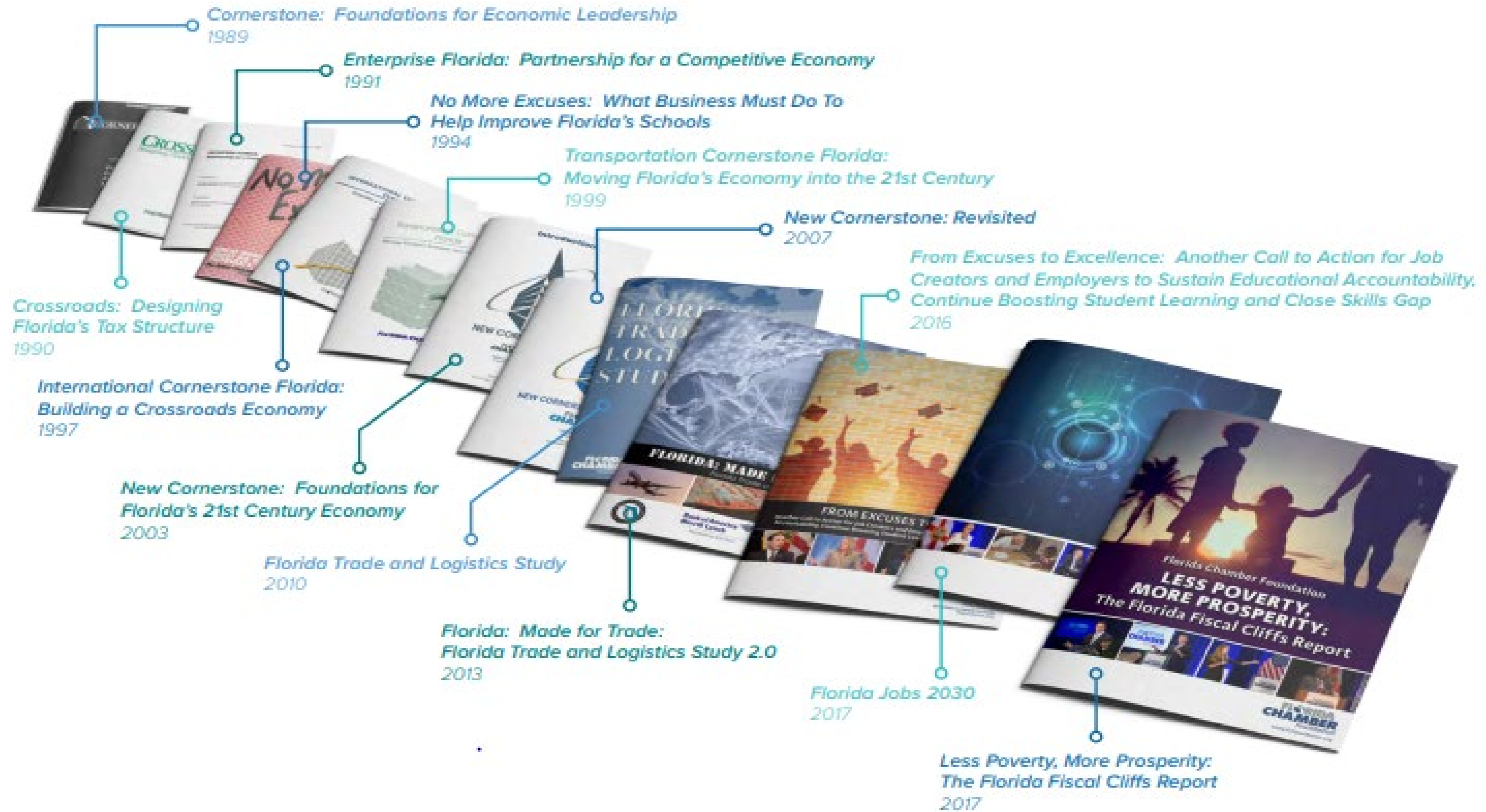


Florida 2030: Blueprint for Florida's Future Competitiveness

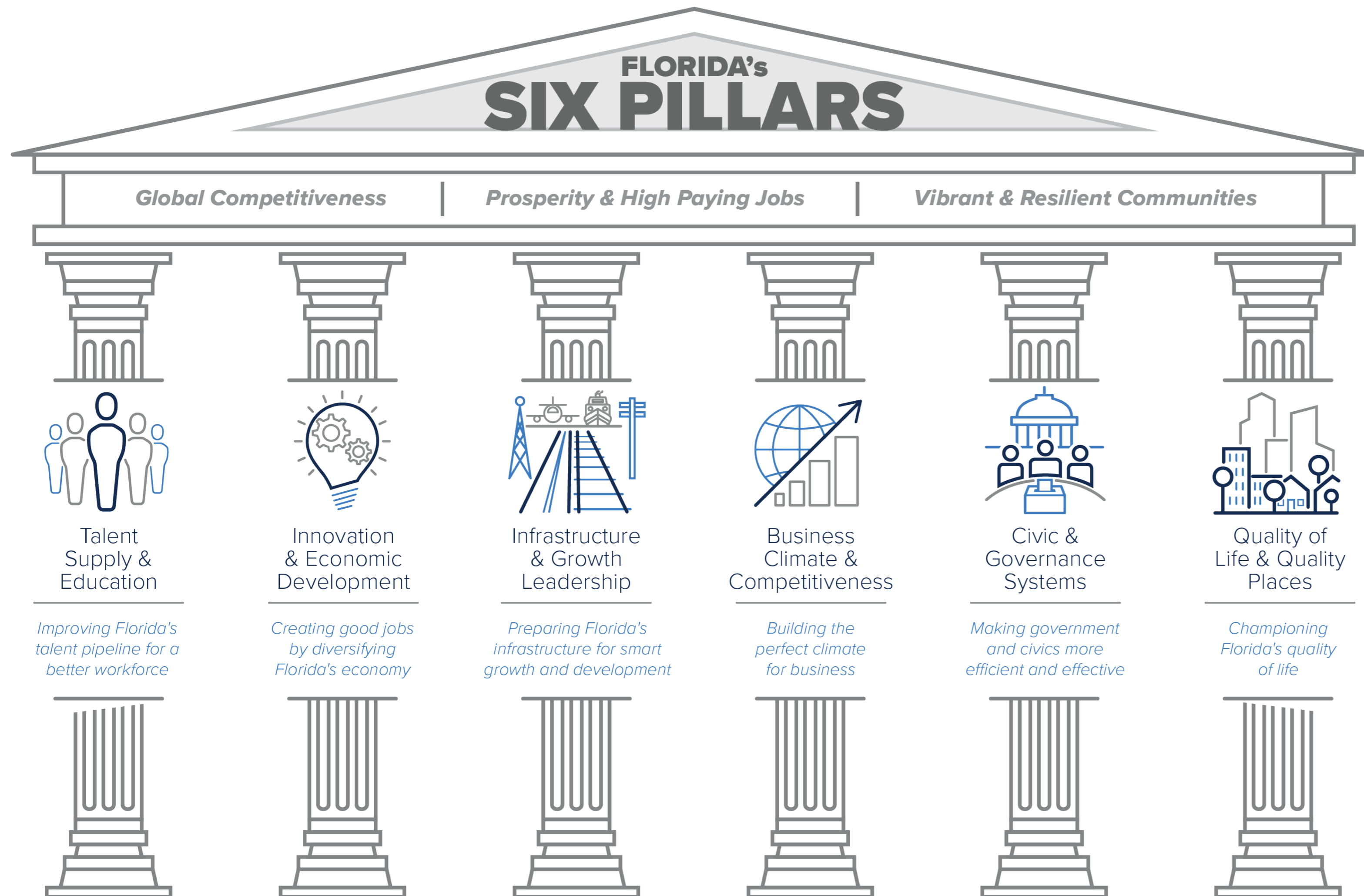
You Are
Here



FLORIDA 2030

THE BLUEPRINT TO SECURE FLORIDA'S FUTURE





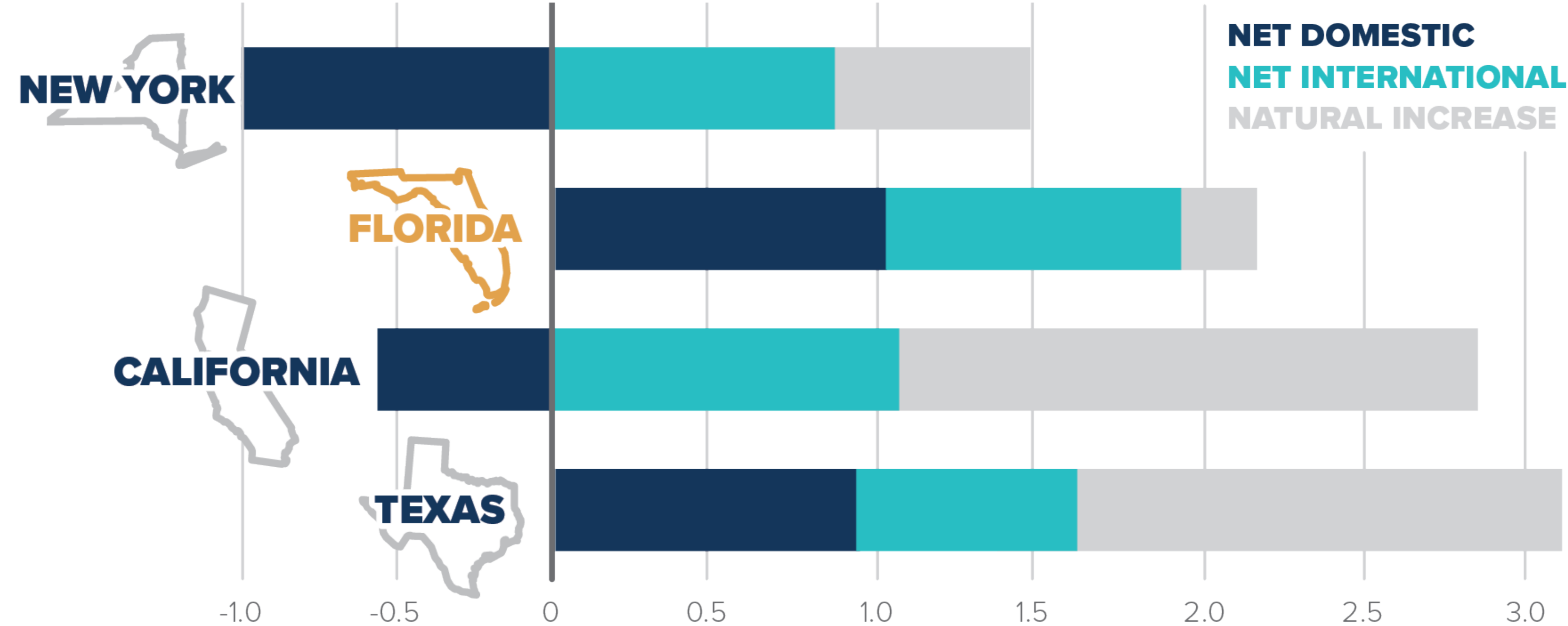
***Global Competition
(17th to 10th)***

***Path to Prosperity
for every zip code in FL***

***Vibrant & Resilient
Communities***

*How do we plan better for the
next 5 million Floridians than
we did for the last 5 million?*

