



| Manufacturing Matters to Florida

Uniting Business to Grow From 12th to 5th in Manufacturing Jobs

Working toward safer schools and workplaces in Florida



Safer Schools



Safer Workplaces



Mental health



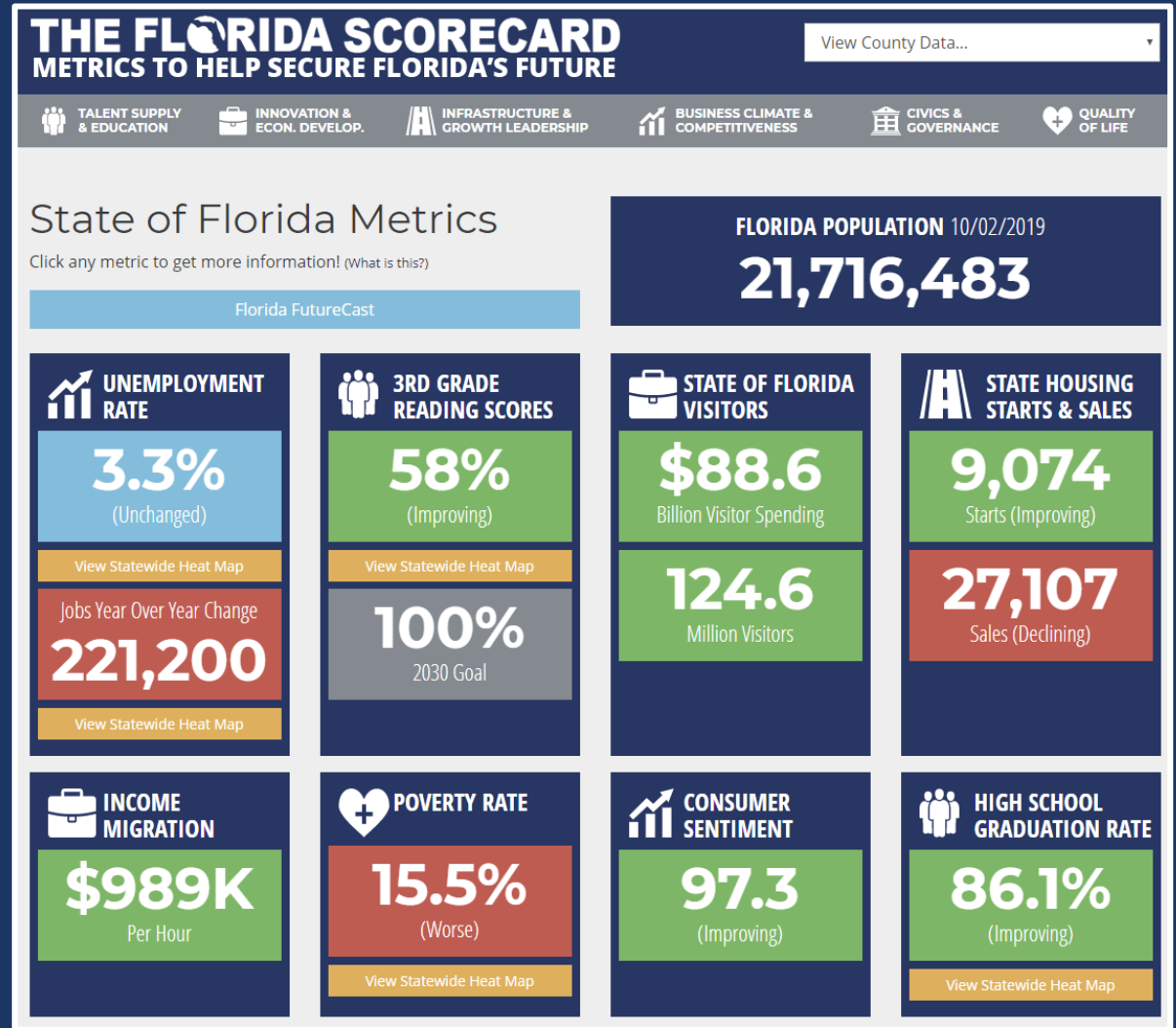
Public safety

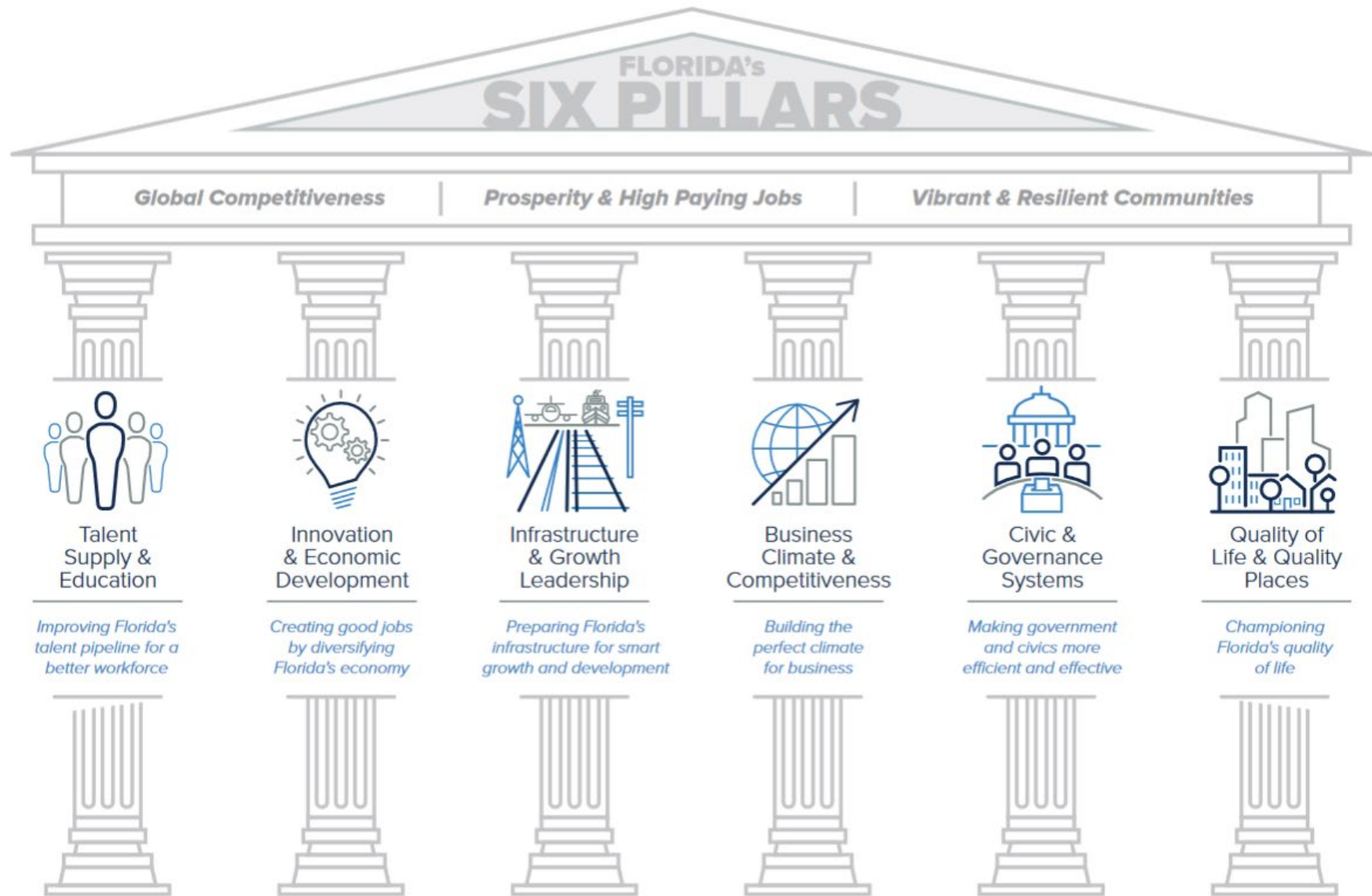
To learn more visit www.SaferFL.org

Florida At A Glance

- Florida's Economy \$1 Trillion GDP (17th)
- 21.7 Million Residents
 - 3rd / 26M By 2030 / More Than 900/Day
- 124.6 Million Visitors In 2018 (+50M by 2030)
- Florida Creates 1 In 13 New U.S. Jobs
- **FL's Talent Gap:** 285,500 Jobs Looking for People/342,000 People Looking for Jobs.

