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www.theFloridaScorecard.org

Thousands of data points

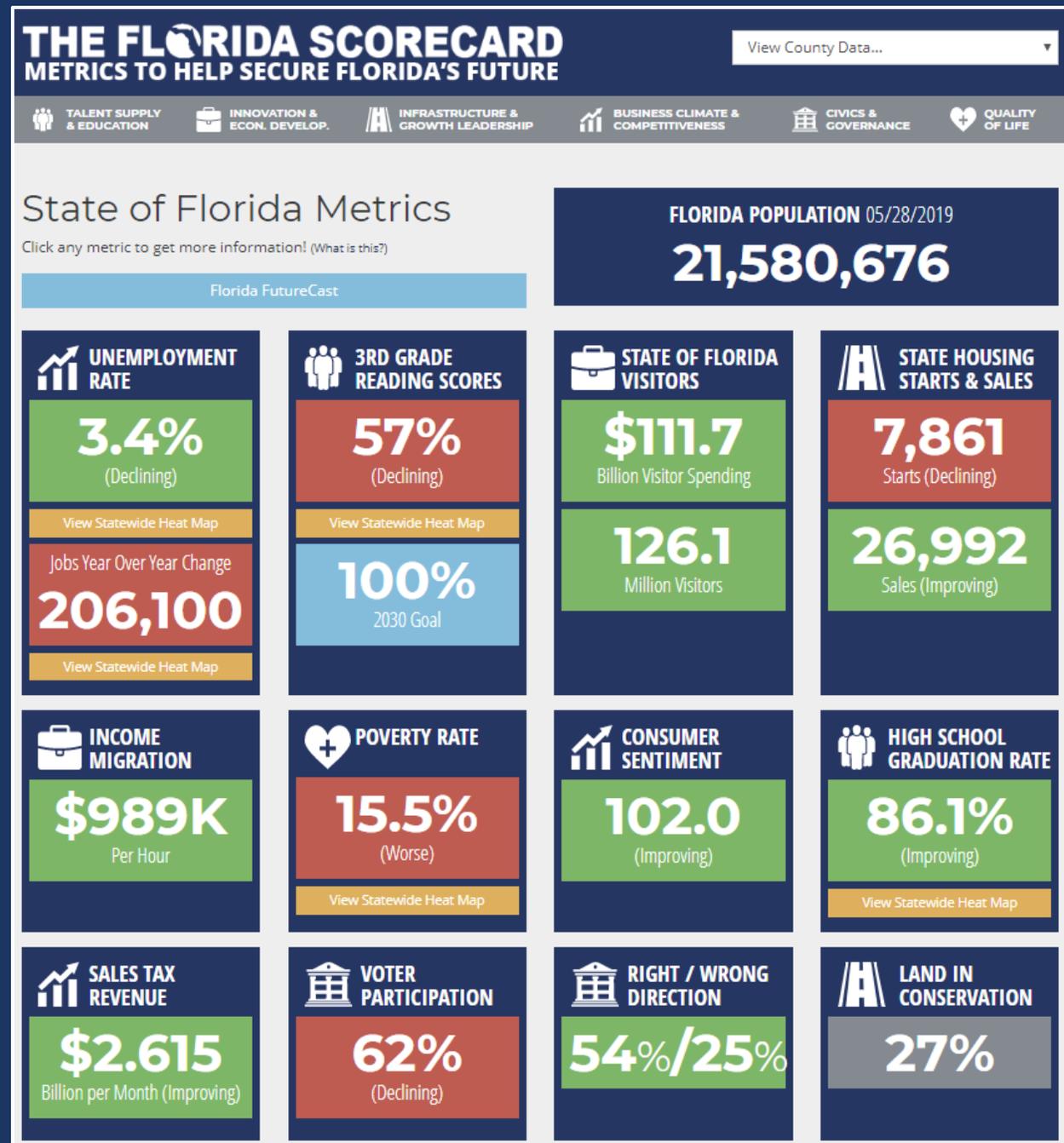
State and County Level data

Live population counter

Downloadable Charts

Data is downloadable

Links to data sources





1 PLAN
3 GOALS
6 PILLARS
for Florida 2030



1 STEERING COMMITTEE
6 ADVISORY COMMITTEES
155+ PARTNERS & LEADERS
weighing in on Florida's future



10,000+ FLORIDIANS
engaged through
83 TOWN HALLS
covering all
67 COUNTIES

Coordinates



Help secure Florida's future at
Florida2030.org

Track Florida's progress at
TheFloridaScorecard.org

Improving Florida's talent pipeline for a better workforce

>**80%** of Florida's workforce has essential **employability skills**

>**60%** of Floridians 25-64 have a high-value **postsecondary certificate, degree, or training experience**