Growth

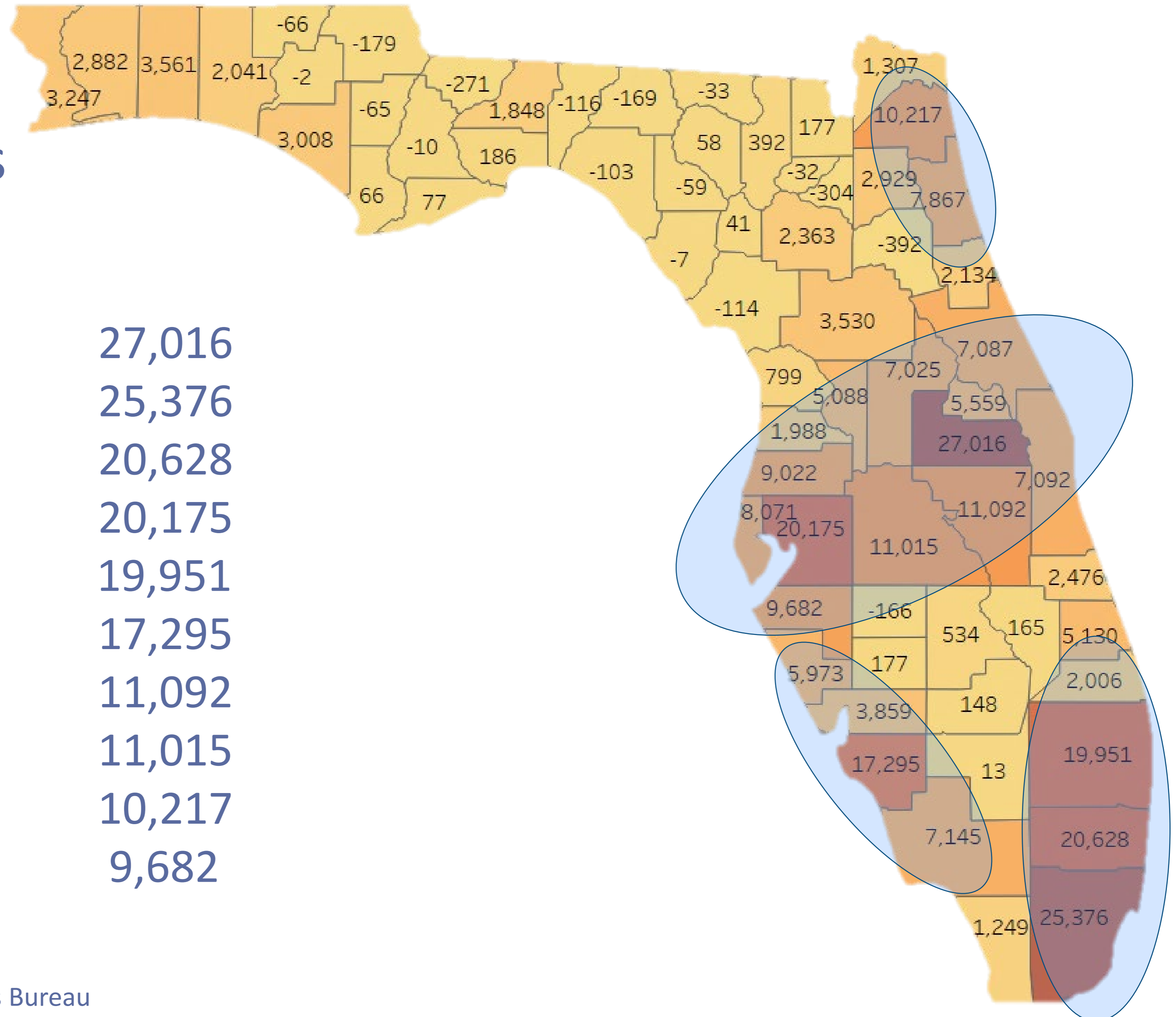


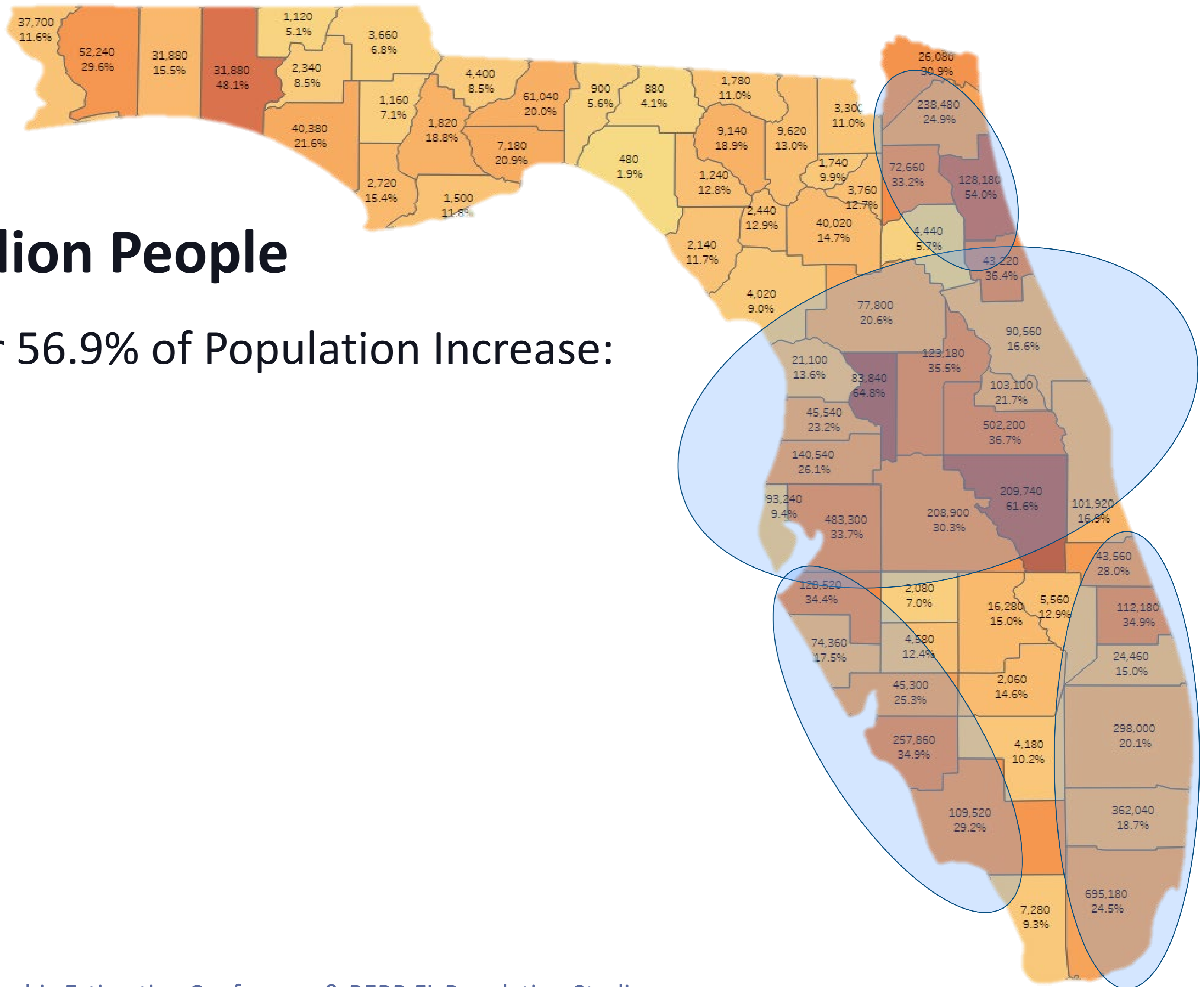
Change in Population by Source, 2010-2017 (millions)

2016 to 2017 Population Changes

Top Counties:

1. Orange	27,016
2. Miami-Dade	25,376
3. Broward	20,628
4. Hillsborough	20,175
5. Palm Beach	19,951
6. Lee	17,295
7. Osceola	11,092
8. Polk	11,015
9. Duval	10,217
10. Manatee	9,682

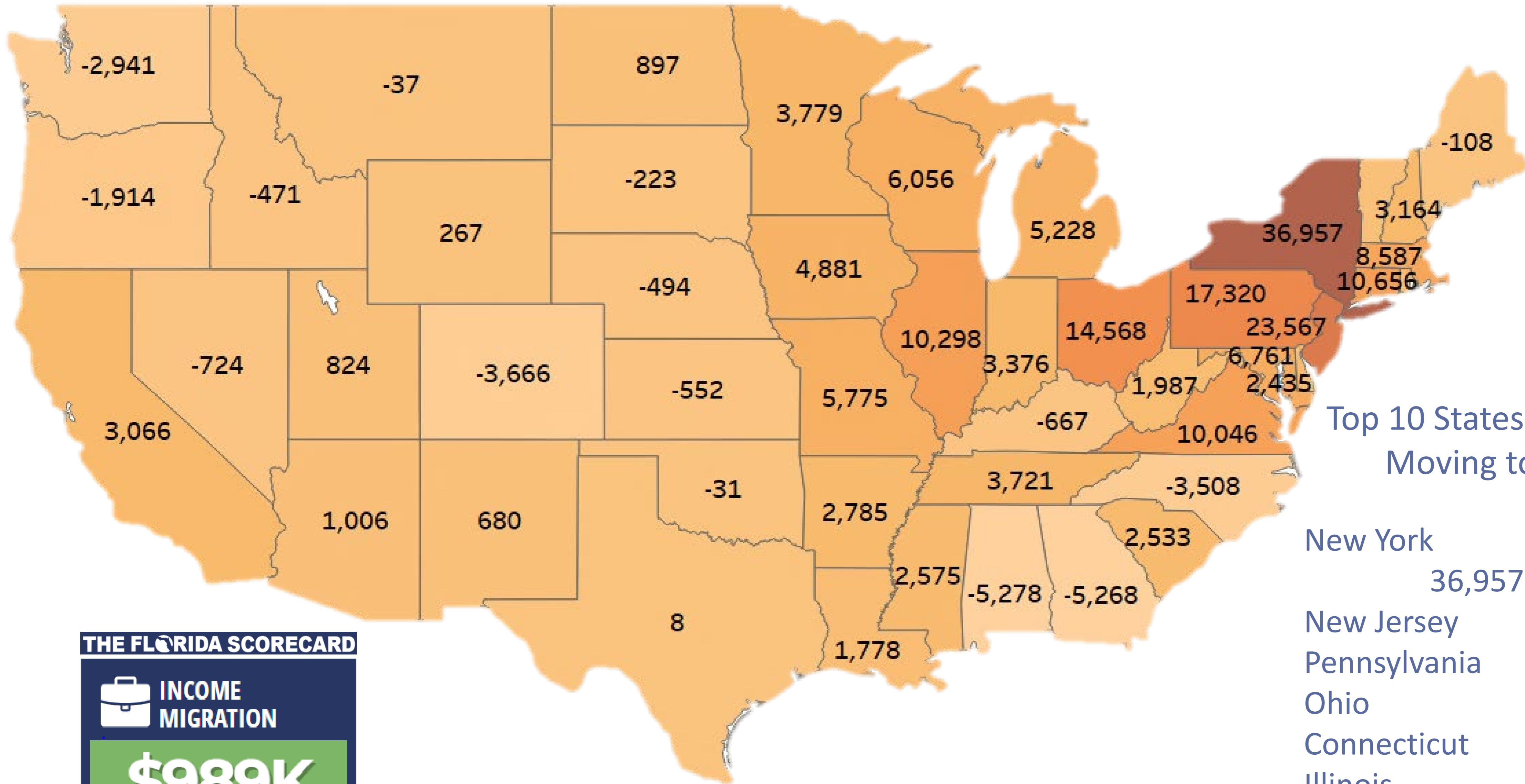




Florida's next 5 million People

8 Counties to account for 56.9% of Population Increase:


1. Miami-Dade
2. Orange
3. Hillsborough
4. Broward
5. Palm Beach
6. Lee
7. Duval
8. Osceola



Top 10 States: Net People Moving to Florida

New York	36,957
New Jersey	23,567
Pennsylvania	17,320
Ohio	14,568
Connecticut	10,656
Illinois	10,298
Virginia	10,046
Massachusetts	8,587
Maryland	6,761
Wisconsin	6,056

THE FLORIDA SCORECARD

 **INCOME
MIGRATION**

\$989K
Per Hour

Job Creation

November 2017 to November 2018

Florida Job Creation Rate: 2.8%

U.S. Job Creation Rate: 1.7%

Top Counties for Jobs:

Orange 32,713

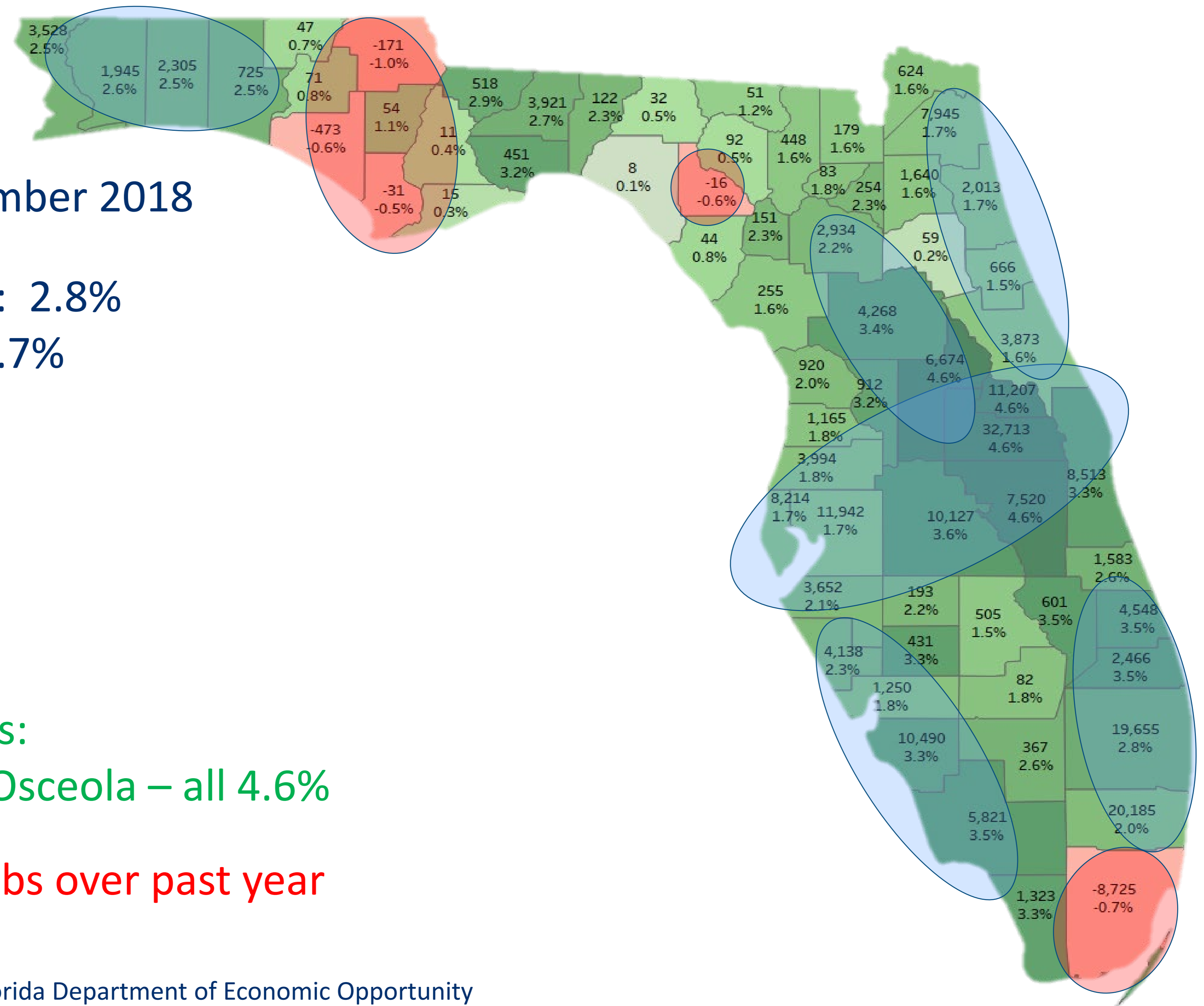
Broward 20,185

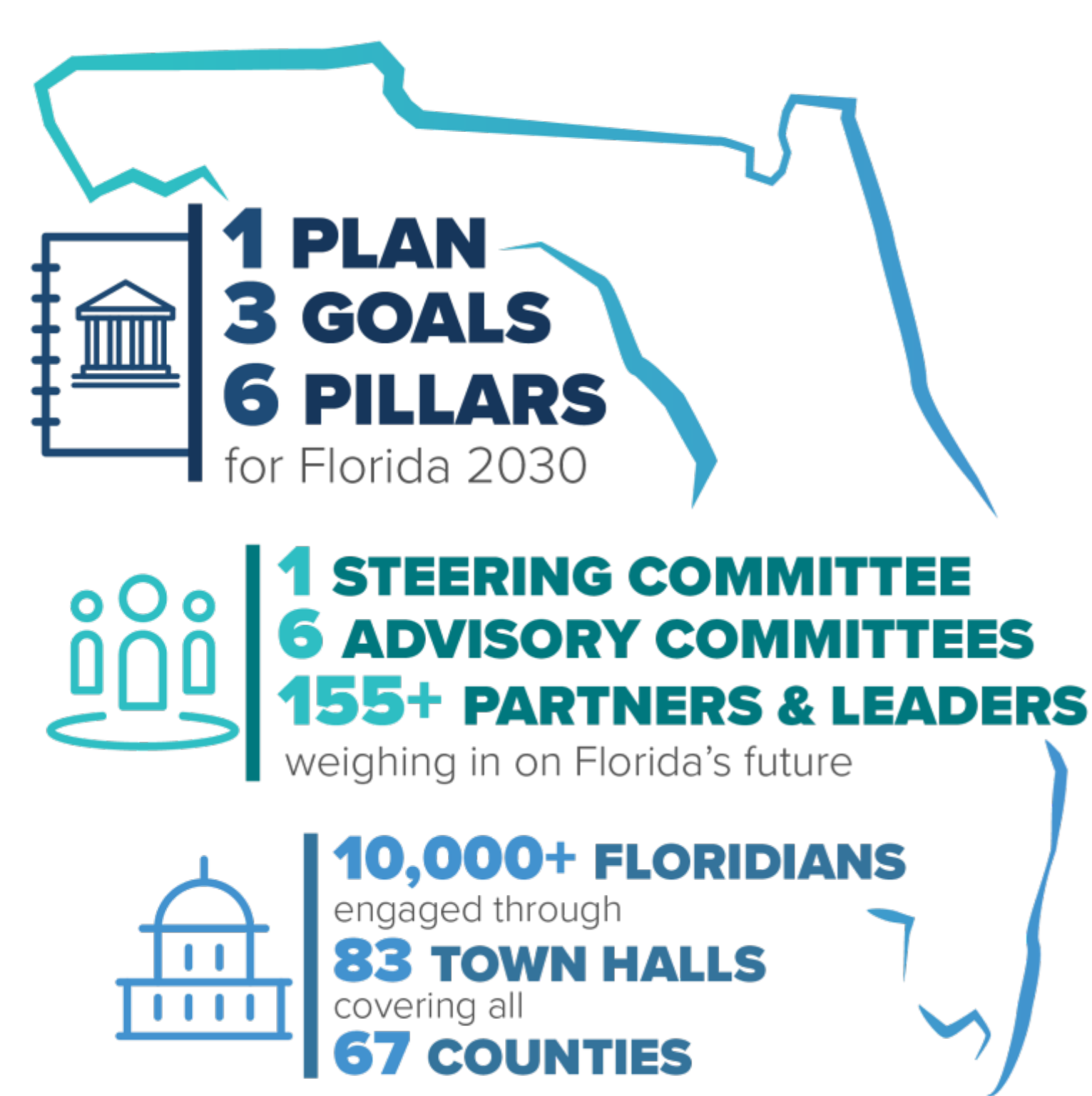
Palm Beach 19,655

Top Growth Rate Counties:

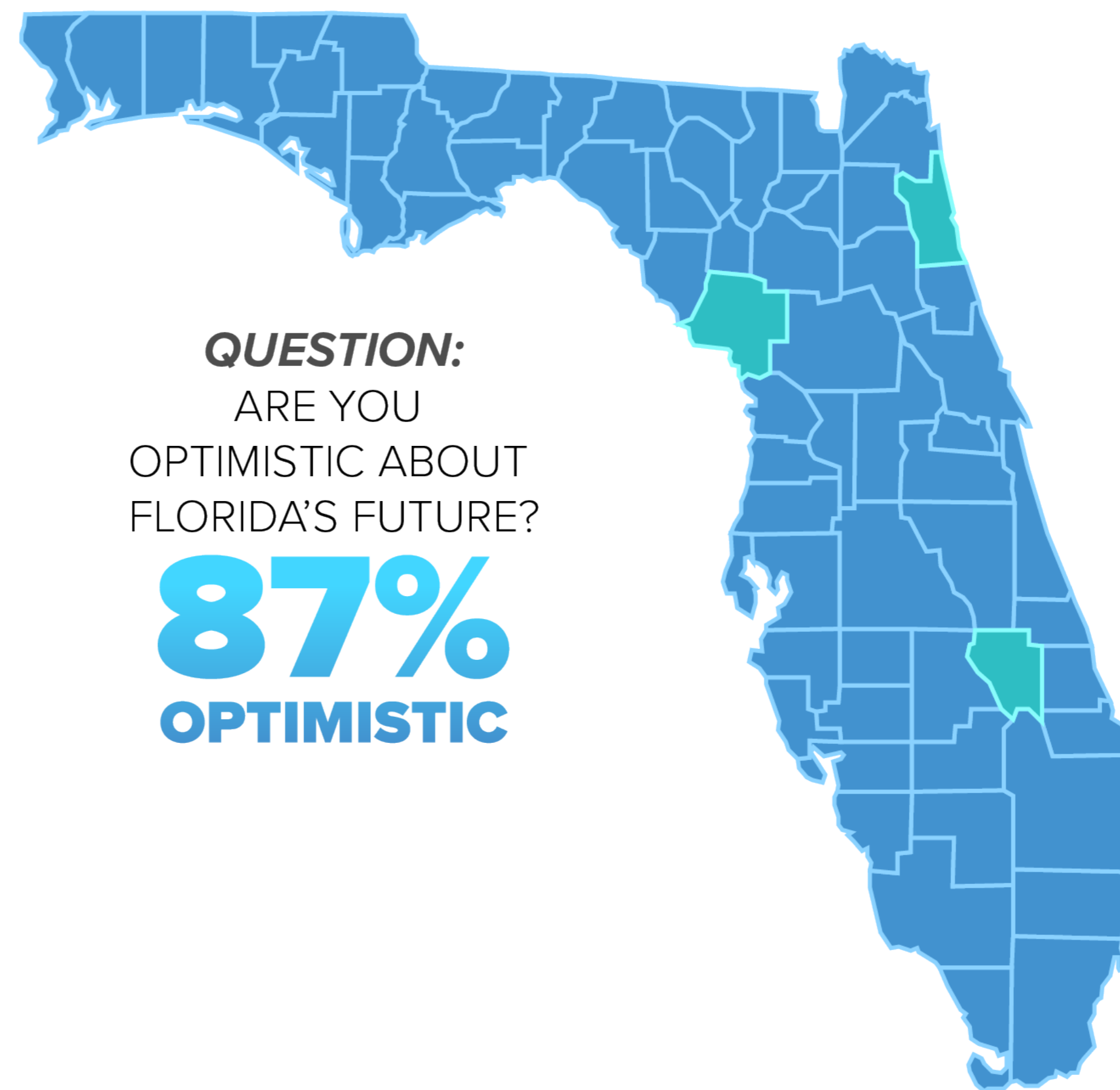
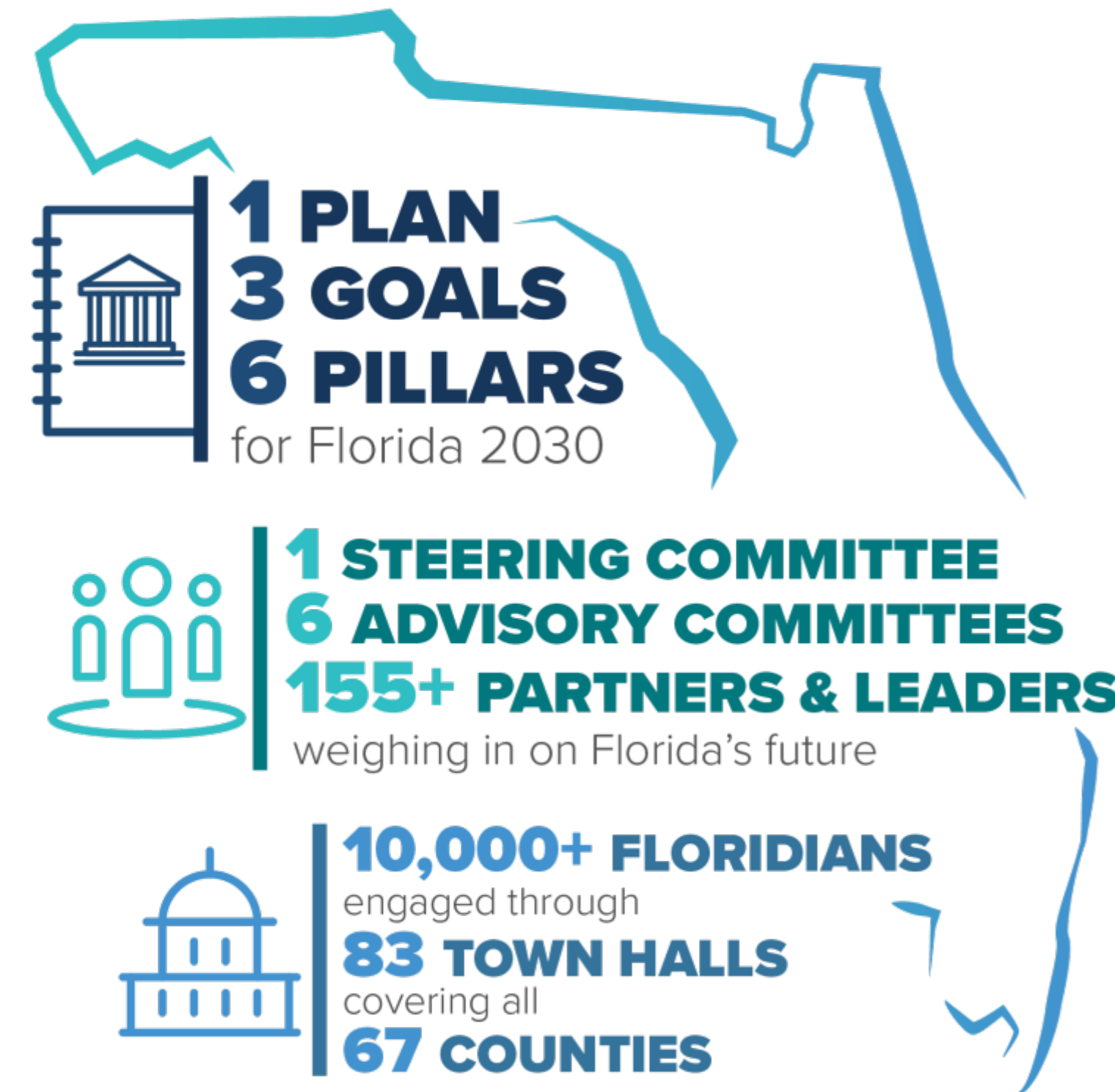
Seminole, Orange, Lake, Osceola – all 4.6%

