

A portrait of Mark Wilson, President and CEO of the Florida Chamber of Commerce, is shown in the upper left. He is a middle-aged man with short, light-colored hair, wearing a dark suit, white shirt, and patterned tie. The background of the entire image is a blue-tinted photograph of a man in a suit standing in front of a Florida state flag and a banner that reads "Economic Prosperity and the Role of Free Enterprise".

State of Play

Mark Wilson, President and CEO
Florida Chamber of Commerce

FLORIDA
CHAMBER
Foundation

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COMMUNITY DEVELOPMENT PARTNERS

(Uniting Business Through the Six Pillar Framework)



Holland & Knight



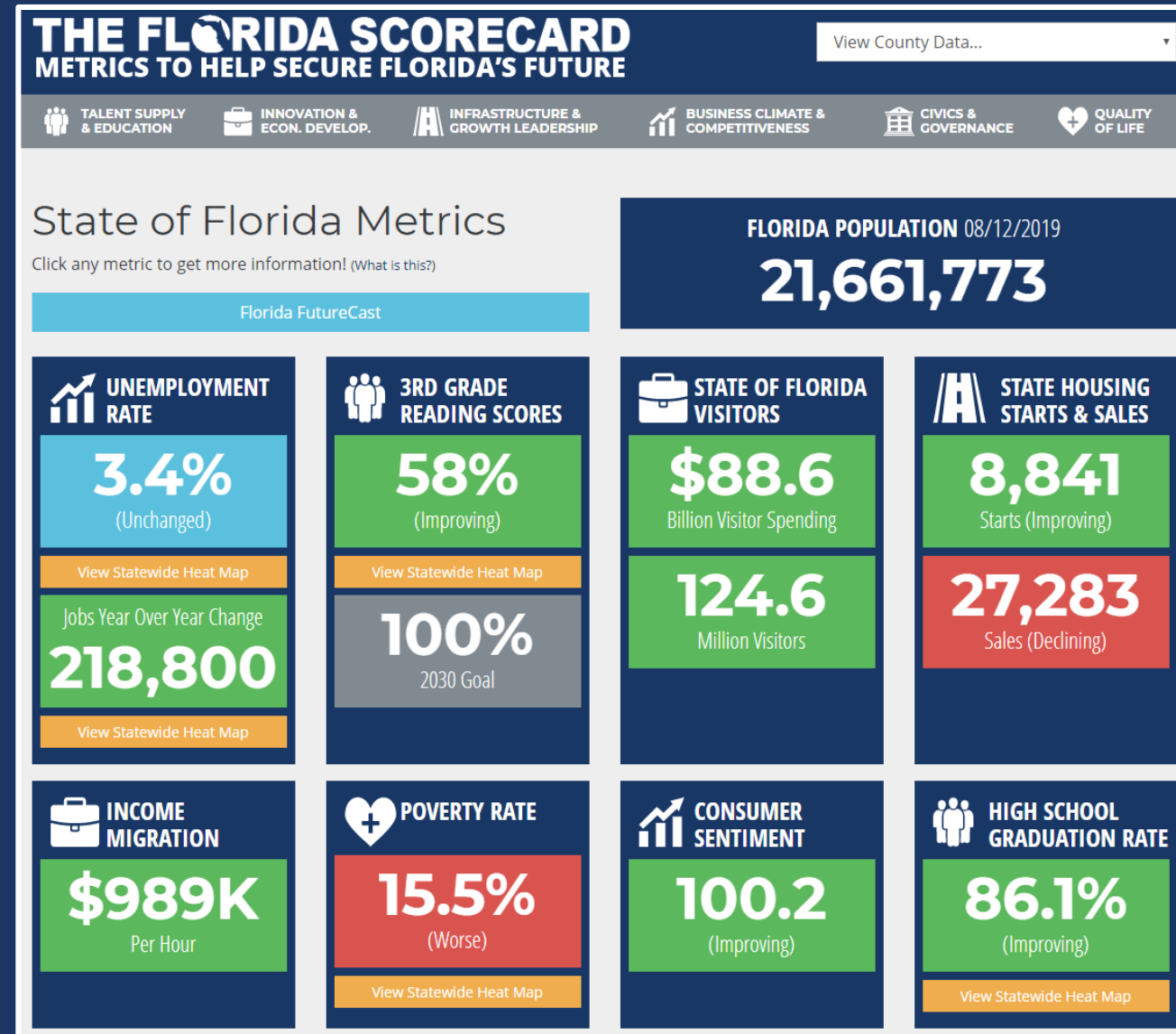
RS&H





TheFloridaScorecard.org

- Florida's Economy \$1 Trillion GDP (17th)
- 21.6 Million Residents
 - 3rd / 26M By 2030 / More Than 900/Day
- 124.6 Million Visitors In 2018 (+50M by 2030)
- Florida Creates 1 In 13 New U.S. Jobs
- **FL's Talent Gap:** 289,700 Jobs Looking for People/349,000 People Looking for Jobs.