95% of entering **high school students graduate within 4 years**

100% of Florida **8th graders read & perform math at or above grade level**

100% of Florida **3rd graders read at or above grade level**

100% of children are **ready for kindergarten**

Creating good jobs by diversifying Florida's economy

Top state for **gross domestic product** and **top quartile most diversified state economy**

#1 state for **overseas visitors**

Goods exports **double** and **services** exports **triple**

Top 5 state for **manufacturing jobs**

Top 3 state for **technology jobs**

#1 state for **business startups**

Top 3 state for **venture capital investments**

Top 3 state for **research and development funding** and **patents issued**

Rural county share of Florida gross domestic product **doubles**

Preparing Florida's infrastructure for smart growth and development

Diverse, attainable housing to meet future demand

Every resident has access to **public and private mobility services**

All major population and economic centers connected to regional, national, and global markets by **high-capacity corridors**

World's **most capable spaceport; top-tier airports, seaports, and surface transportation hubs** in U.S.

100% of Florida residents have access to **high-speed communications connectivity**

Diverse and reliable energy, water, and waste management resources to meet future demand

All Florida residents protected by **resiliency plans**

Building the perfect climate for business

Actuarially sound **property insurance** rates based on **actual risk and competition**

#1 business tax climate in the nation

Regulatory, labor, and operating risk environments rated among **top 5** in the nation

Environmental permitting and local land use processes rated among **top quartile in the nation**

Occupational licensing laws rated among **top 5 in the nation**

Legal climate improves to **top quartile in the nation**

Making government and civics more efficient and effective

100% of **state agencies** aligned with Florida 2030 goals

100% of **regional economic development plans** aligned with Florida 2030 goals

100% of Florida residents covered by **regional visioning processes**

Increased size and impact of **nonprofit and philanthropic sectors**

Doubling the rate of Floridians who **volunteer and participate in civic and public service**, moving us from the bottom to the **top quartile**

Championing Florida's quality of life

Top 5 state for **overall well being**
Florida's brand and reputation as **best place to live, work, raise a family, visit, learn, play, relocate, and compete** remains **top in the nation**