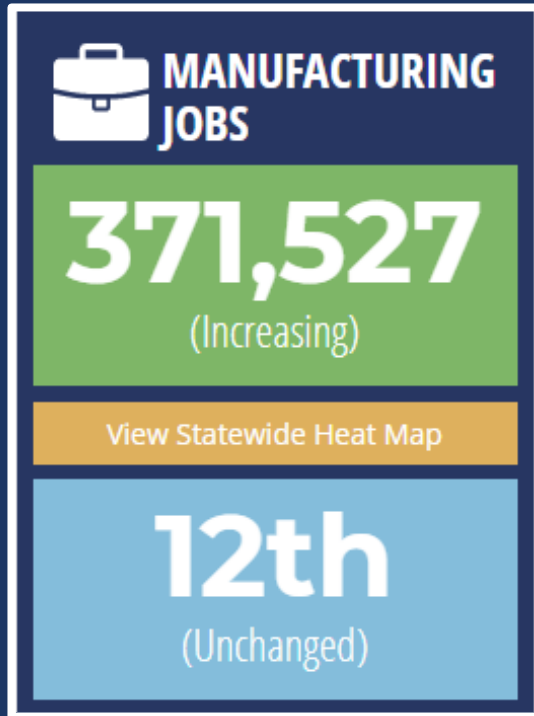
www.TheFloridaScorecard.org





Manufacturing in Florida

Manufacturing: Florida 3.7x U.S. Rate



Top 5
2030 Goal

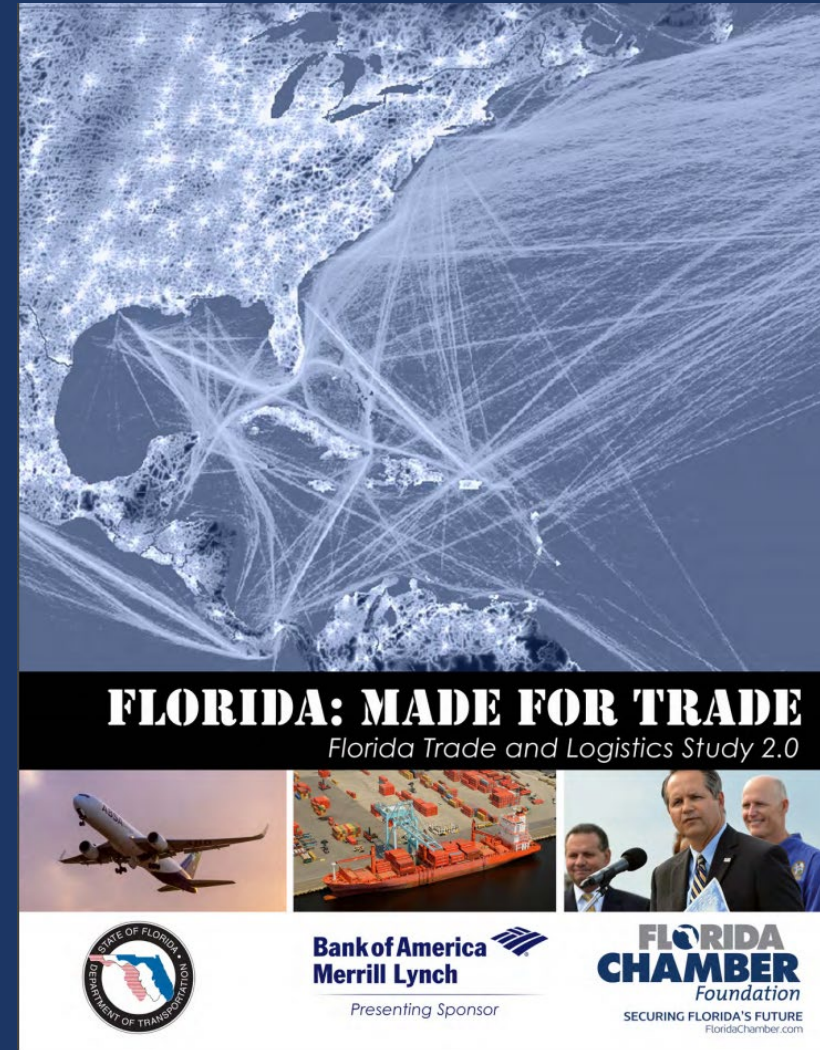


Trade and Logistics Equals More Manufacturing

Move more trade through Florida sea and air gateways.

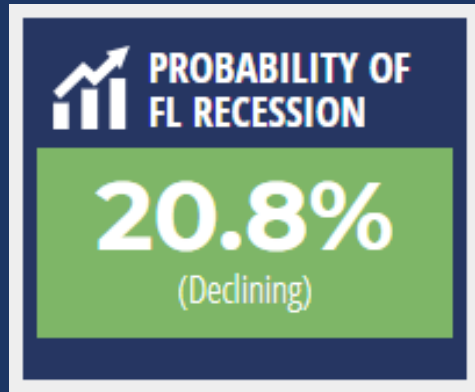
Make, grow and refine more products for export in Florida.

Multiply the impacts of trade in Florida.