Snapshot: Veterans, Bases and Defense Industry Matters

Key Components of Florida's Military Operations

- 20 major military installations
- 3 combatant commands

Key Components of Florida's Defense Industry

- \$84.9 billion industry
 - (2nd to tourism with \$88.6 billion)
- 17,000 companies
- 800,000 jobs

#1 State for Veterans

- 1.5 million veterans in Florida
- 1 in every 13 Floridians in a veteran

Missiles and Missile Defense Systems

Simulation and Training

Aircraft and Aircraft Components

Biometrics

Military Flight Training

Systems Integration

Florida's Economic Diversification Strategy is Working

Florida 2030 Blueprint Goal

**Top state for gross domestic product and
top quartile most diversified economy.**

Goal Leader

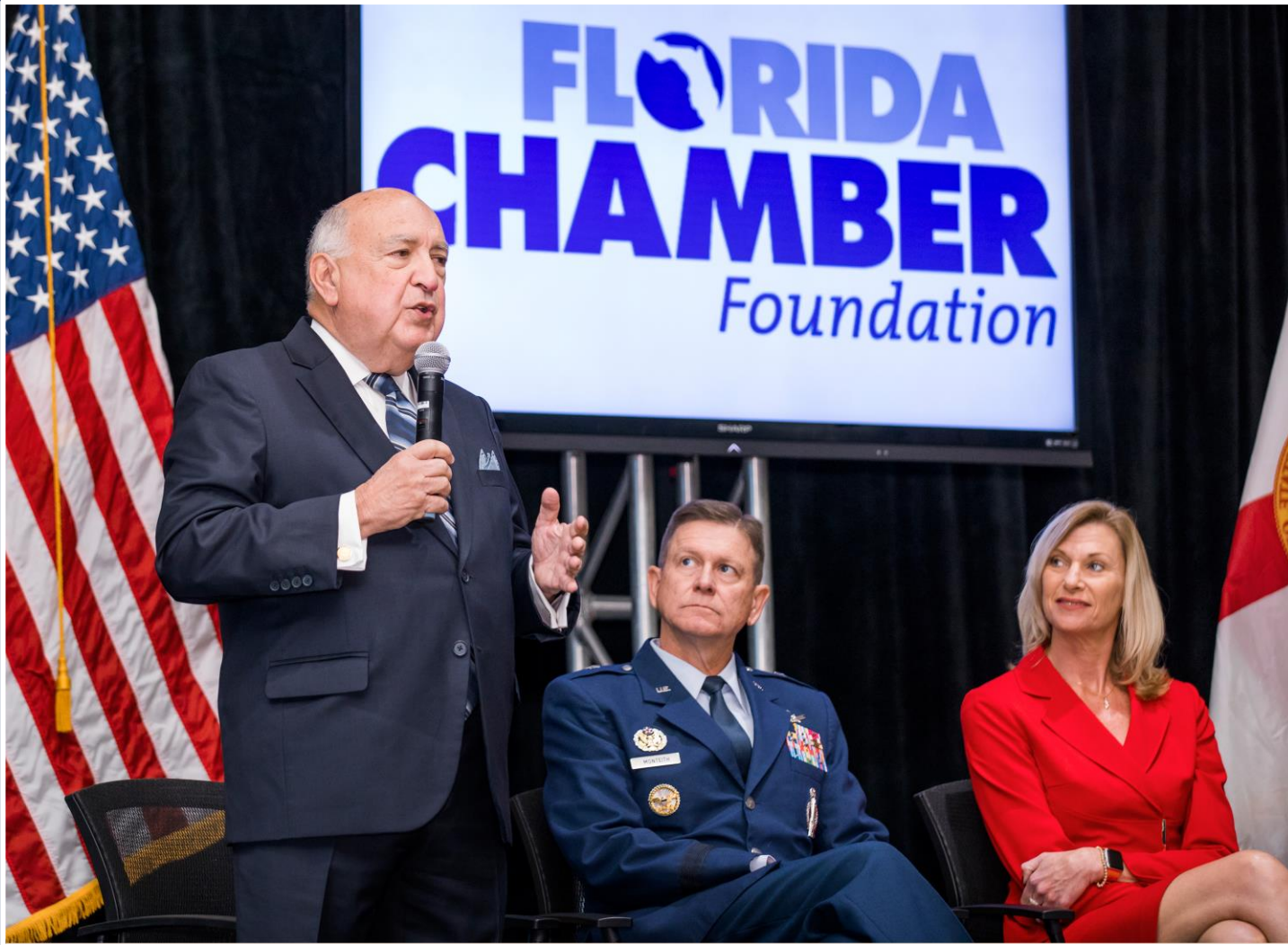


EDUCATE. ADVOCATE. CONNECT.