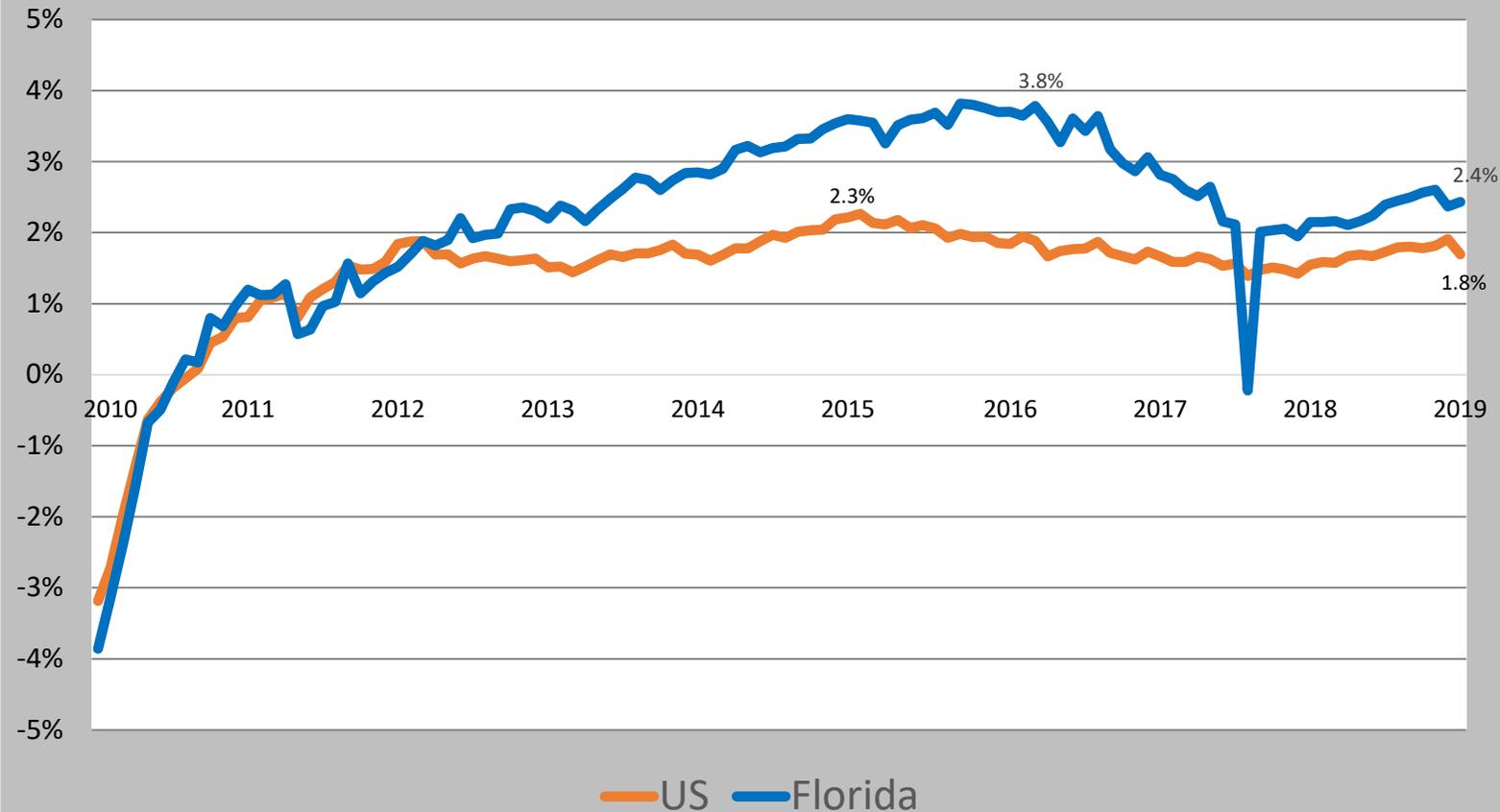
<**10%** of Florida children **live in poverty** and **100%** have a **pathway out**

< **10%** of Florida residents live in **housing-cost burdened households**

Crime rates rank among the **lowest 10 states**

Florida **protects and enhances** the value of its **arts, culture, heritage, and sense of place**

Job Growth Rates - Florida versus U.S.



Industry	Jobs – April 2018 thru April 2019	Percent Growth
Education & Health Services	46,800	3.6%
Professional & Business Services	42,700	3.1%
Leisure & Hospitality	32,000	2.6%
Trade, Transportation & Utilities	24,600	1.4%
Construction	22,600	4.2%
Financial Activities	18,800	3.3%
Manufacturing	10,300	2.8%