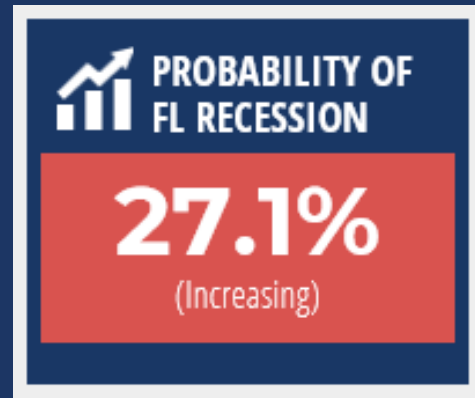


Florida's Recession Probability

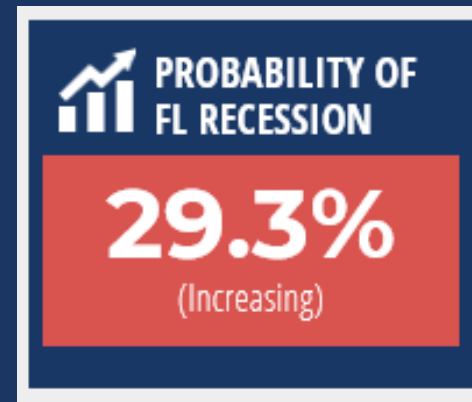
April 2019



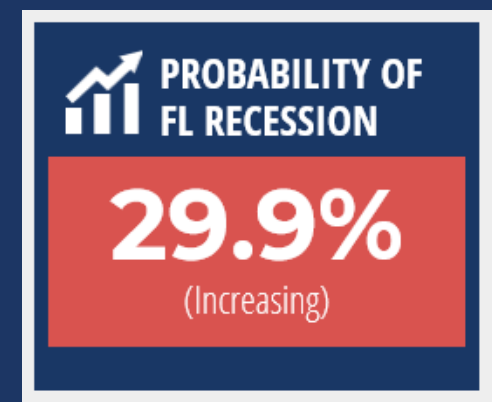
May 2019



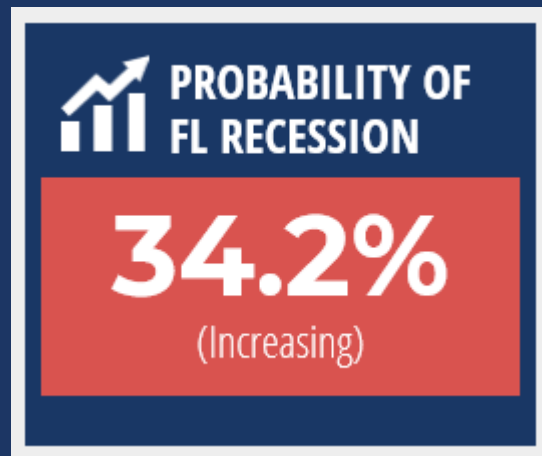
June 2019



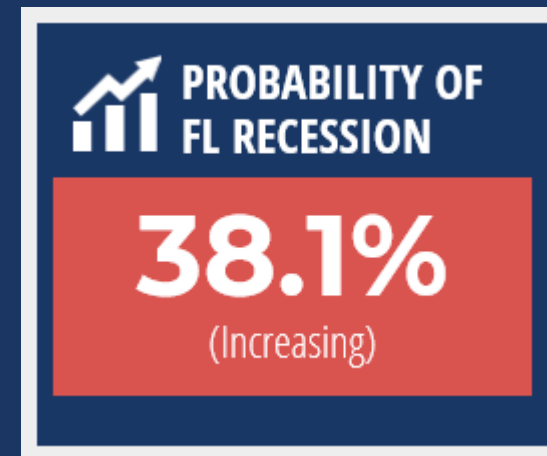
July 2019



August 2019



September 2019



Improving Florida's Manufacturing Climate

The Florida Chamber has...

Led the effort to support legal reform and bringing Florida out of the bottom 5 legal climates in the country.

Led the effort to cut the business rent tax.

Led effort for the Research and Development tax credit.

Led the effort for permanently exempting equipment and machinery from sales tax.

Manufacturing Jobs per South Florida County

Broward	Indian River	Martin	Miami-Dade	Monroe	Palm Beach	St. Lucie
27,576	2,167	3,217	40,719	327	19,986	3,640

97,632 total jobs | 26% of Florida total

Job Creation by Industry

Industry	Jobs – August 2018 thru August 2019	Percent Growth
Education & Health Services	62,800	4.8%
Professional & Business Services	46,800	3.4%
Leisure & Hospitality	23,500	1.9%
Trade, Transportation & Utilities	21,900	1.2%
Construction	20,900	3.8%
Financial Activities	18,700	3.2%
Manufacturing	11,100	3.0%

9

Florida Growth Rate 2.6%

Counties that Lost Jobs

1. Bay	-1,426
2. Hardee	-196
3. Gulf	-100
4. Taylor	-33

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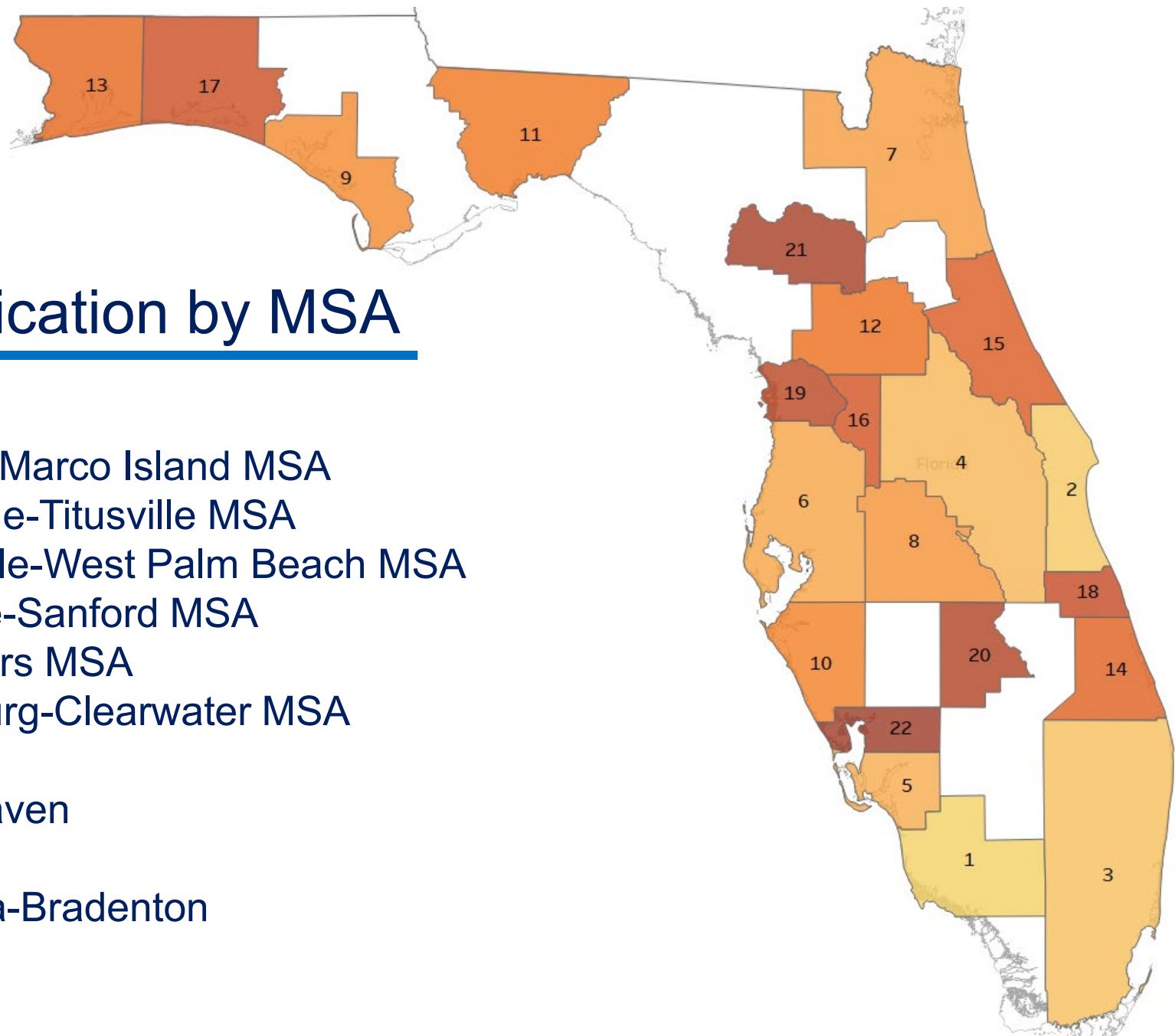
Florida's Economic Diversification Strategy is Working