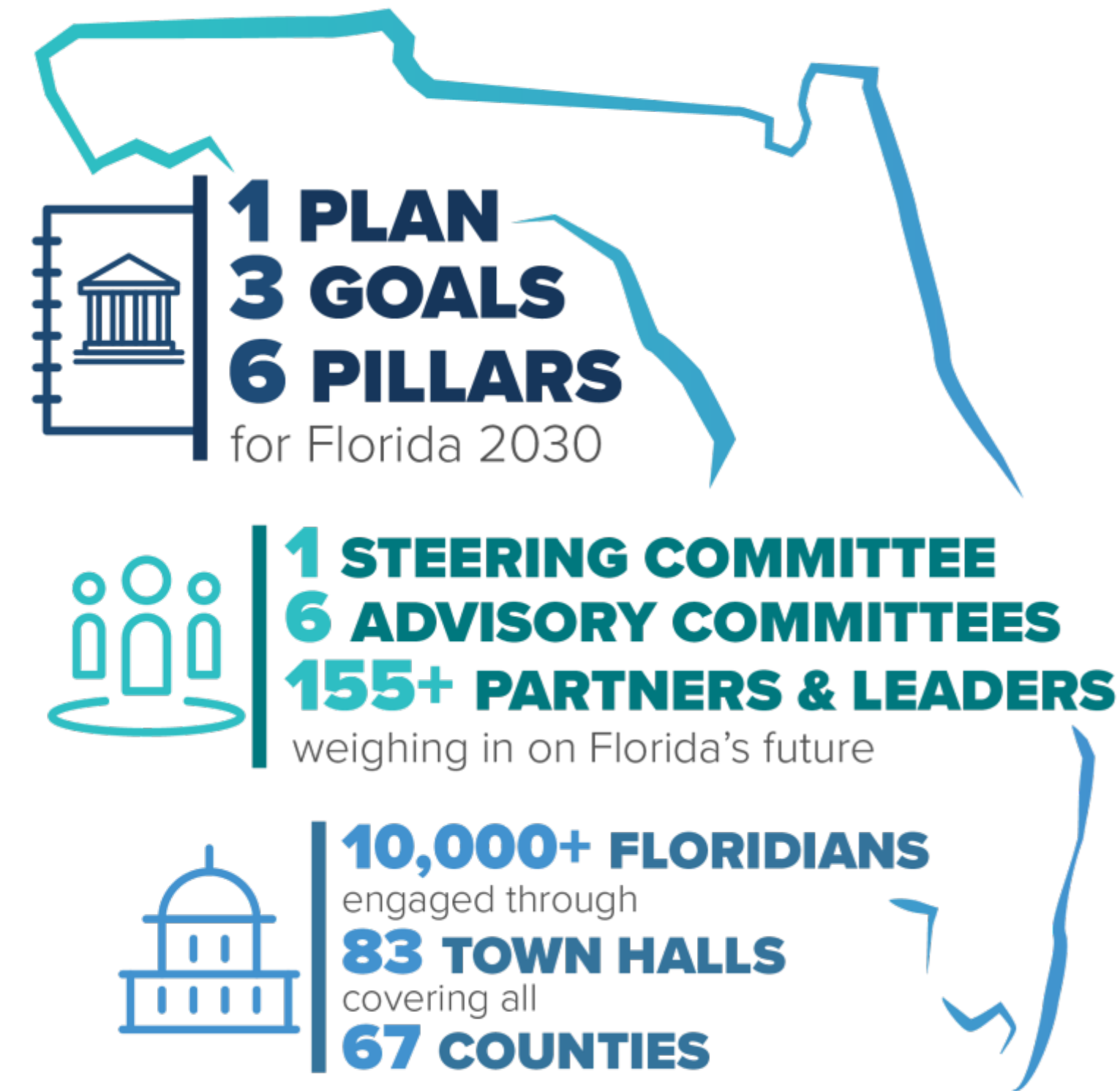
5 Florida Counties Lost Jobs over past year



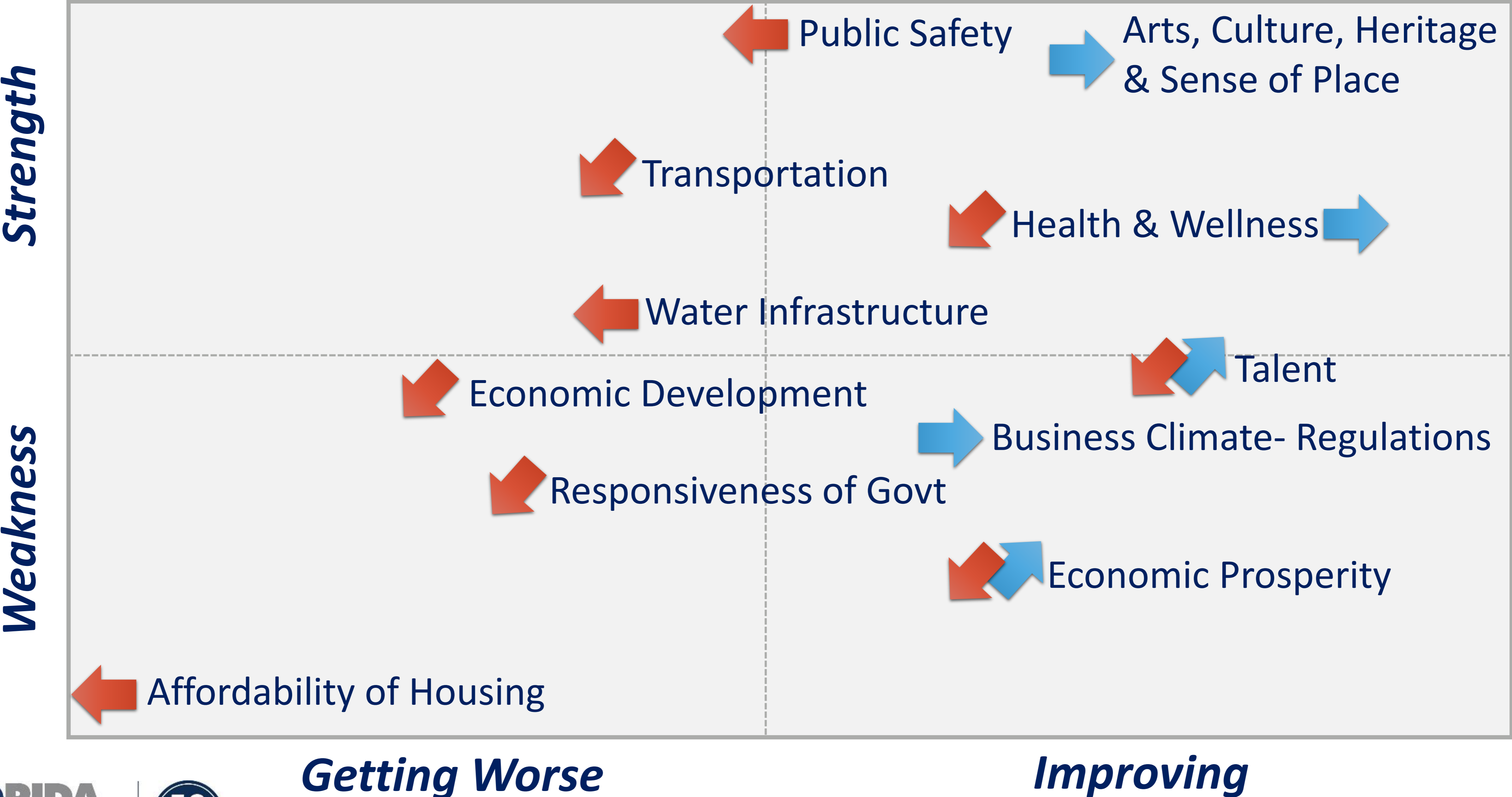


Background & Takeaways





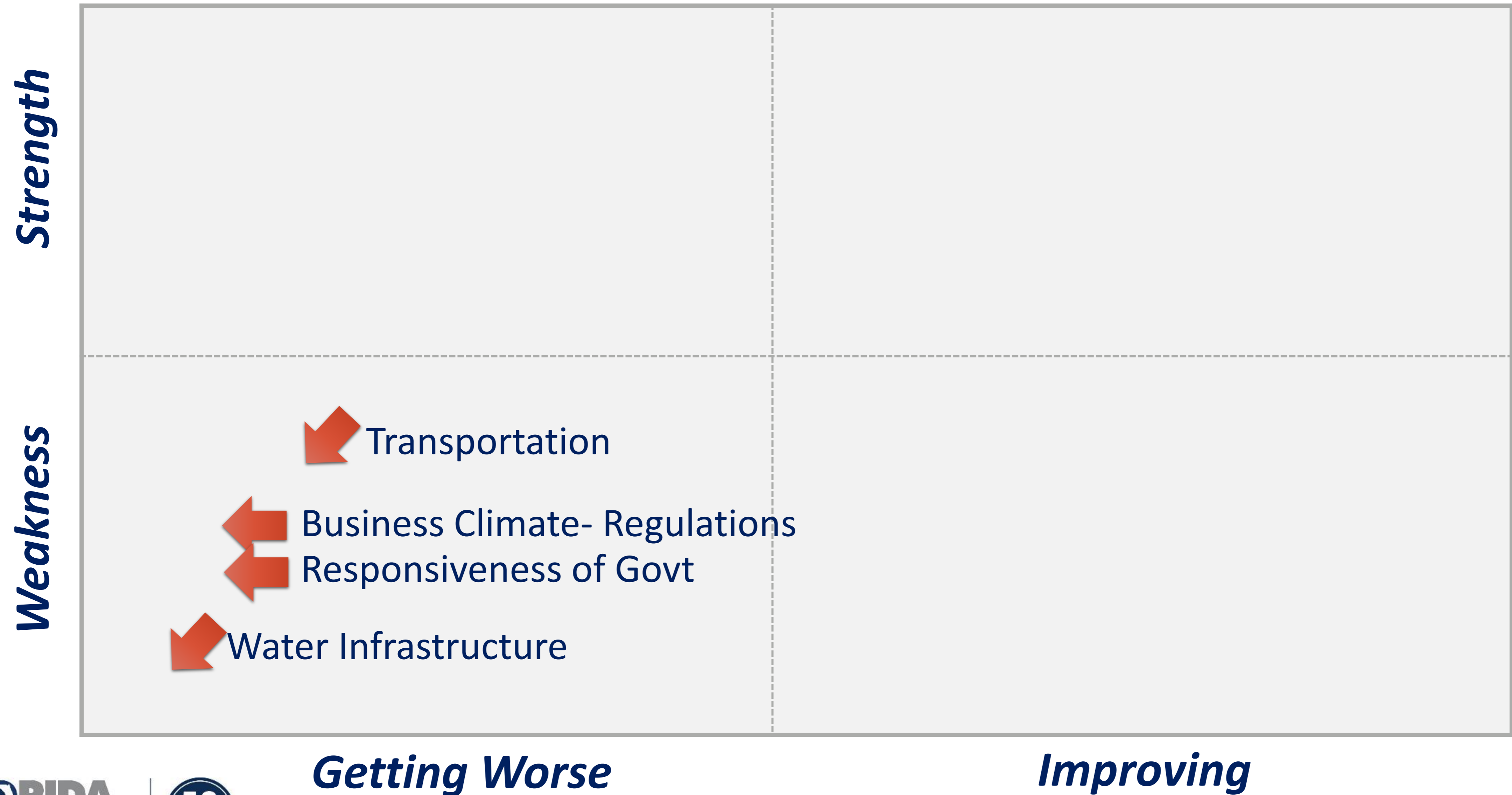
Summary of Town Hall Findings, Statewide Analysis, 2016-17