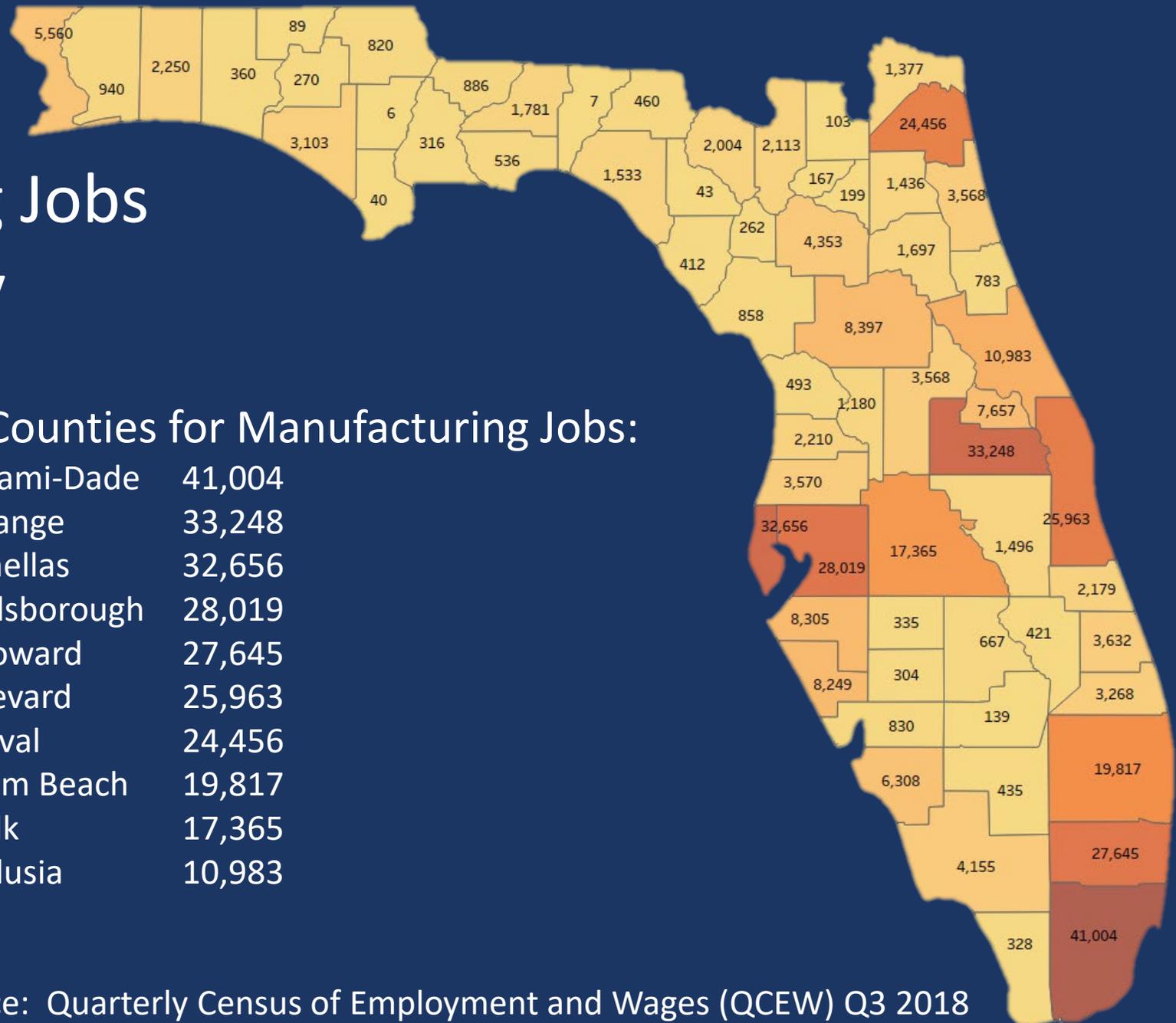
Florida Facts about Manufacturing

- Florida added 28,270 manufacturing jobs over the past 3 years
- Florida grew manufacturing jobs over past 3 years at 2.8 times the U.S. rate (8.2% versus 2.9%) - Florida is #3, behind only Idaho and Nevada
- Florida's Total Quarterly wages grew at 16.5 percent over the past 3 years, compared to 10.0 percent for U.S.
- Average Florida manufacturing weekly wage grew at higher than the U.S. rate – now Florida's average weekly wage for manufacturing is \$1,137 according to the Quarterly Census of Employment & Wages (QCEW)

