 (+50M by 2030)
- FL outpacing national average in creating jobs
- **FL's Talent Gap:** 280,000 Jobs Looking for People/331,000 People Looking for Jobs.

www.TheFloridaScorecard.org



Florida 2030 Blueprint



17th → 10th

- 39 Goals / 125 Strategies

Preparing Florida's infrastructure for smart growth and development

Diverse, attainable housing to meet future demand

Every resident has access to **public and private mobility services**

All major population and economic centers connected to regional, national, and global markets by **high-capacity corridors**

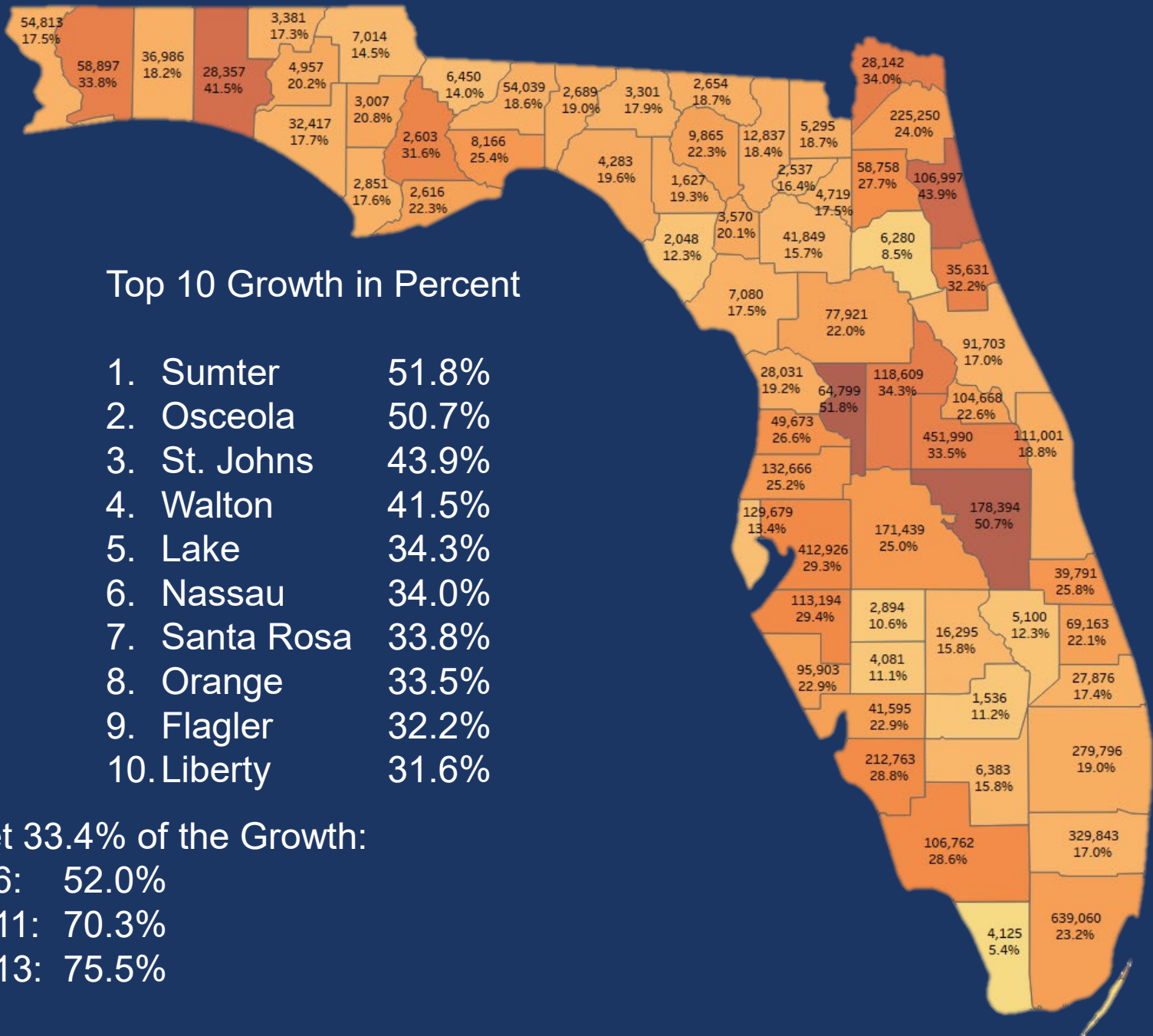
World's **most capable spaceport; top-tier airports, seaports, and surface transportation hubs** in U.S.