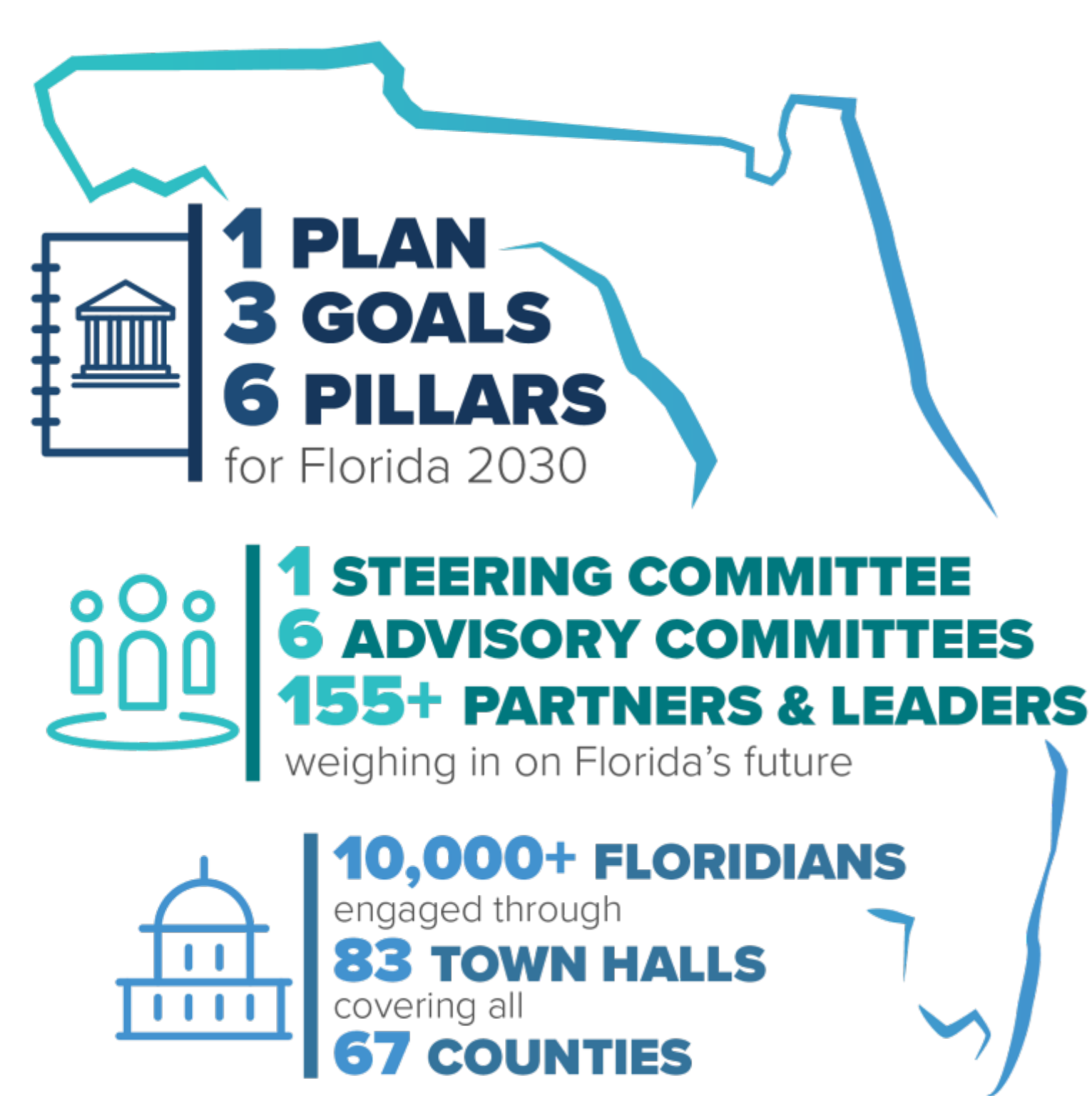


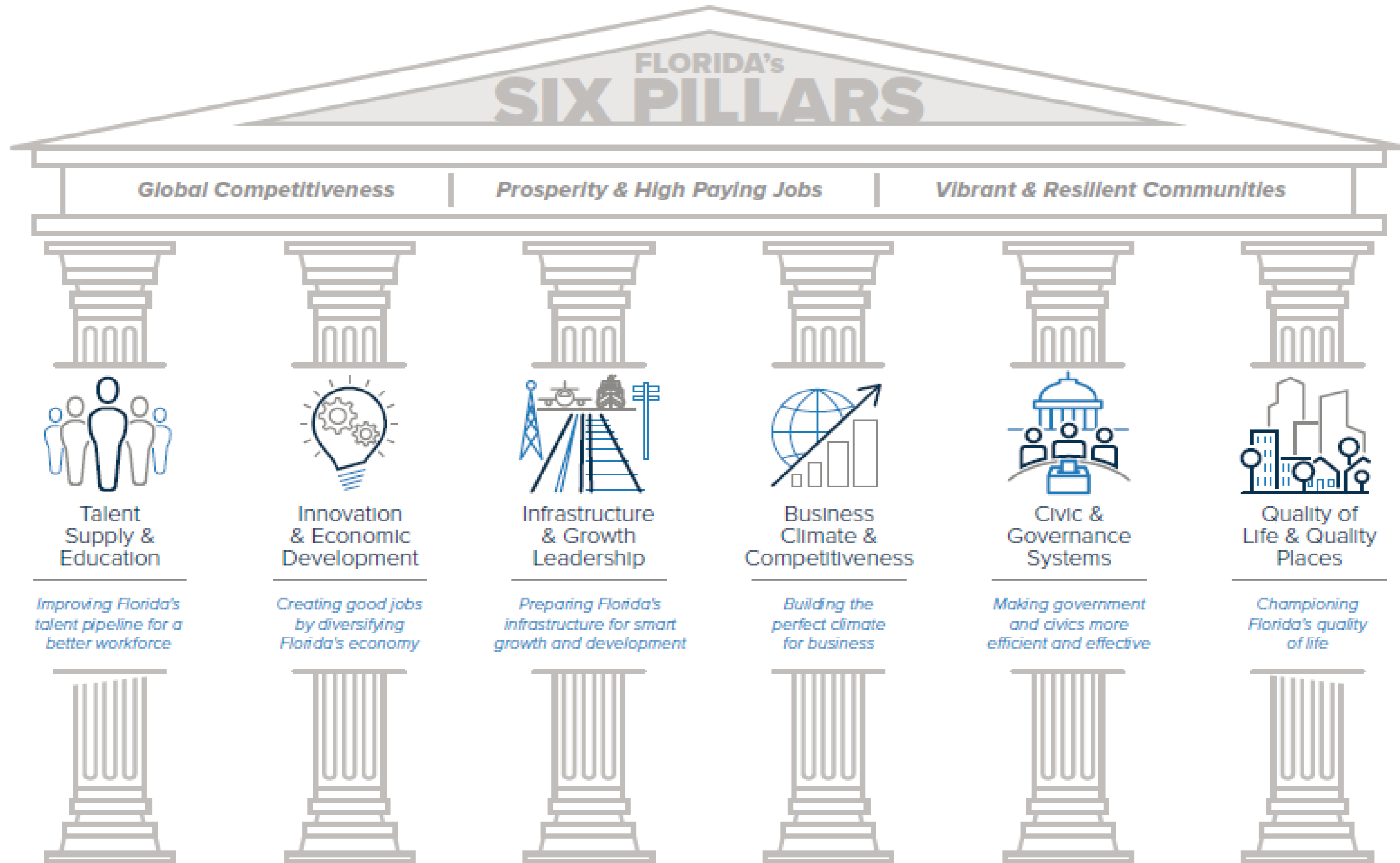
How MARTIN Differed – BETTER than State Composite