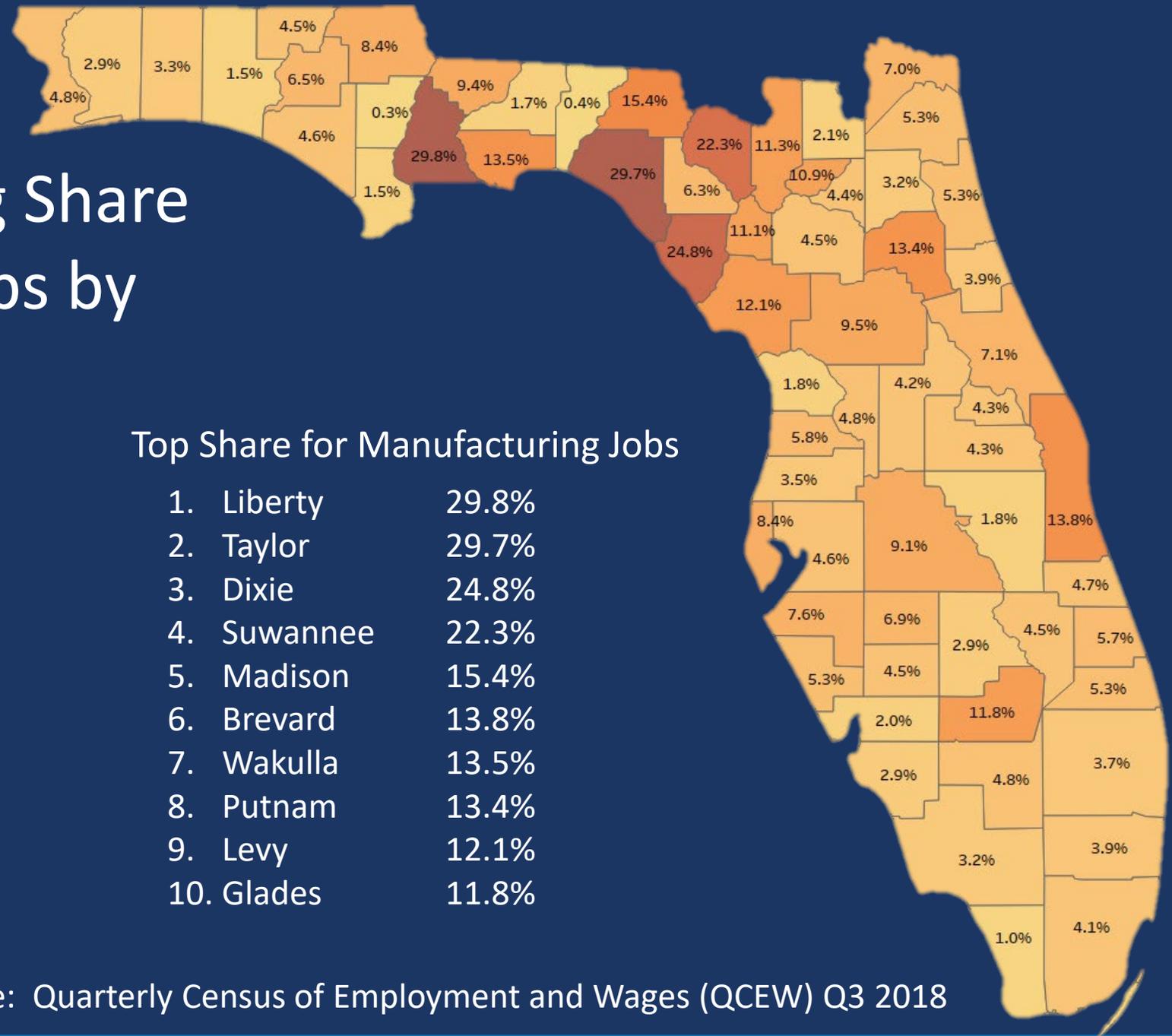
Manufacturing Jobs by County

Top Counties for Manufacturing Jobs:

1. Miami-Dade 41,004
2. Orange 33,248
3. Pinellas 32,656
4. Hillsborough 28,019
5. Broward 27,645
6. Brevard 25,963
7. Duval 24,456
8. Palm Beach 19,817
9. Polk 17,365
10. Volusia 10,983