100% of Florida residents have access to **high-speed communications connectivity**

Diverse and reliable energy, water, and waste management resources to meet future demand

All Florida residents protected by **resiliency plans**

Florida's Next 4.5 Million People



Top 10 Growth in People

1. Miami-Dade 639,060
2. Orange 451,990
3. Hillsborough 412,926
4. Broward 329,843
5. Palm Beach 279,976
6. Duval 225,250
7. Lee 212,763
8. Osceola 178,394
9. Polk 171,439
10. Pasco 129,769

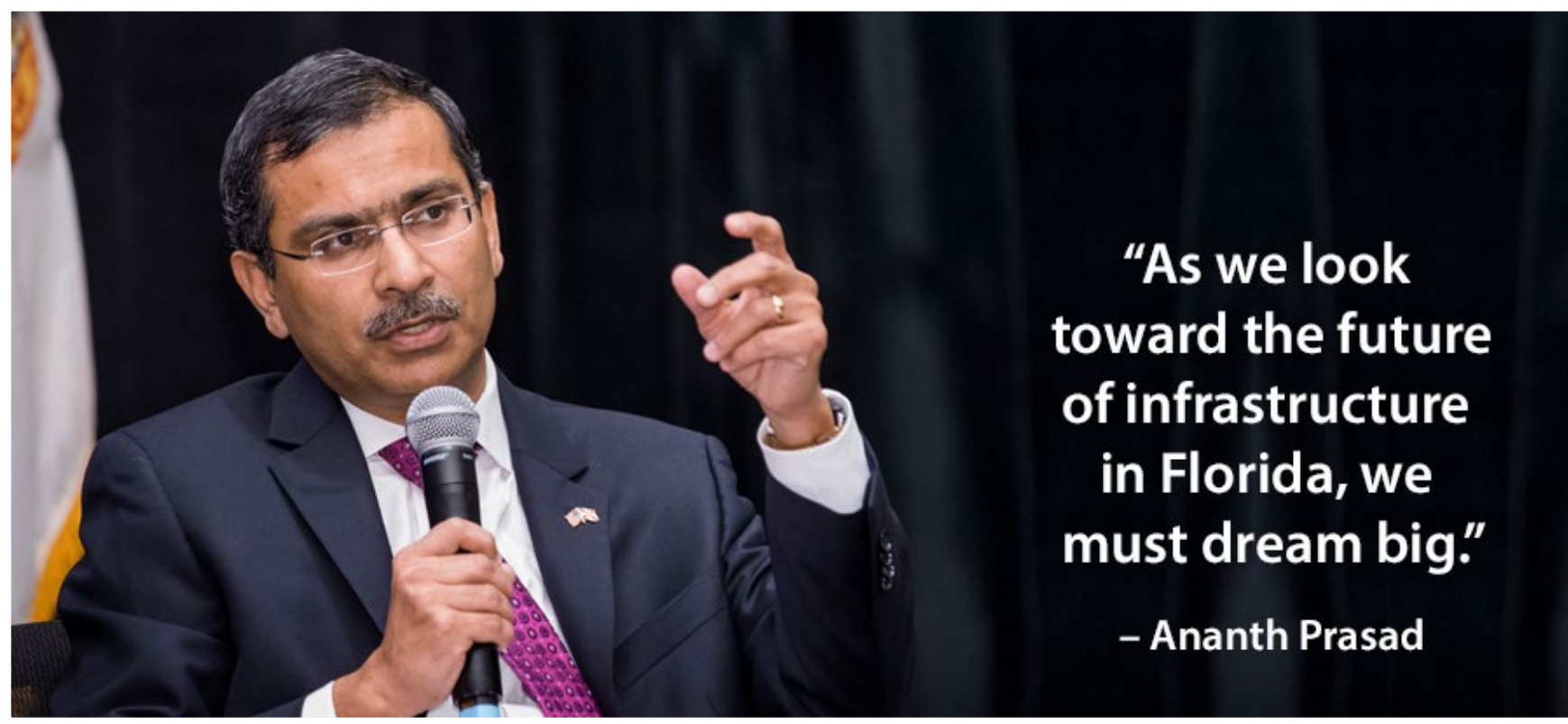
Top 10 Growth in Percent

1. Sumter 51.8%
2. Osceola 50.7%
3. St. Johns 43.9%
4. Walton 41.5%
5. Lake 34.3%
6. Nassau 34.0%
7. Santa Rosa 33.8%
8. Orange 33.5%
9. Flagler 32.2%
10. Liberty 31.6%

The top 3 Counties get 33.4% of the Growth:

- Top 6: 52.0%
- Top 11: 70.3%
- Top 13: 75.5%

Join the Florida Chamber Infrastructure Coalition



**“As we look
toward the future
of infrastructure
in Florida, we
must dream big.”**

– Ananth Prasad