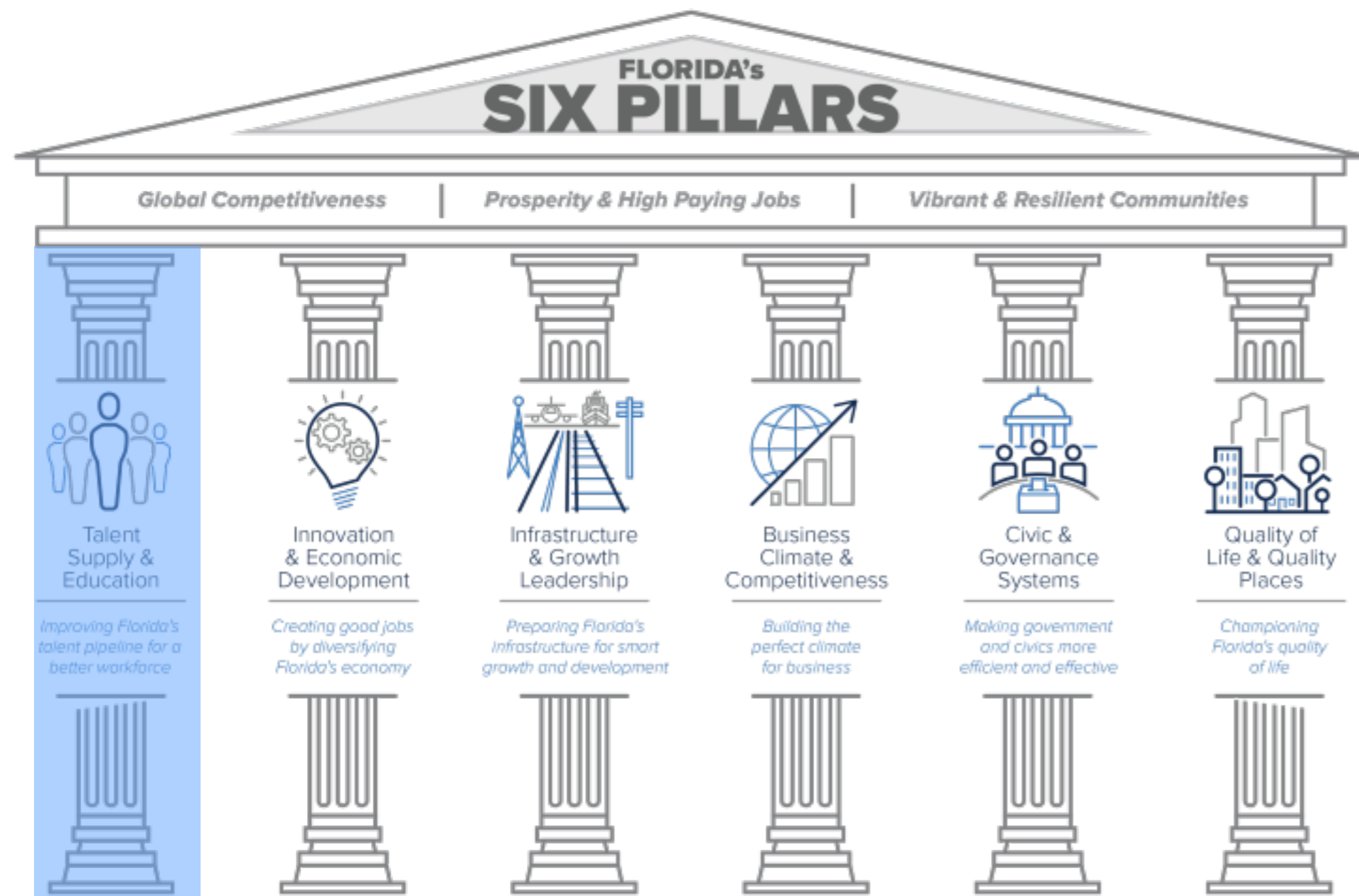


How MARTIN Differed – WORSE than State Composite









Improving Florida's talent pipeline for a better workforce

- Early Learning
- K-12
- Higher Education
- Workforce Training

Make talent the key currency of the future

- Cradle to Career, Learners to Earners
- Prepare for retraining

Improving Florida's Talent Pipeline For A Better Workforce

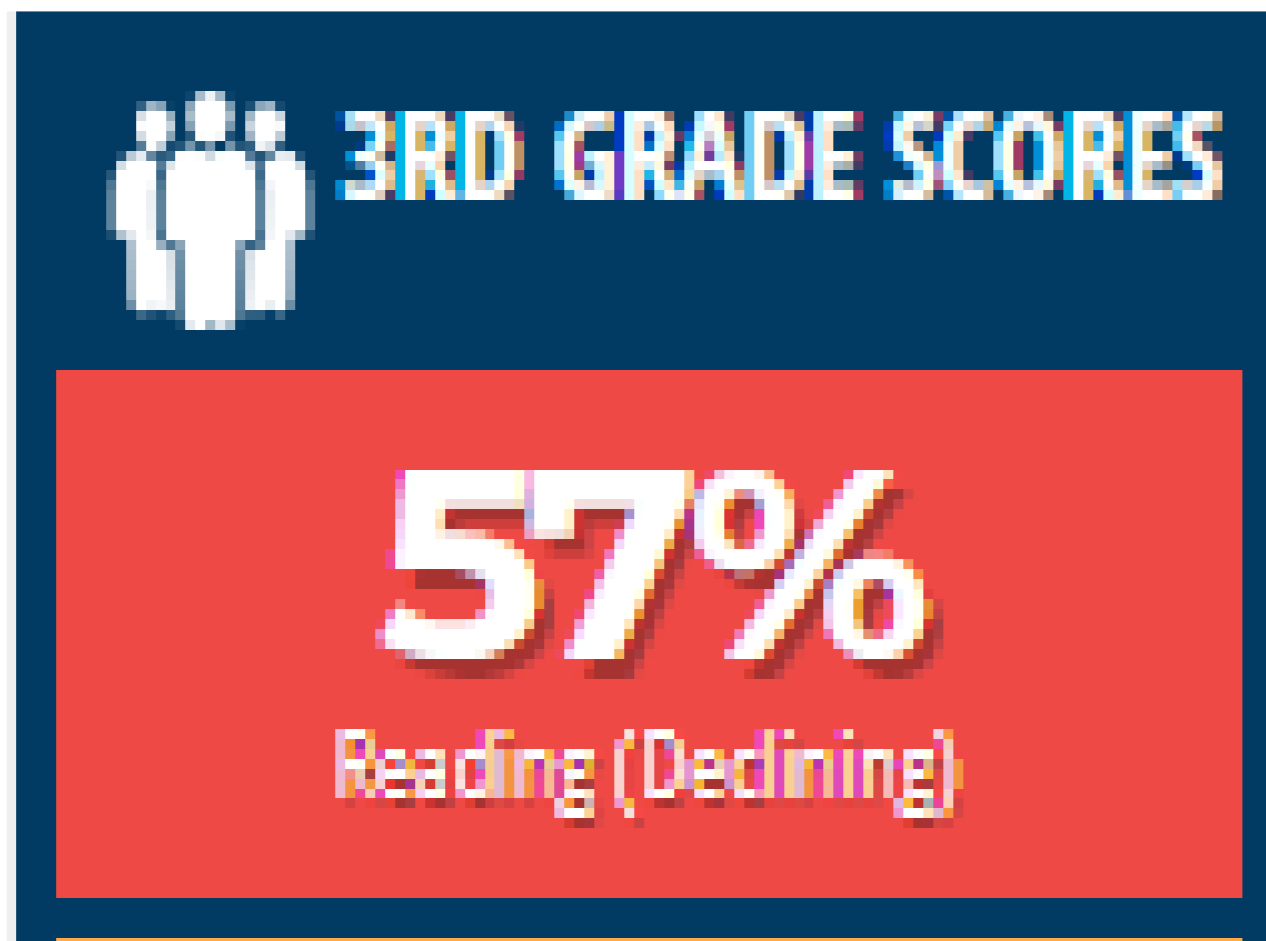


1.7 million
net new jobs
needed by **2030**

to accommodate growth and maintain
unemployment at current levels

(Florida Chamber Foundation 2018 projection)

Improving Florida's Talent Pipeline For A Better Workforce



TheFloridaScorecard.org

>80% of Florida's workforce has essential **employability skills**

>60% of Floridians 25-64 have a high-value **postsecondary certificate, degree, or training experience**

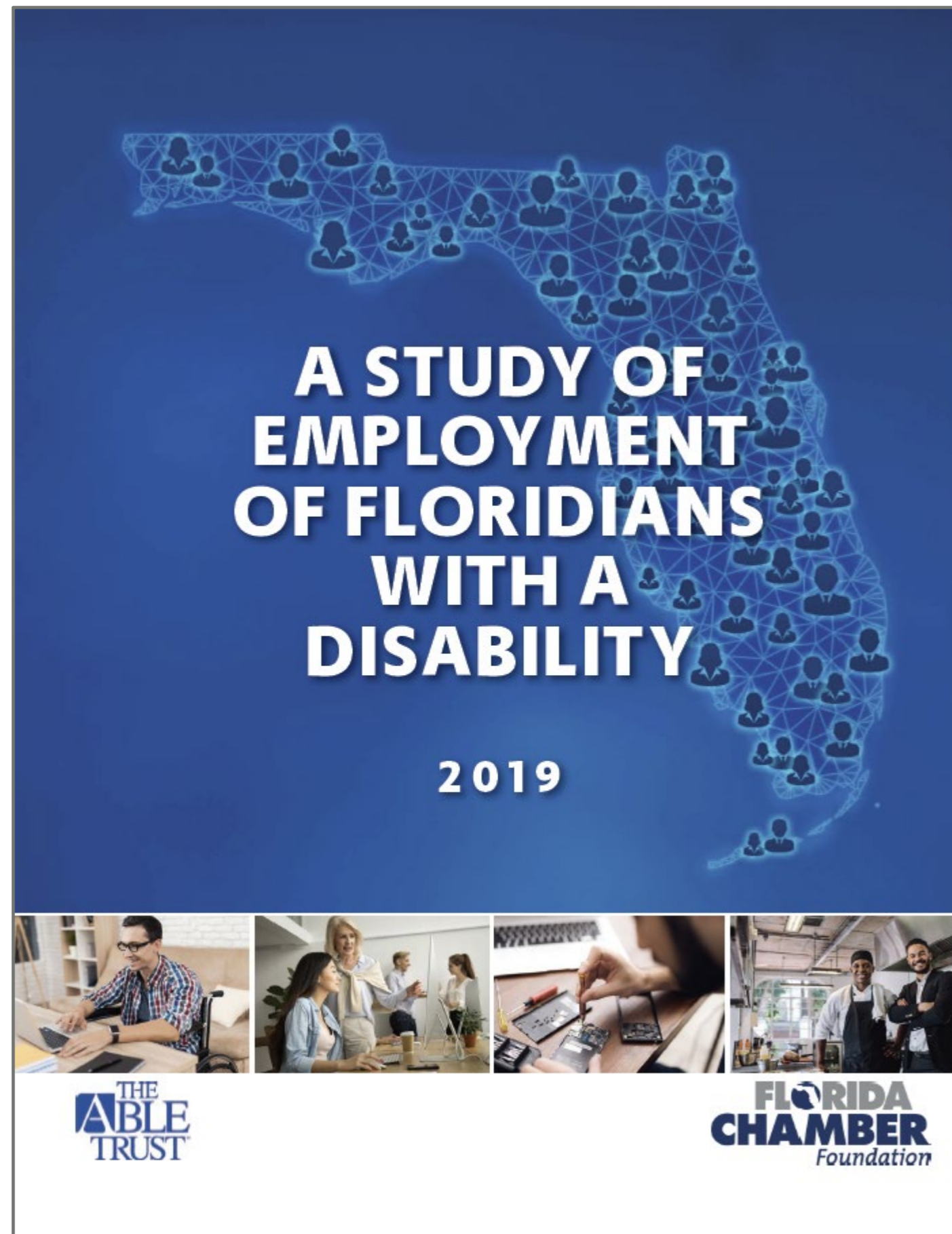
95% of entering **high school students graduate within 4 years**

100% of Florida **8th graders read & perform math at or above grade level**

100% of Florida **3rd graders read at or above grade level**

100% of children are **ready for kindergarten**

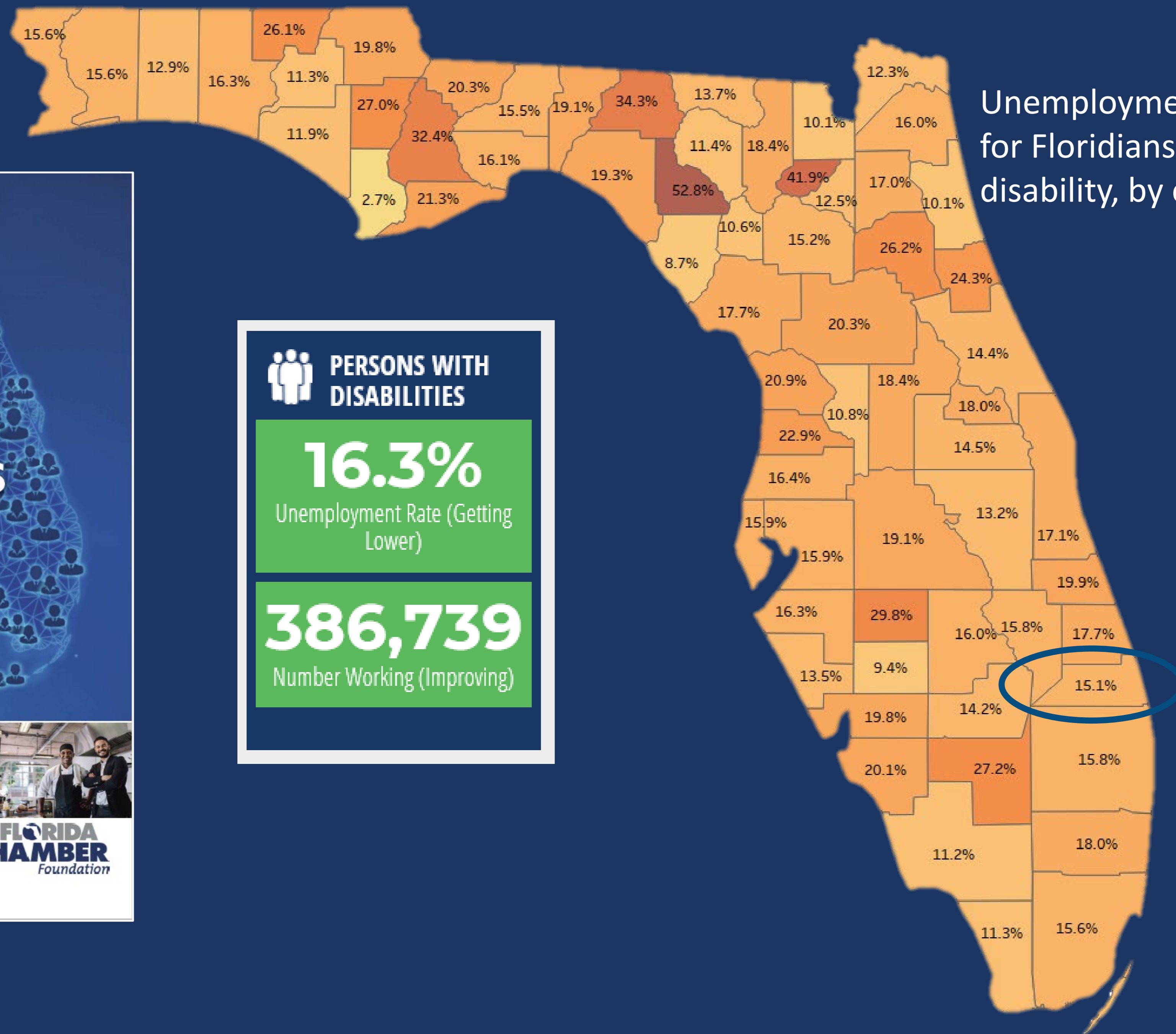
Able Trust Report



- Need 1.7 net new jobs
- 2.67 million disabled Floridians (13.4%)
- 1.2 million 18-64