Manufacturing Share of Private Jobs by County

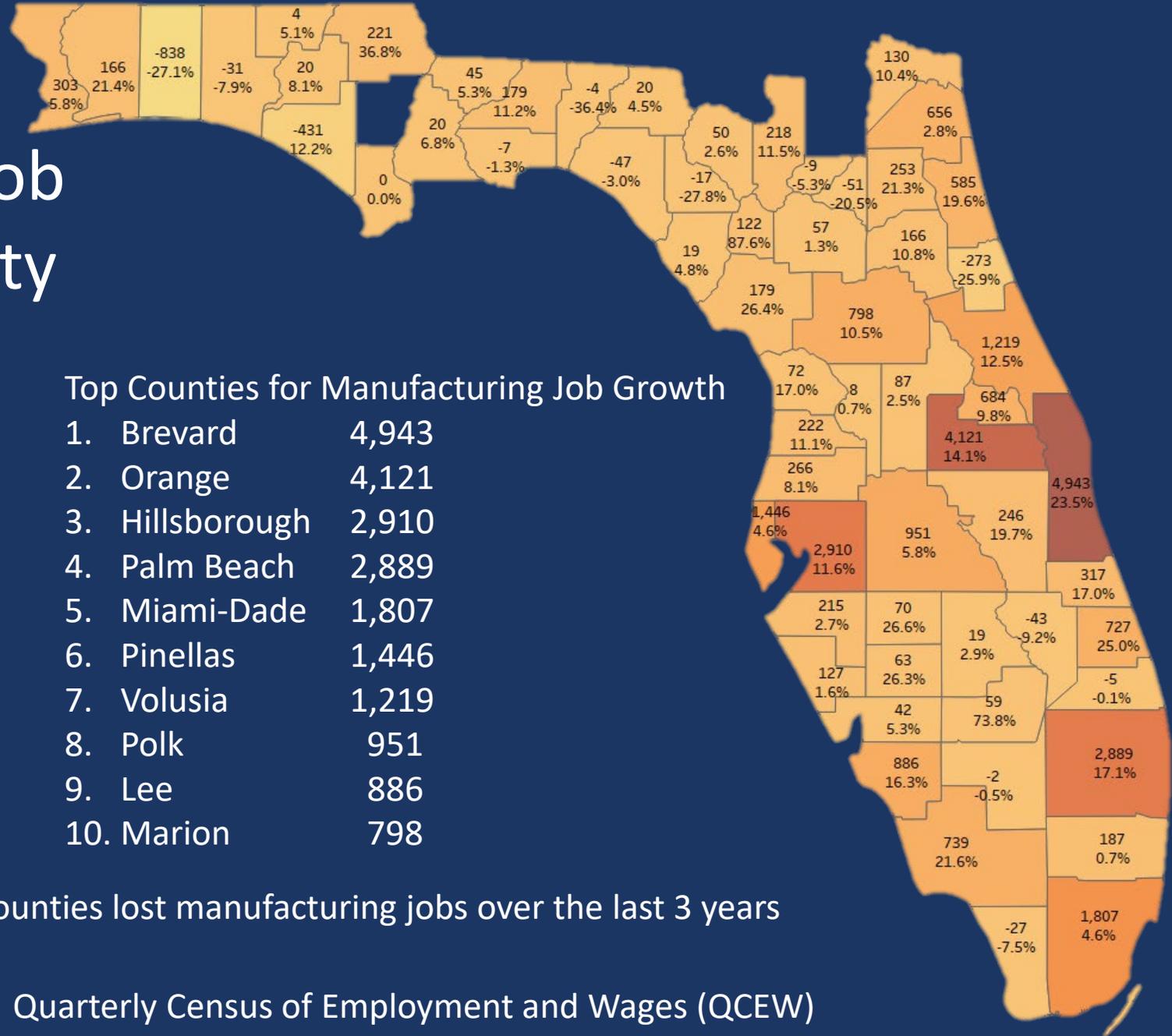


Top Share for Manufacturing Jobs

1. Liberty 29.8%
2. Taylor 29.7%
3. Dixie 24.8%
4. Suwannee 22.3%
5. Madison 15.4%
6. Brevard 13.8%
7. Wakulla 13.5%
8. Putnam 13.4%
9. Levy 12.1%
10. Glades 11.8%

Manufacturing Job Growth by County

2015Q3 – 2018Q3



Top Counties for Manufacturing Job Growth

1. Brevard 4,943
2. Orange 4,121
3. Hillsborough 2,910
4. Palm Beach 2,889
5. Miami-Dade 1,807
6. Pinellas 1,446
7. Volusia 1,219
8. Polk 951
9. Lee 886
10. Marion 798

14 Florida counties lost manufacturing jobs over the last 3 years

Data Source: Quarterly Census of Employment and Wages (QCEW)



FLORIDA: MADE FOR TRADE

Florida Trade and Logistics Study 2.0



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FLORIDA JOBS 2030

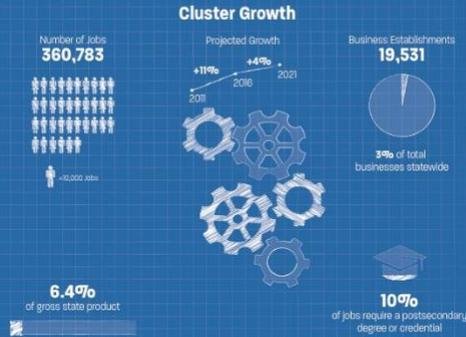
A Cornerstone
Series Report For
the Florida 2030
Initiative