**2030 Goal: Top 12
Florida (Q3)**



The Future of Space Matters to Florida



“The space industry is in every county of Florida....”

- Frank DiBello, President and CEO, Space Florida

Florida's Military, Defense and Veterans Fuel Florida 2030 Blueprint Goals (13 of 39)

WHERE DO WE WANT TO GO?

2030 Targets

GOALS

Global Competitiveness	Prosperity & High Paying Jobs	Vibrant & Resilient Communities
Grow Florida into a top 10 global economy	Create a path to prosperity for all zip codes in Florida	Position Florida among the top states for attracting and retaining talent and visitors of all ages

Improving Florida's talent pipeline for a better workforce

Creating good jobs by diversifying Florida's economy

Preparing Florida's infrastructure for smart growth and development

<p>➔ >80% of Florida's workforce has essential employability skills</p> <p>➔ >60% of Floridians 25-64 have a high-value postsecondary certificate, degree, or training experience</p> <p>95% of entering high school students graduate within 4 years</p> <p>100% of Florida 8th graders read & perform math at or above grade level</p> <p>➔ 100% of Florida 3rd graders read at or above grade level</p> <p>100% of children are ready for kindergarten</p>	<p>➔ Top state for gross domestic product and top quartile most diversified state economy</p> <p>#1 state for overseas visitors</p> <p>Goods exports double and services exports triple</p> <p>➔ Top 5 state for manufacturing jobs</p> <p>➔ Top 3 state for technology jobs</p> <p>➔ #1 state for business startups</p> <p>➔ Top 3 state for venture capital investments</p> <p>➔ Top 3 state for research and development funding and patents issued</p> <p>➔ Rural county share of Florida gross domestic product doubles</p>	<p>Diverse, attainable housing to meet future demand</p> <p>Every resident has access to public and private mobility services</p> <p>All major population and economic centers connected to regional, national, and global markets by high-capacity corridors</p> <p>➔ World's most capable spaceport, top-tier airports, seaports, and surface transportation hubs in U.S.</p> <p>100% of Florida residents have access to high-speed communications connectivity</p> <p>Diverse and reliable energy, water, and waste management resources to meet future demand</p> <p>All Florida residents protected by resiliency plans</p>
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WHERE DO WE WANT TO GO?

2030 Targets

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Building the perfect climate for business

Making government and civics more efficient and effective

Championing Florida's quality of life

<p>Actuarially sound property insurance rates based on actual risk and competition</p> <p>#1 business tax climate in the nation</p> <p>Regulatory, labor, and operating risk environments rated among top 5 in the nation</p> <p>➔ Environmental permitting and local land use processes rated among top quartile in the nation</p> <p>➔ Occupational licensing laws rated among top 5 in the nation</p> <p>Legal climate improves to top quartile in the nation</p>	<p>100% of state agencies aligned with Florida 2030 goals</p> <p>100% of regional economic development plans aligned with Florida 2030 goals</p> <p>➔ 100% of Florida residents covered by regional visioning processes</p> <p>Increased size and impact of nonprofit and philanthropic sectors</p> <p>Doubling the rate of Floridians who volunteer and participate in civic and public service, moving us from the bottom to the top quartile</p>	<p>➔ Top 5 state for overall well being</p> <p>➔ Florida's brand and reputation as best place to live, work, raise a family, visit, learn, play, relocate, and compete remains top in the nation</p> <p><10% of Florida children live in poverty and 100% have a pathway out</p> <p>< 10% of Florida residents live in housing-cost burdened households</p> <p>Crime rates rank among the lowest 10 states</p> <p>Florida protects and enhances the value of its arts, culture, heritage, and sense of place</p>
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What You'll Hear Throughout the 2019 Florida Chamber Foundation Summit

- Military Operations
- Defense Industry
- Veterans Matter to Our Future
- How we can unite the business community to secure Florida's future by championing Florida's defense industry, military and veterans

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