Create Opportunity:

- Increase internships, apprenticeships
- Remove penalties
 - Increase in income = loss of programs



A STUDY OF EMPLOYMENT OF FLORIDIANS WITH A DISABILITY

2019



16.3%

Unemployment Rate (Getting Lower)

386,739


Number Working (Improving)



FLORIDA
CHAMBER
Foundation









FLORIDA
CHAMBER
of Commerce



A STUDY OF EMPLOYMENT OF FLORIDIANS WITH A DISABILITY

2019

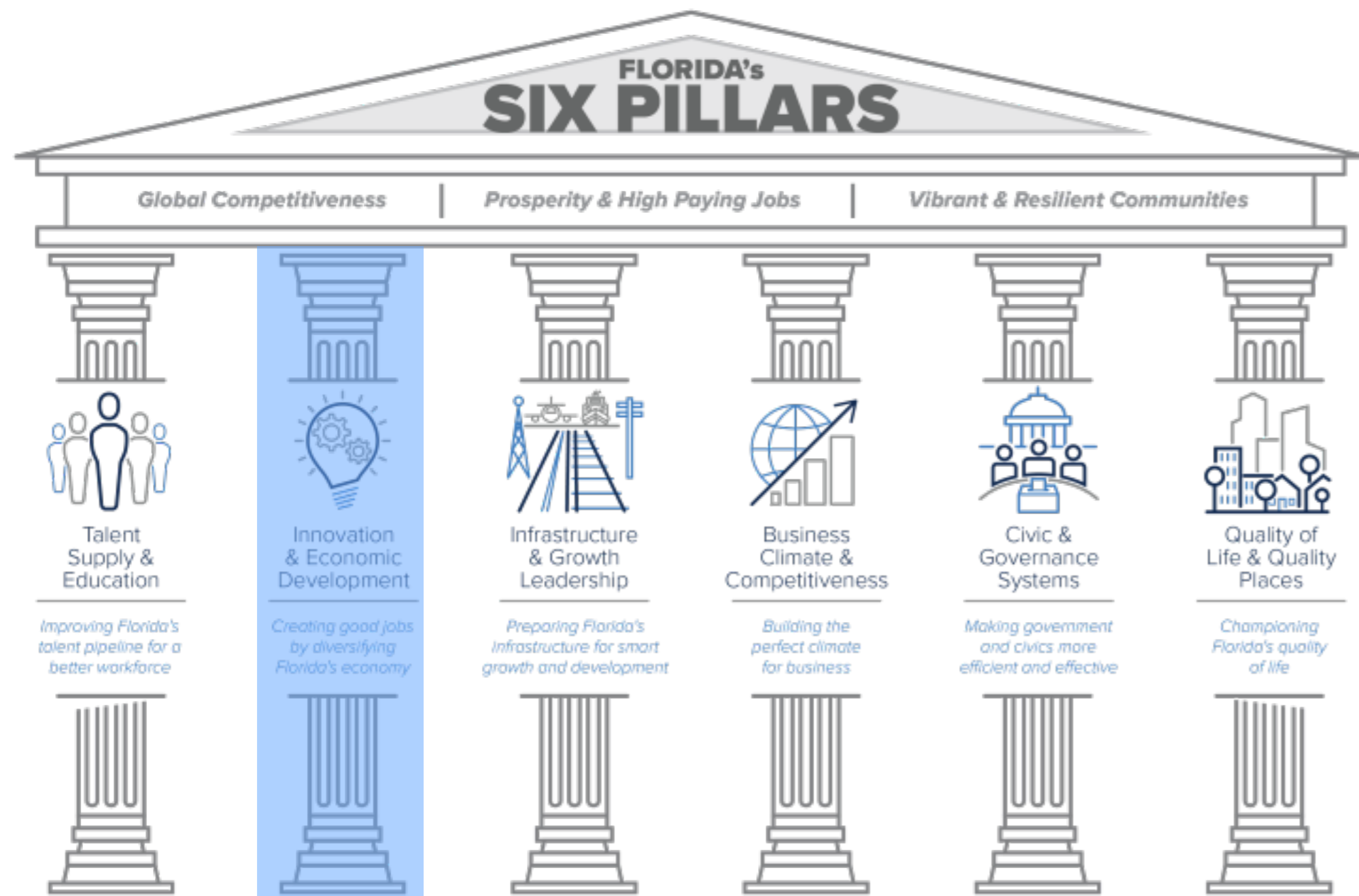



APPENDIX

Appendix 7.
Number of Floridians With a Disability That are Employed,
by County, Age 18-64 (2013-2017).

AREA	2013	2014	2015	2016	2017	AREA	2013	2014	2015	2016	2017
Florida	347,119	349,447	355,209	368,864	386,739	Lake	6,682	6,843	6,039	6,529	6,997
Alachua	4,481	4,063	4,316	4,515	4,967	Lee	10,507	10,211	10,547	10,843	11,267
Baker	336	526	684	770	679	Leon	5,628	5,666	6,052	7,108	7,950
Bay	5,032	5,328	5,677	6,405	6,339	Levy	1,153	916	1,006	1,066	881
Bradford	342	452	610	622	513	Liberty	190	204	246	182	100
Brevard	10,181	9,759	9,959	10,274	11,343	Madison	716	591	723	541	417
Broward	32,355	32,773	32,448	33,707	33,540	Manatee	5,409	5,480	5,435	5,874	6,054
Calhoun	456	369	356	311	189	Martin	5,865	5,542	5,386	5,641	5,200
Charlotte	3,463	3,554	3,701	3,682	4,521	Martin	2,389	2,503	2,795	2,769	2,801
Citrus	2,450	2,424	2,376	2,419	2,554	Miami-Dade	32,816	33,745	34,876	34,089	34,443
Clay	4,485	4,268	4,320	4,328	4,775	Monroe	1,827	1,827	1,870	1,852	1,730
Collier	3,876	4,263	4,435	4,184	4,650	Nassau	1,888	1,852	1,920	2,136	2,436
Columbia	1,767	1,681	1,472	1,642	1,861	Okaloosa	5,366	5,038	4,684	4,793	5,393
DeSoto	443	434	465	485	395	Okeechobee	772	731	775	860	763
Dixie	477	398	356	427	527	Orange	20,384	20,907	22,388	24,671	27,292
Duval	19,329	20,458	21,722	22,378	23,529	Osceola	6,499	6,423	6,580	7,871	8,588
Escambia	6,420	6,330	6,522	6,424	6,788	Palm Beach	19,092	19,503	20,198	21,209	23,682
Flagler	1,747	1,849	1,972	1,903	1,823	Pasco	9,417	8,979	9,003	9,048	9,713
Franklin	420	430	489	456	373	Pinellas	16,815	18,306	18,984	19,874	21,048
Gadsden	904	762	927	1,038	936	Polk	12,278	12,209	12,249	12,330	12,908
Gilchrist	561	658	575	455	412	Putnam	1,149	1,243	1,188	1,139	1,362
Glades	217	149	167	234	236	St. Johns	3,223	3,521	3,584	4,314	4,851
Gulf	425	448	411	397	324	St. Lucie	5,869	5,885	5,849	5,503	6,118
Hamilton	413	437	384	452	472	Santa Rosa	3,465	3,937	3,677	3,964	4,359
Hardee	319	197	220	274	273	Sarasota	6,143	5,990	5,568	5,892	6,022
Hendry	1,012	952	861	844	714	Seminole	6,504	6,812	6,944	7,735	8,059
Hernando	3,469	3,157	3,028	3,040	3,205	Sumter	909	923	835	1,151	1,036
Highlands	2,100	1,793	1,421	1,501	1,634	Suwannee	841	811	814	922	1,116
Hillsborough	26,375	26,011	26,465	26,975	27,241	Taylor	859	727	568	570	668
Holmes	565	570	538	520	501	Union	244	194	168	160	144
Indian River	2,784	2,455	2,154	2,586	2,417	Volusia	9,875	10,016	10,665	10,604	11,467
Jackson	1,231	1,385	1,248	1,331	1,084	Wakulla	1,282	1,102	941	727	982
Jefferson	453	371	314	295	237	Walton	1,528	1,505	1,530	1,460	1,664
Lafayette	114	94	51	49	42	Washington	533	507	478	514	504

Source: U.S. Census Bureau American Community Survey (ACS)



“Signals” to Capital, Job Creators & Talent

Creating Good Jobs by Diversifying Florida’s Economy

- Florida’s Economic Portfolio
- Innovation Economy
- Entrepreneurism
- Capital & Investments
- Global Trade

Creating Good Jobs by Diversifying Florida's Economy



TheFloridaScorecard.org

Top state for **gross domestic product** and **top quartile** most diversified state economy