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Manufacturing

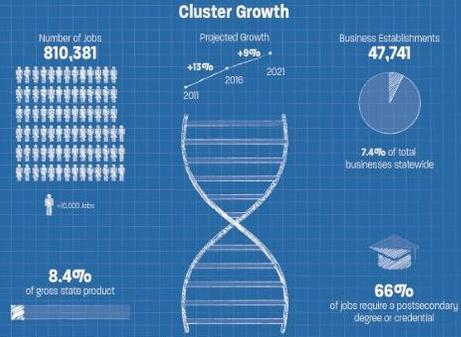


Largest Sub-Clusters

with projected growth through 2021



Health Care and Life Sciences

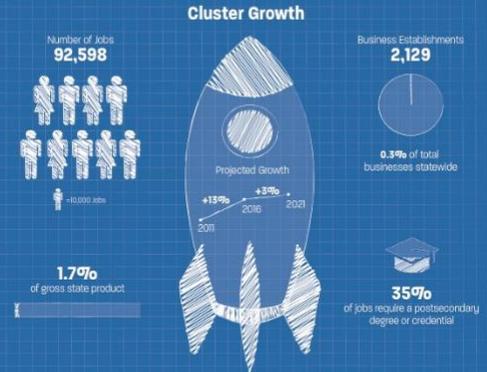


Largest Sub-Clusters

with projected growth through 2021



Aerospace & Aviation

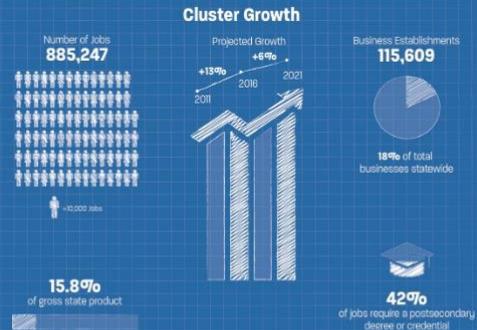


Largest Sub-Clusters

with projected growth through 2021



Finance and Professional Services

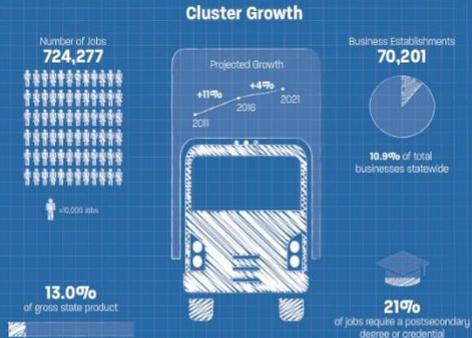


Largest Sub-Clusters

with projected growth through 2021



Logistics and Distribution



Largest Sub-Clusters

with projected growth through 2021

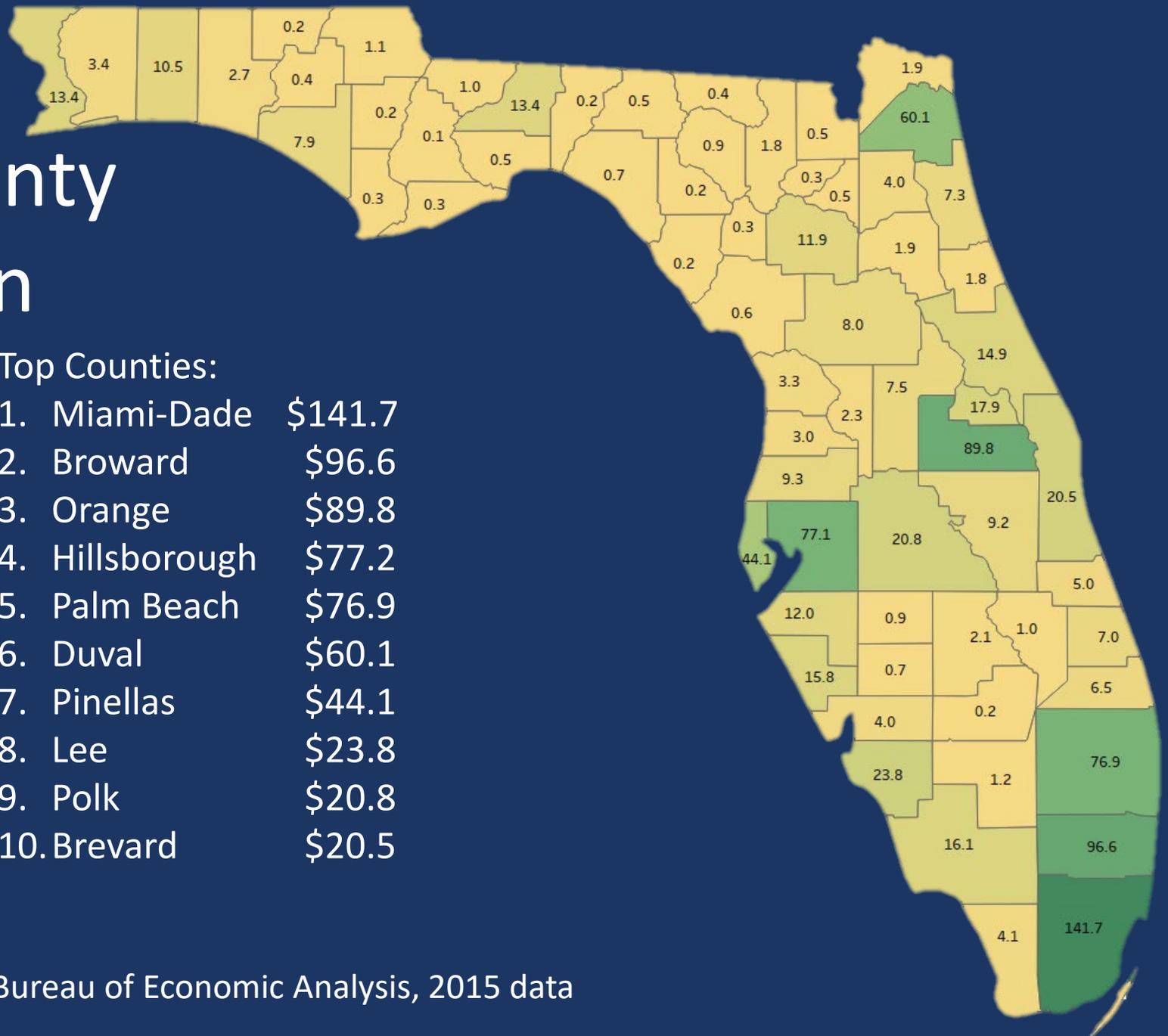


	Country	2017 GDP in Billions \$USD	Population 2017 estimated	Per-capita GDP	Multiple of Florida Population
Rank					
1	United States	19,391	326,625,791	59,366	15.57
2	China	12,015	1,379,302,771	8,711	65.73
3	Japan	4,872	126,451,398	38,530	6.03
4	Germany	3,685	80,594,017	45,721	3.84
5	United Kingdom	2,625	65,648,100	39,979	3.13
6	India	2,611	1,281,935,911	2,037	61.09