Florida in 2017



Florida now





Industry Diversification by MSA

Diversification Rankings

- #1 Naples-Immokalee-Marco Island MSA
- #2 Palm Bay-Melbourne-Titusville MSA
- #3 Miami-Ft. Lauderdale-West Palm Beach MSA
- #4 Orlando-Kissimmee-Sanford MSA
- #5 Cape Coral-Ft. Myers MSA
- #6 Tampa-St. Petersburg-Clearwater MSA
- #7 Jacksonville
- #8 Lakeland-Winter Haven
- #9 Panama City
- #10 North Port-Sarasota-Bradenton

Florida's Broken Legal Climate



Florida ranked **46th** out of all
50 U.S. states
(bottom 5 ranking)

Florida families pay **\$4,442**
every year in a lawsuit tax

Florida's Next 4.5 Million People

Top 10 Growth in People

1. Miami-Dade	639,060
2. Orange	451,990
3. Hillsborough	412,926
4. Broward	329,843
5. Palm Beach	279,976
6. Duval	225,250
7. Lee	212,763
8. Osceola	178,394
9. Polk	171,439
10. Pasco	129,769

Top 10 Growth in Percent

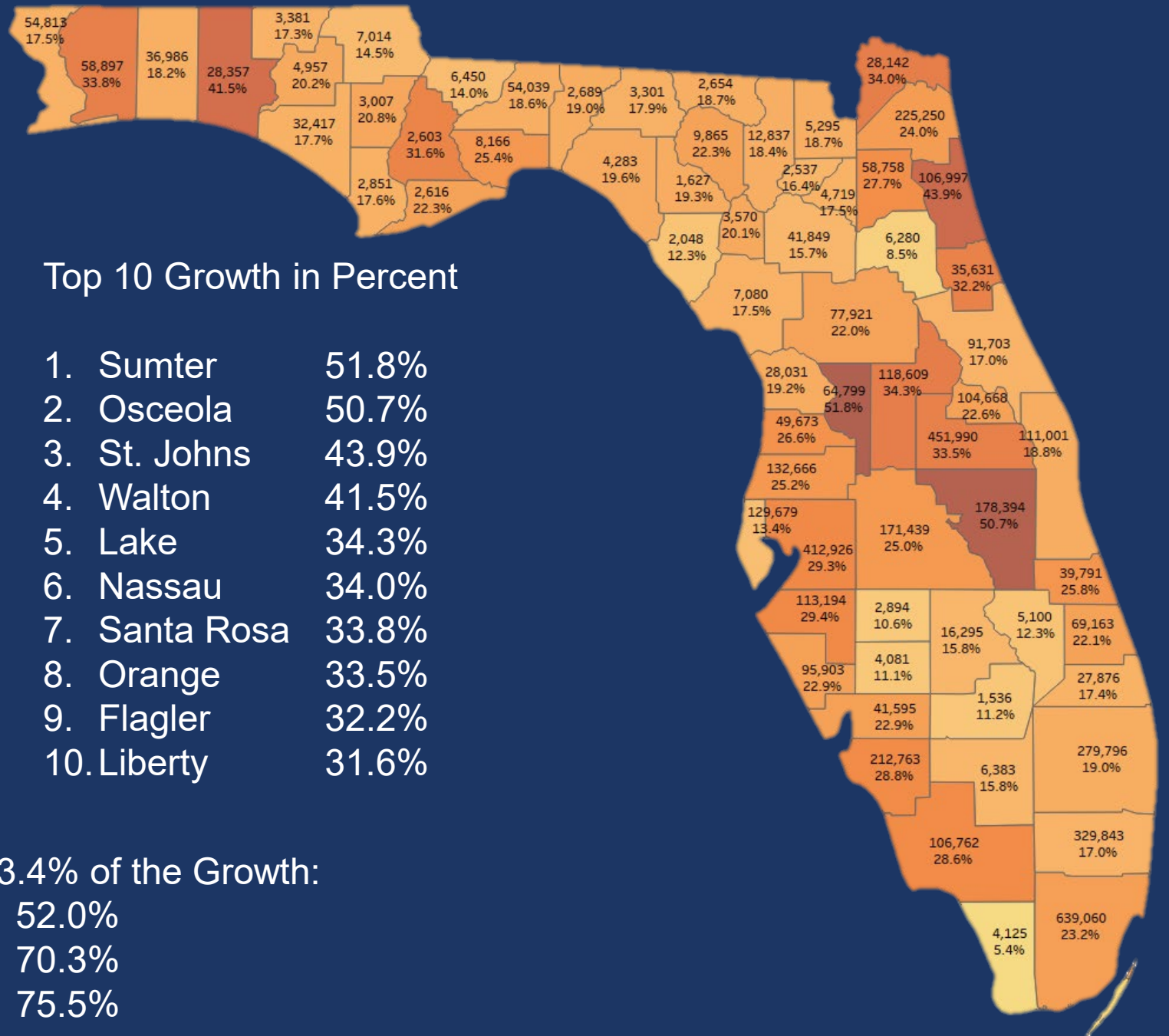
1. Sumter	51.8%
2. Osceola	50.7%
3. St. Johns	43.9%
4. Walton	41.5%
5. Lake	34.3%
6. Nassau	34.0%
7. Santa Rosa	33.8%
8. Orange	33.5%
9. Flagler	32.2%
10. Liberty	31.6%

The top 3 Counties get 33.4% of the Growth:

Top 6: 52.0%

Top 11: 70.3%

Top 13: 75.5%



Growth to 2030 by Age Group

Age Group

85+

80-84

75-79

70-74

65-69

60-64

55-59

50-54

45-49

40-44

35-39

30-34

25-29

20-24

15-19

0-14

0%

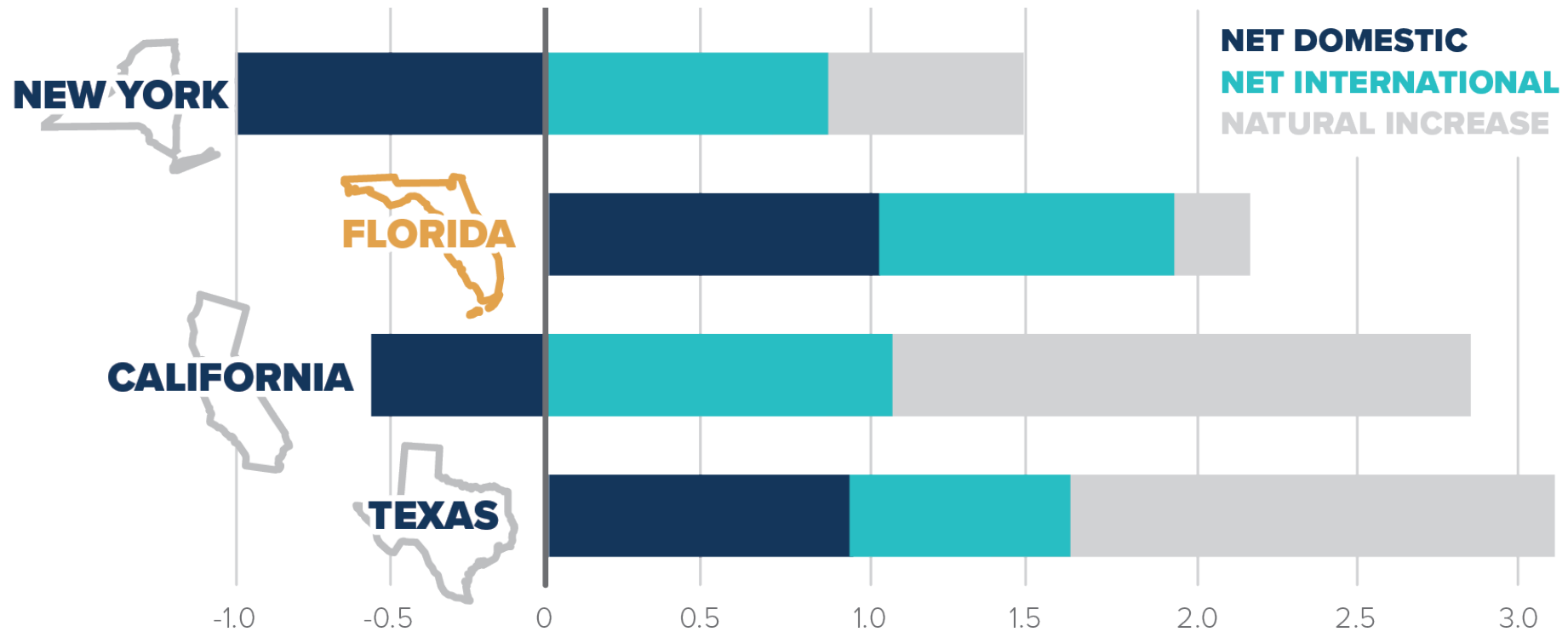
20%

40%

60%

80%

Where Does Florida's Growth Come From?



Can Our 3rd Graders Read?

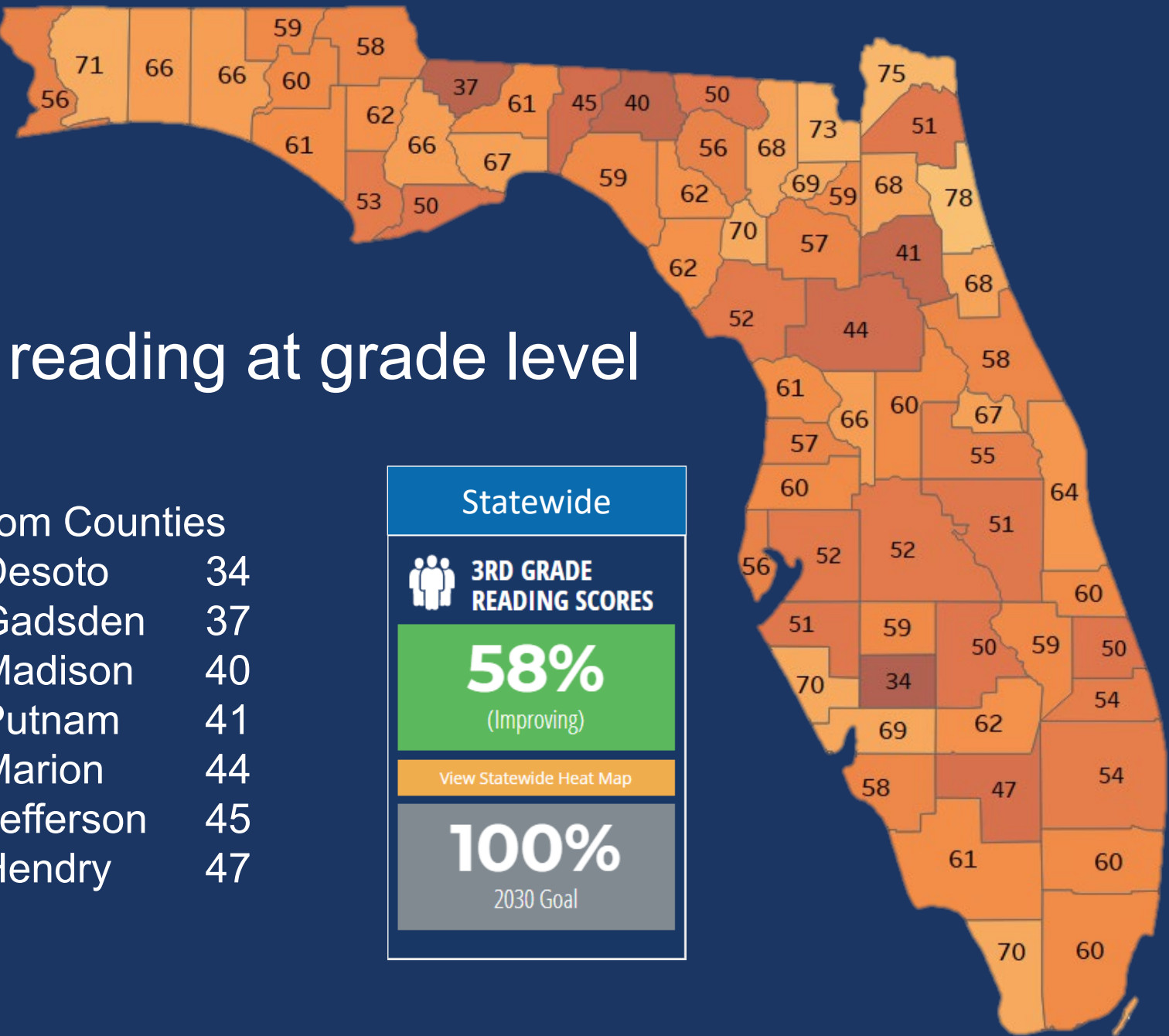
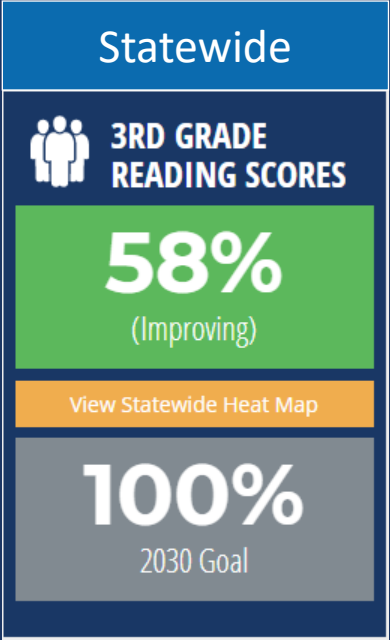
91,066 3rd graders not reading at grade level

Top Counties

- | | |
|---------------|----|
| 1. St. Johns | 78 |
| 2. Nassau | 75 |
| 3. Baker | 73 |
| 4. Santa Rosa | 71 |
| 5. Sarasota | 70 |
| 6. Monroe | 70 |
| 7. Gilchrist | 70 |