“Florida is a \$1 trillion economy. It’s important that we continue to focus on strategic, innovative and transformative infrastructure investments that will allow Florida to continue to compete and succeed on a global scale. By working together with the business community and the Florida Chamber’s Infrastructure Coalition, we can ensure a prosperous future for Florida.”

SENATE PRESIDENT
BILL GALVANO

At the Cutting Edge of a Revolution



Focus Areas

- Autonomous-Friendly Regulatory Climate
- Business Community Development
- Workforce Development and Research

www.Autonomous-Florida.com

At the Cutting Edge of a Revolution

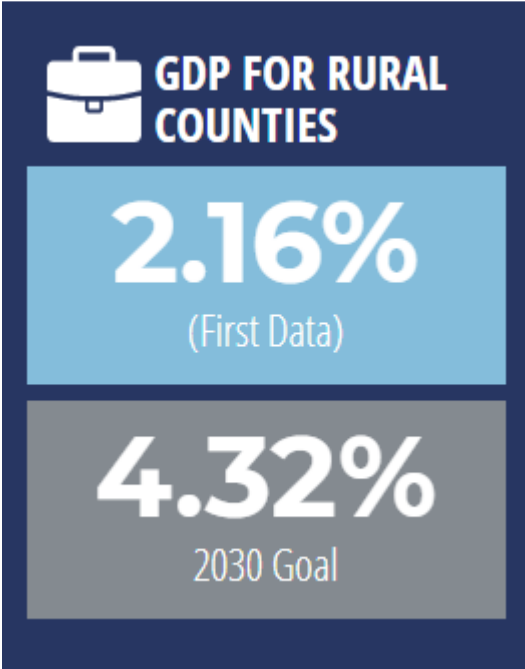
FLAPOL

“The Florida Chamber’s Autonomous Florida program helped secure victories modernizing the autonomous vehicle regulatory structure to help make Florida the most autonomous-friendly state in the union,” the release said.



Beth Kigel
Chair, Autonomous Florida

Rural Florida Benefits from Smart Infrastructure



Florida 2030 Goal Leader:

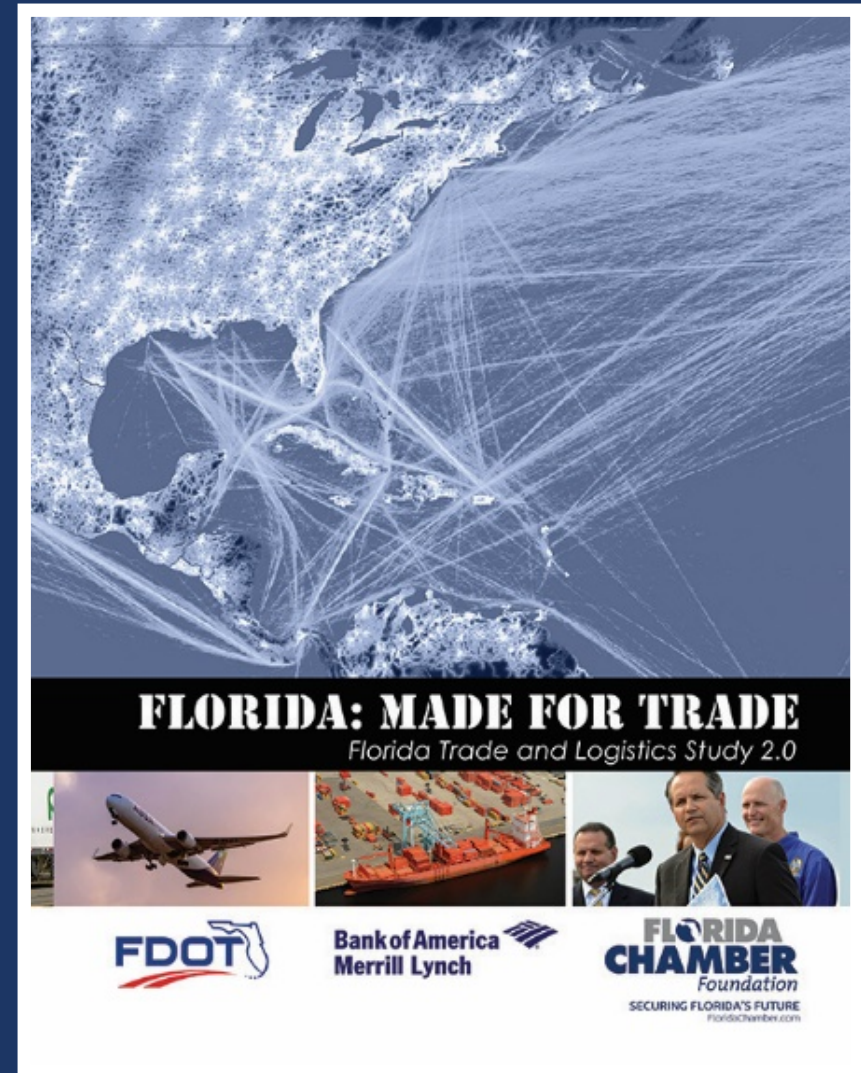


Trade and Logistics Equals More Innovation

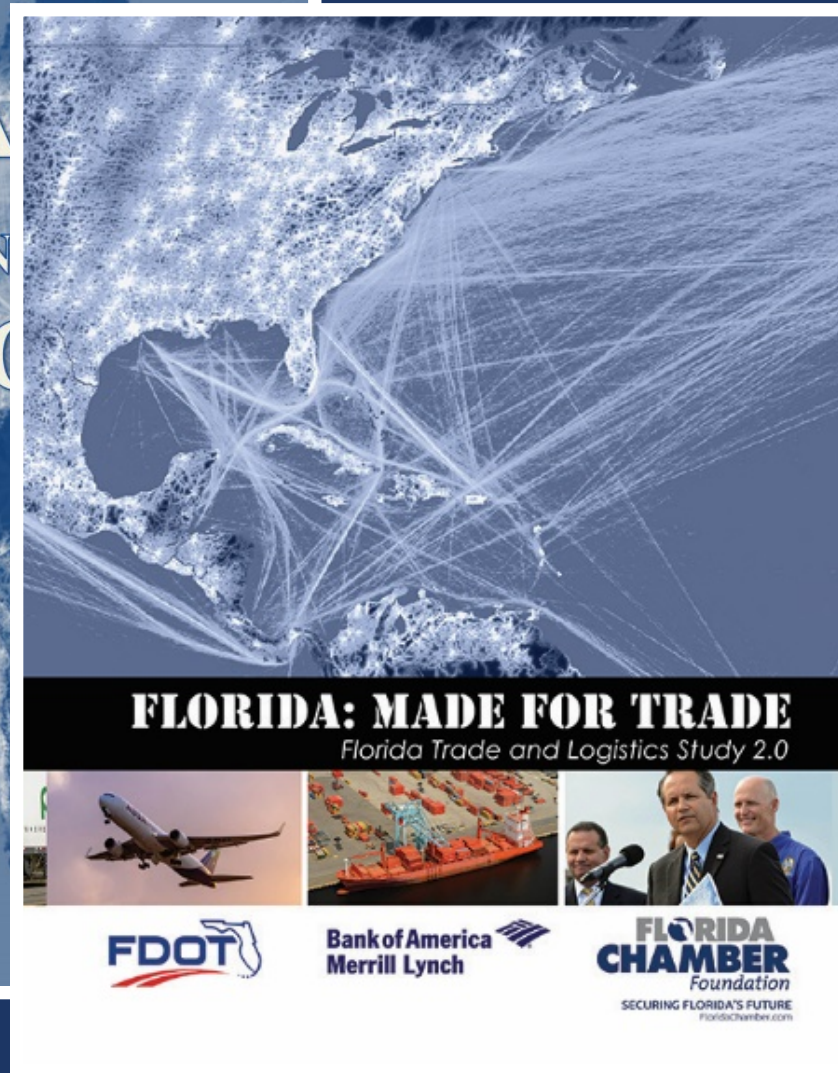
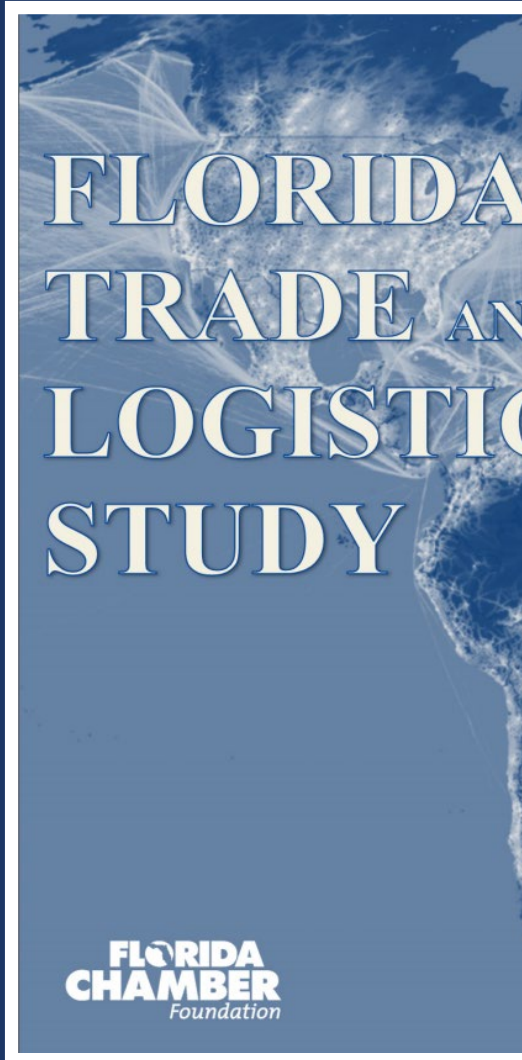
Move more trade through Florida sea and air gateways.

Make, grow and refine more products for export in Florida.

Multiply the impacts of trade in Florida.



Upcoming Research



Trade & Logistics Report 3.0

Florida-Colombia Trade Mission



We Get There By Staying United for Good


Connecting Florida's communities to one another and to global markets AND support continued economic growth while preserving Florida's essential environmental and community assets.

Innovation, Funding and Action which includes:

- Efficient and **Connected Transportation** Systems
- **Forward Looking Land Use** and Design Decisions
- **Resilient** Communities and Infrastructure
- Efficient and **Connected Communication** Systems
- Diverse and **Reliable Energy** Systems
- High Quality and Well Managed **Water Resources**



www.Florida2030.org



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Download this presentation at
www.FloridaChamber.com/Transportation2019