7	France	2,584	67,106,161	38,500	3.2
8	Brazil	2,055	207,353,391	9,910	9.88
9	Italy	1,938	62,137,802	31,187	2.96
10	Canada	1,652	32,623,680	50,651	1.55
11	South Korea	1,538	51,181,299	30,051	2.44
12	Russian Federation	1,528	142,257,519	10,737	6.78
13	Australia	1,380	23,232,413	59,380	1.11
14	Spain	1,314	48,958,159	26,838	2.33
15	Mexico	1,149	124,574,795	9,225	5.94
16	Indonesia	1,015	260,580,739	3,897	12.42
17	Florida	967	20,984,400	46,098	1

GDP by County in \$ Billion

Top Counties:

1. Miami-Dade \$141.7
2. Broward \$96.6
3. Orange \$89.8
4. Hillsborough \$77.2
5. Palm Beach \$76.9
6. Duval \$60.1
7. Pinellas \$44.1
8. Lee \$23.8
9. Polk \$20.8
10. Brevard \$20.5



Data Source: Bureau of Economic Analysis, 2015 data

Upcoming Events

Florida Chamber Foundation Learners to Earners Workforce Summit

June 18-19, 2019

Wyndham Grand Orlando Resort Bonnet Creek

Florida Chamber Foundation Military Defense & Veterans Summit

August 13-14, 2019

Hyatt Regency Jacksonville

Future of Florida Forum

October 28-30, 2019

Hyatt Regency Grand Cypress, Orlando