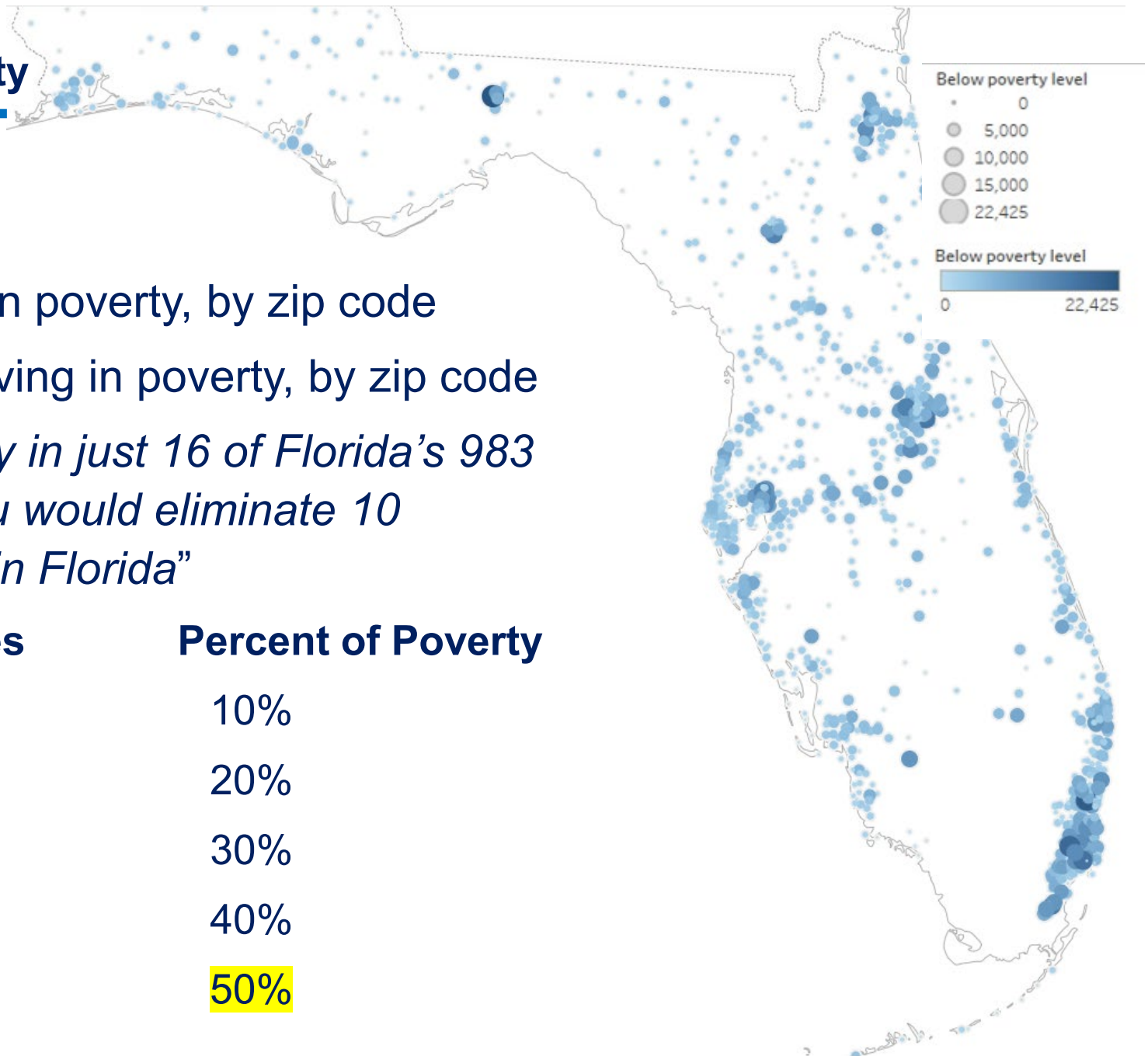
Bottom Counties

- | | |
|--------------|----|
| 1. Desoto | 34 |
| 2. Gadsden | 37 |
| 3. Madison | 40 |
| 4. Putnam | 41 |
| 5. Marion | 44 |
| 6. Jefferson | 45 |
| 7. Hendry | 47 |



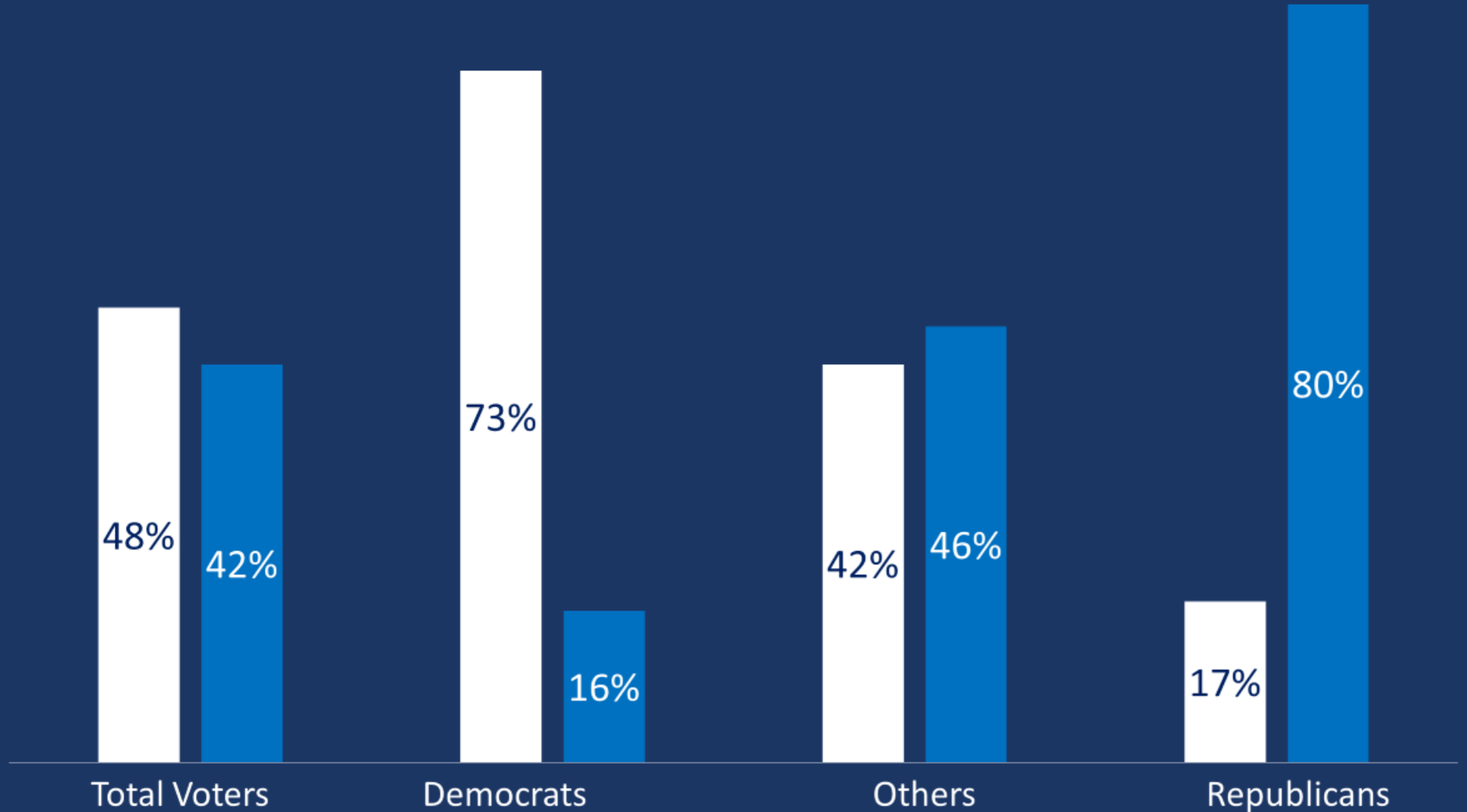
3,070,972 people living in poverty, by zip code
901,772 kids under-18 living in poverty, by zip code
“If you eliminated poverty in just 16 of Florida’s 983 populated zip codes, you would eliminate 10 percent of child poverty in Florida”

Top Zip Codes	Percent of Poverty
16	10%
39	20%
69	30%
105	40%
148	50%



What's Better? Socialism or Capitalism?

Voters Under 40



Constitutional Amendments on the Horizon

Others filed:

- Right of Adults to Cannabis
- Vote by Internet
- All tolls shall be approved by voters
- All traffic citations must be issued without use of red light cameras or speed cameras

Title	Sponsor	Number of Signatures
Citizenship Requirement to Vote	Florida Citizen Voters	927,721
Raising Florida's Minimum Wage	Florida for a Fair Wage	751,676
Allowing Energy Choice	Citizens for Energy Choices	454,563
All Voters Vote in Primary Elections for State Legislature, Governor and Cabinet	All Voters Vote, Inc.	701,024
Ban Assault Weapons	Ban Assault Weapons Now	119,772
Regulate Marijuana Like Alcohol	Sensible Florida, Inc.	91,197
Provide Medicaid Coverage to Low-Income Adults	Florida Decides Healthcare, Inc.	89,000

Governor DeSantis Earns High Job Approval



Republicans

Democrats

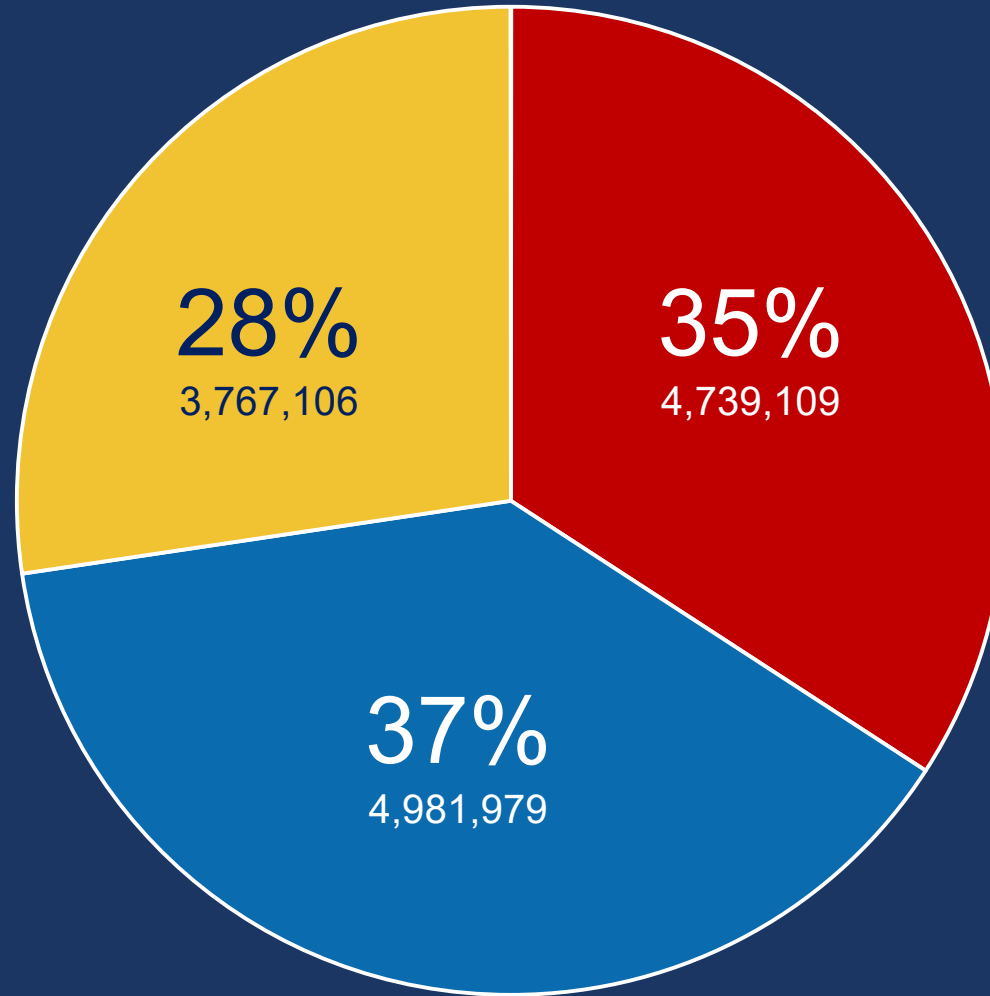
NPAs/Others

Approve: 88
Disapprove: 5

Approve: 44
Disapprove: 35

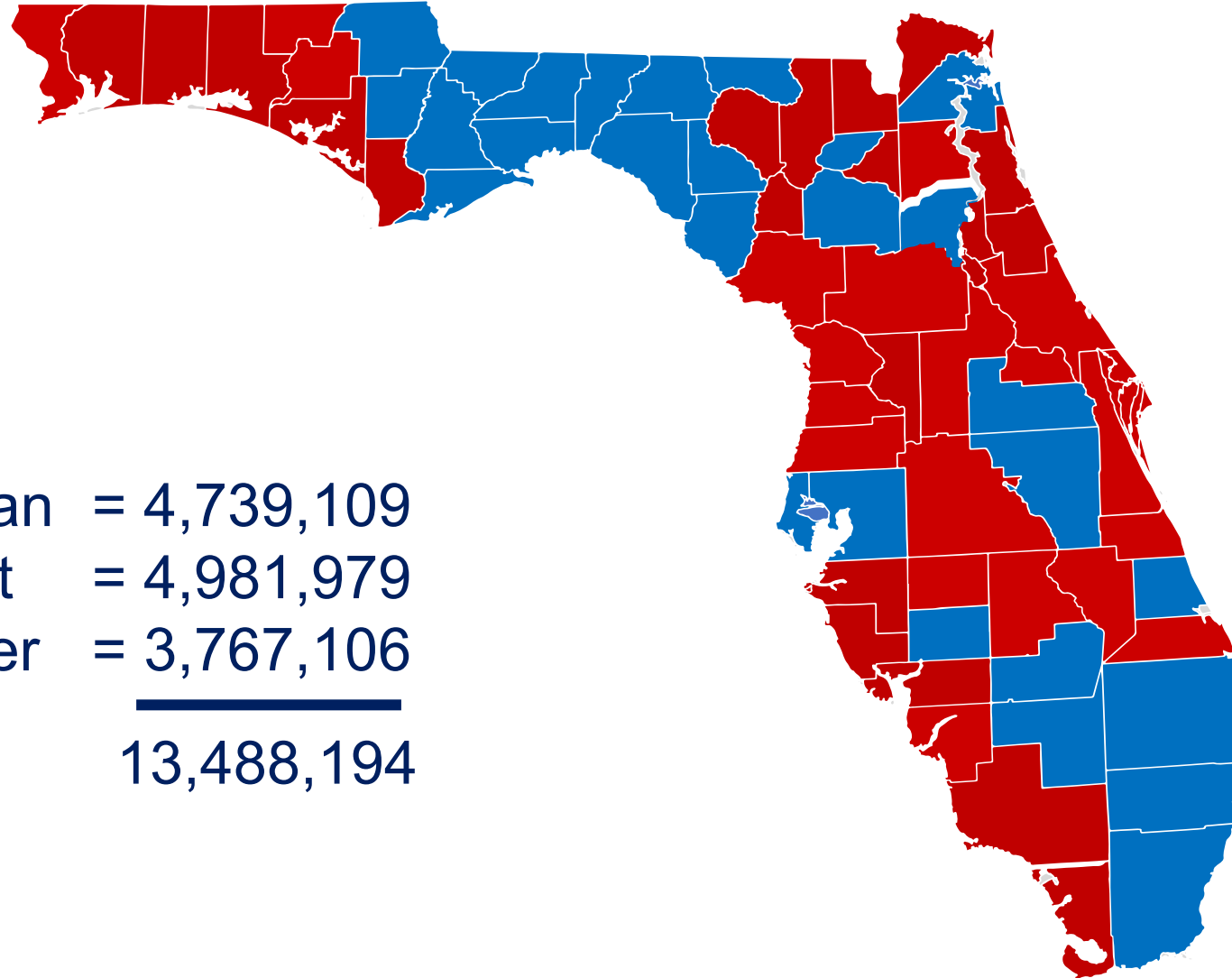
Approve: 62
Disapprove: 20

Total Voter Registration in Florida



■ Republican ■ Democrat ■ NPA/Other

TOTAL VOTER REGISTRATION
By County (39R, 28D)



Republican	= 4,739,109
Democrat	= 4,981,979
NPA/Other	= 3,767,106
	<hr/>
	13,488,194

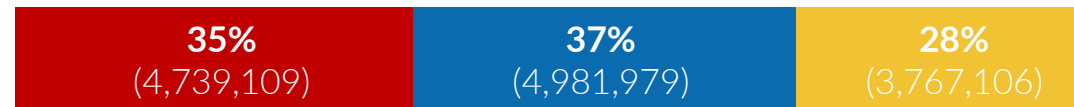
By County



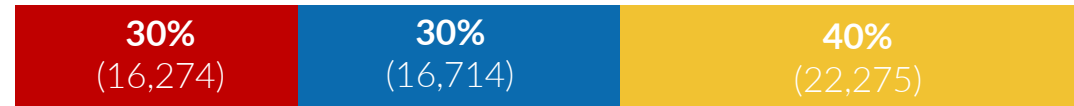
Registration Comparisons Over Time



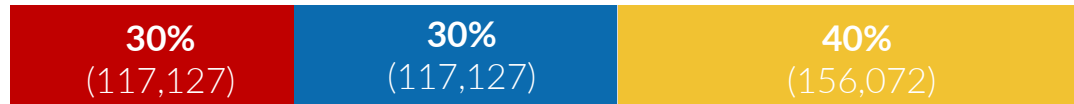
Total State: 13,488,194



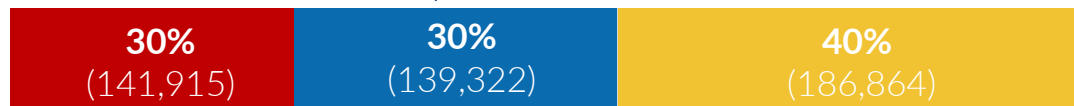
This Month: 55,263



Year to Date: 390,326

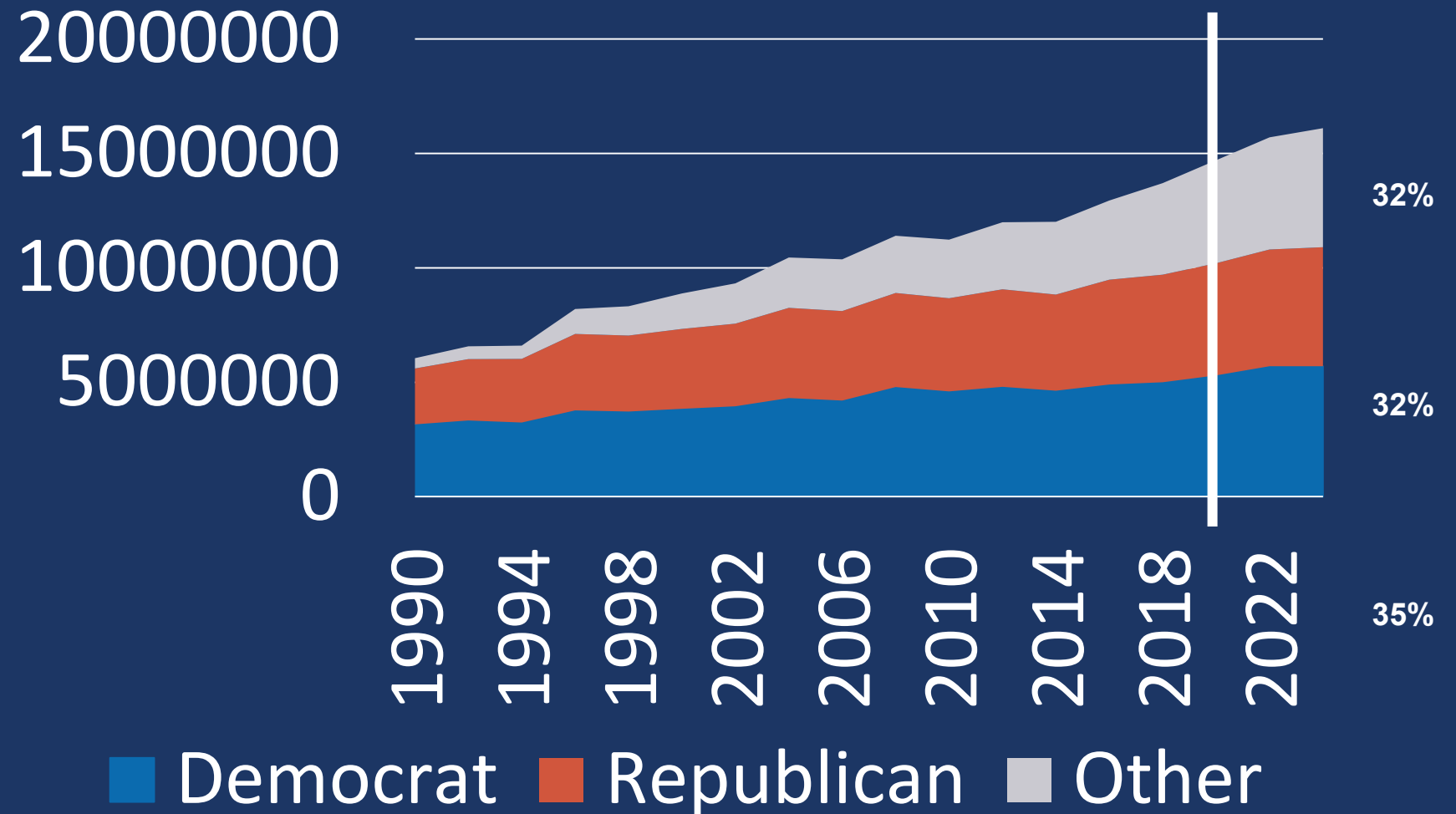


Since Last Election: 468,101



Voters Aren't Choosing Parties

Party
Registration
Projected
1990-2024



Changing Voter Attitudes

Statewide	54:25
Jacksonville	62:22
Gainesville	46:38
Tallahassee	50:31
Panama City/Pensacola	55:25
Orlando/Daytona	53:22
Tampa/St. Pete	56:24
Ft. Myers/Naples	61:25
Broward/Miami	52:27
Palm Beach	48:28

Statewide	54:25
Men	59:24
Women	50:26
Republicans	77:9
Democrats	34:43
Others	48:21
White	59:22
African-American	27:48
Hispanic	61:18



Mark Wilson
President and CEO
mwilson@flchamber.com
850.521.1209

Download this presentation at
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