#1 state for **overseas visitors**

Goods exports **double** and **services** exports **triple**

Top 5 state for **manufacturing jobs**

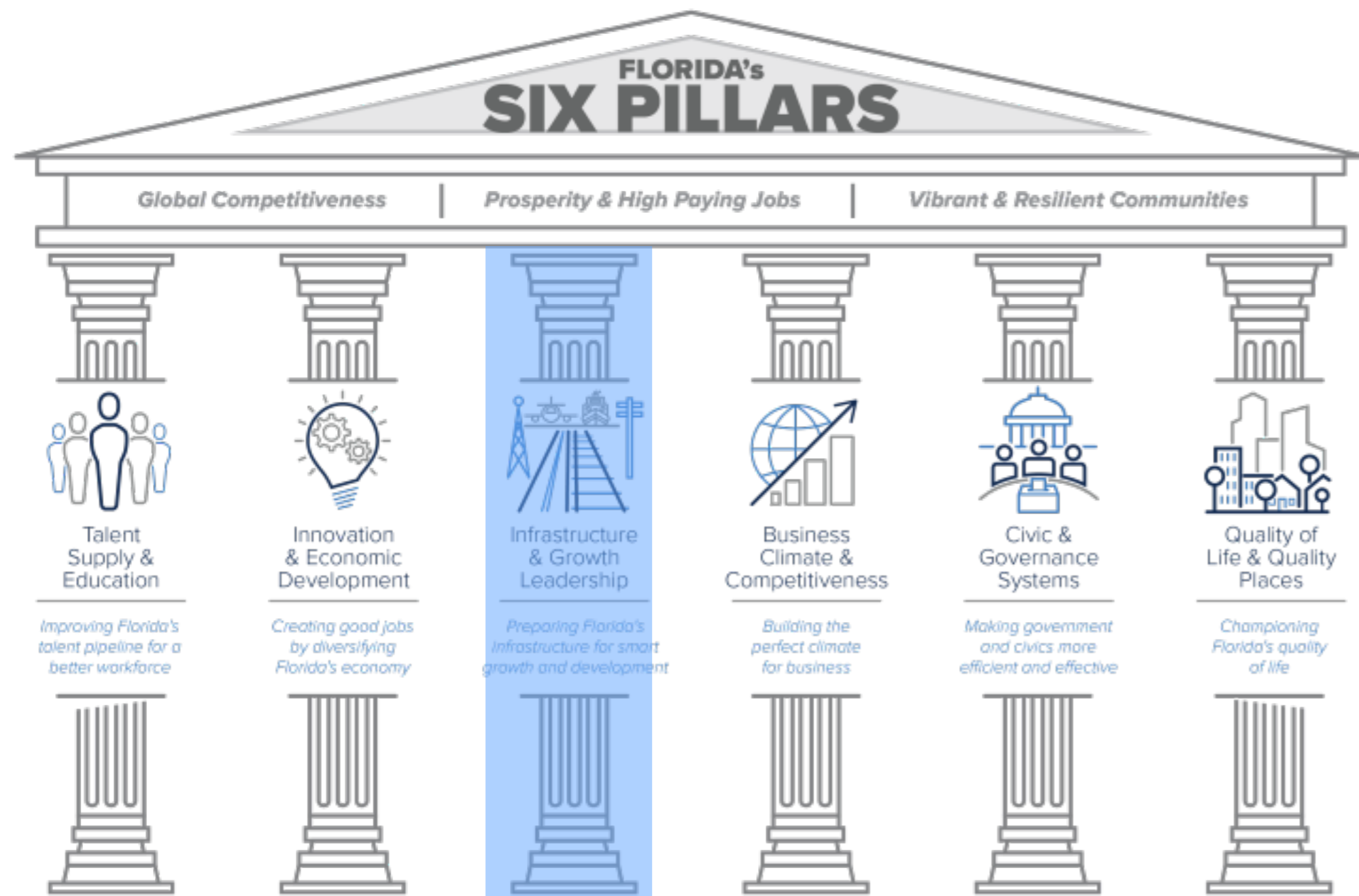
Top 3 state for **technology jobs**

#1 state for **business startups**

Top 3 state for **venture capital investments**

Top 3 state for **research and development funding** and **patents issued**

Rural county share of Florida gross domestic product **doubles**

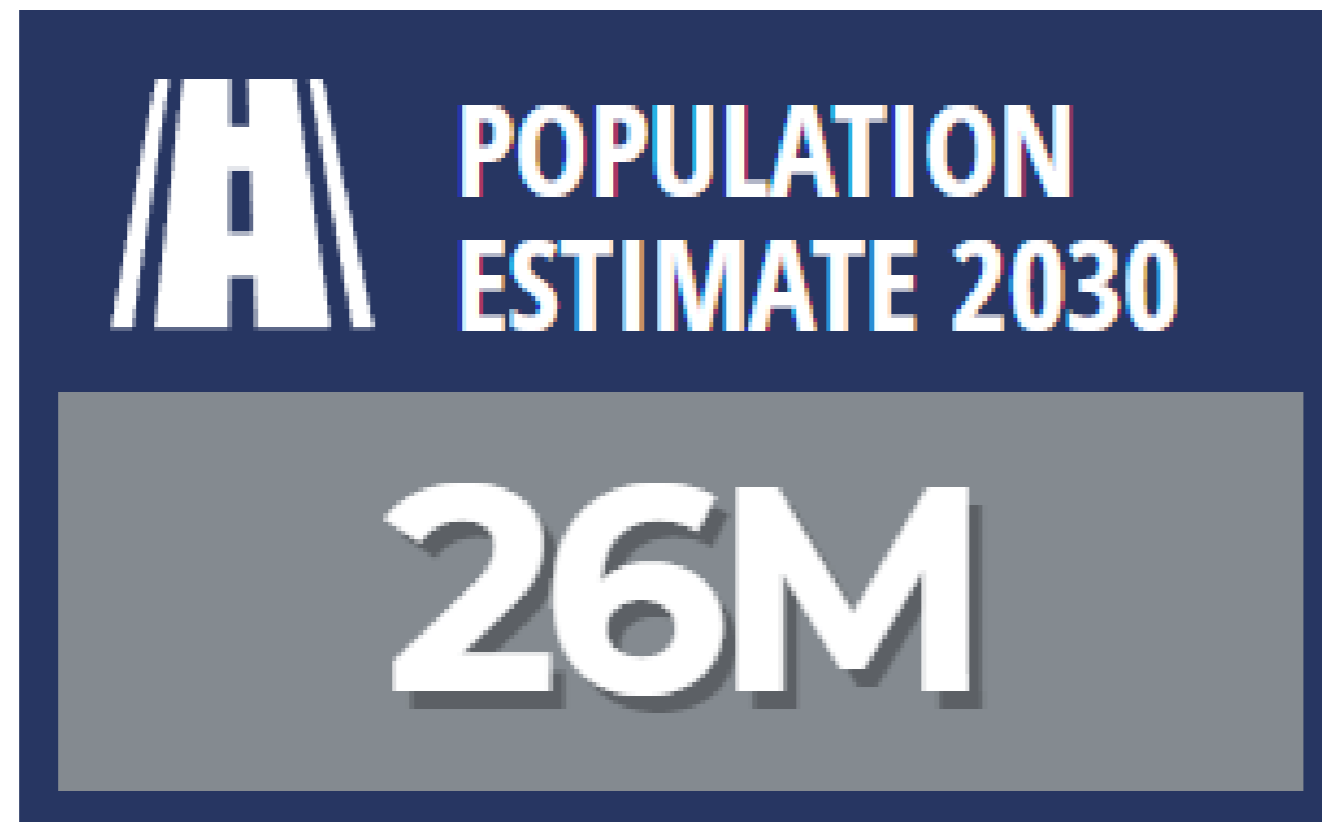


Emphasize “Connectivity”

Preparing Florida's Infrastructure for Smart Growth and Development

- Planning, Development & Housing
- Transportation and Logistics
- Energy
- Communications
- Water
- Waste Management
- Environmental Issues
- Risk Preparedness & Mitigation

Preparing Florida's Infrastructure for Smart Growth & Development



TheFloridaScorecard.org

Diverse, attainable housing
to meet future demand

Every resident has access to **public and private mobility services**

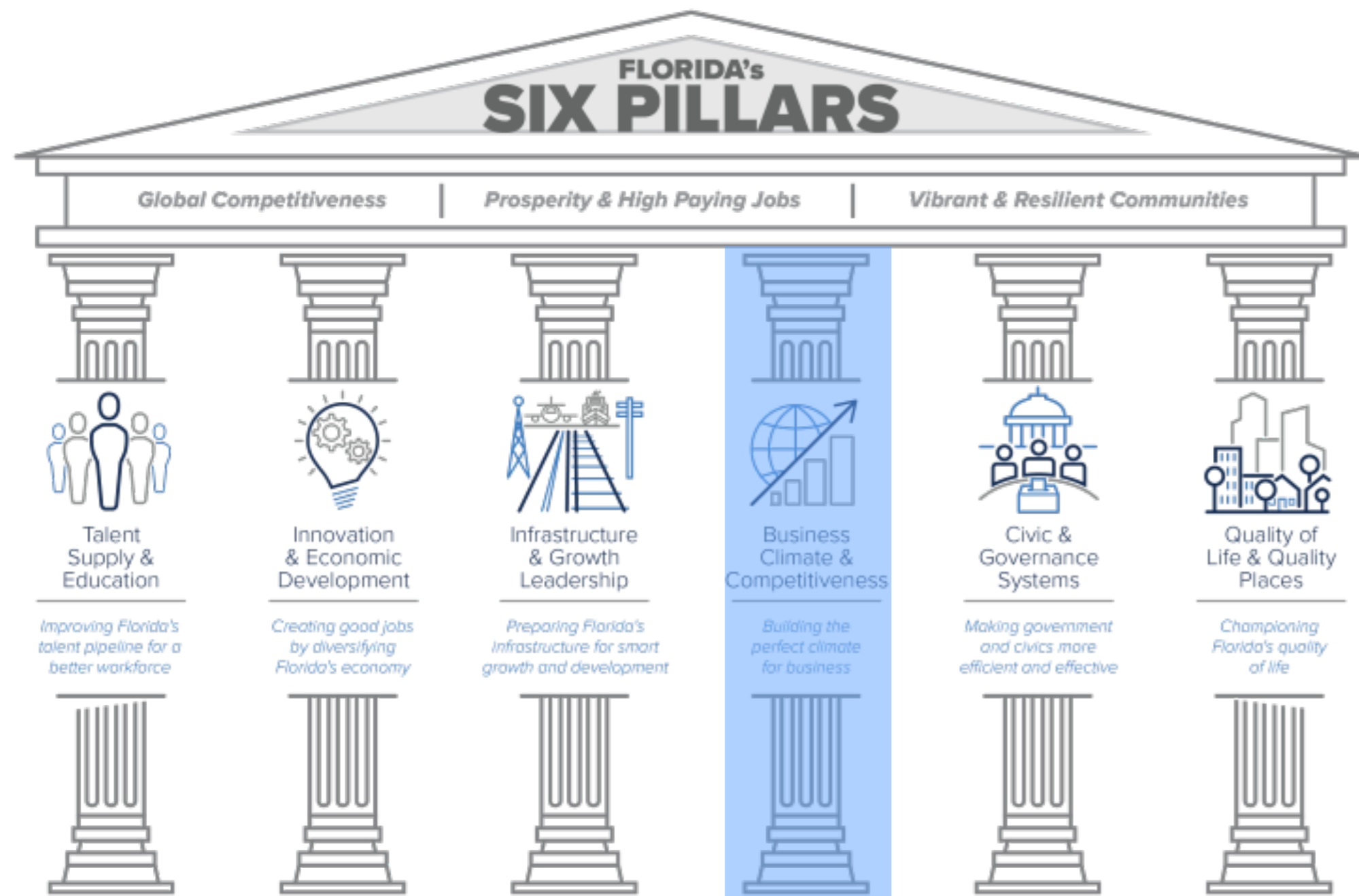
All major population and economic centers connected to regional, national, and global markets by **high-capacity corridors**

World's **most capable spaceport; top-tier airports, seaports, and surface transportation hubs** in U.S.

100% of Florida residents have access to **high-speed communications connectivity**

Diverse and reliable energy, water, and waste management resources to meet future demand

All Florida residents protected by **resiliency plans**

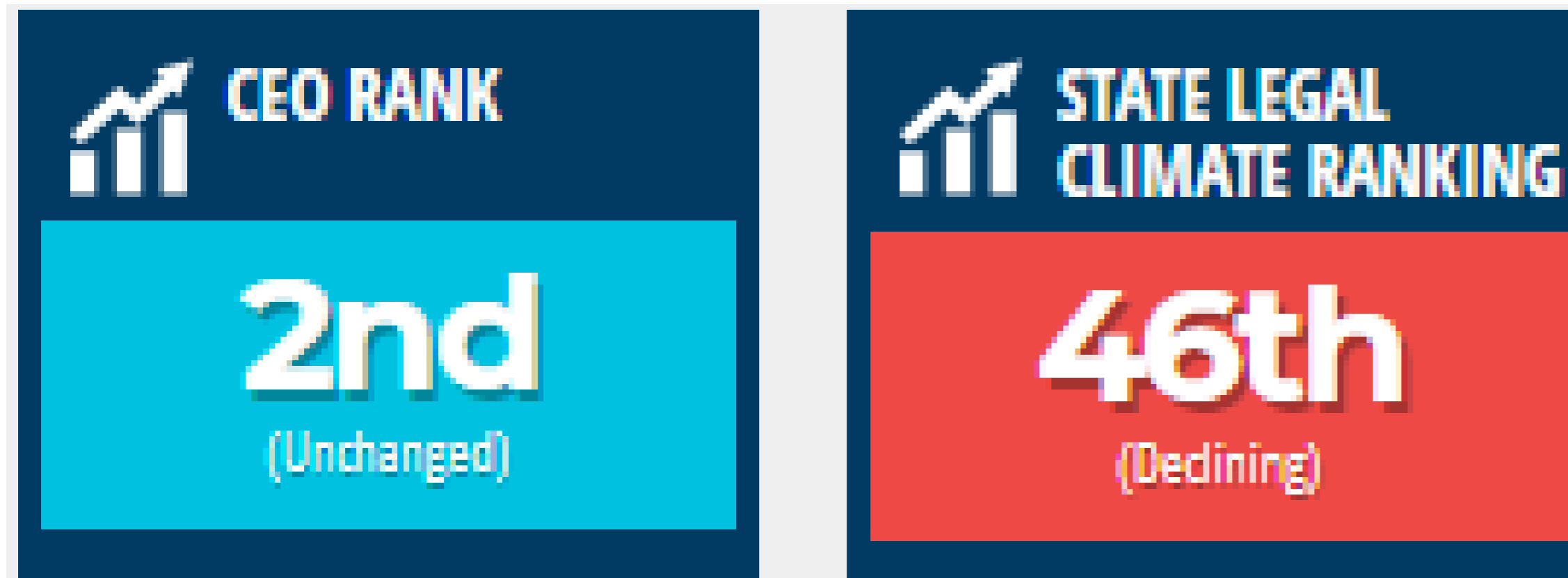


Responsive & Competitive

Building the Perfect Climate for Business

- Taxes
- Regulation
- Legal Reform
- Permitting
- Property Rights
- Workplace & Employment Issues
- Insurance

Building the Perfect Climate For Business



TheFloridaScorecard.org

Actuarially sound **property insurance** rates based on **actual risk and competition**

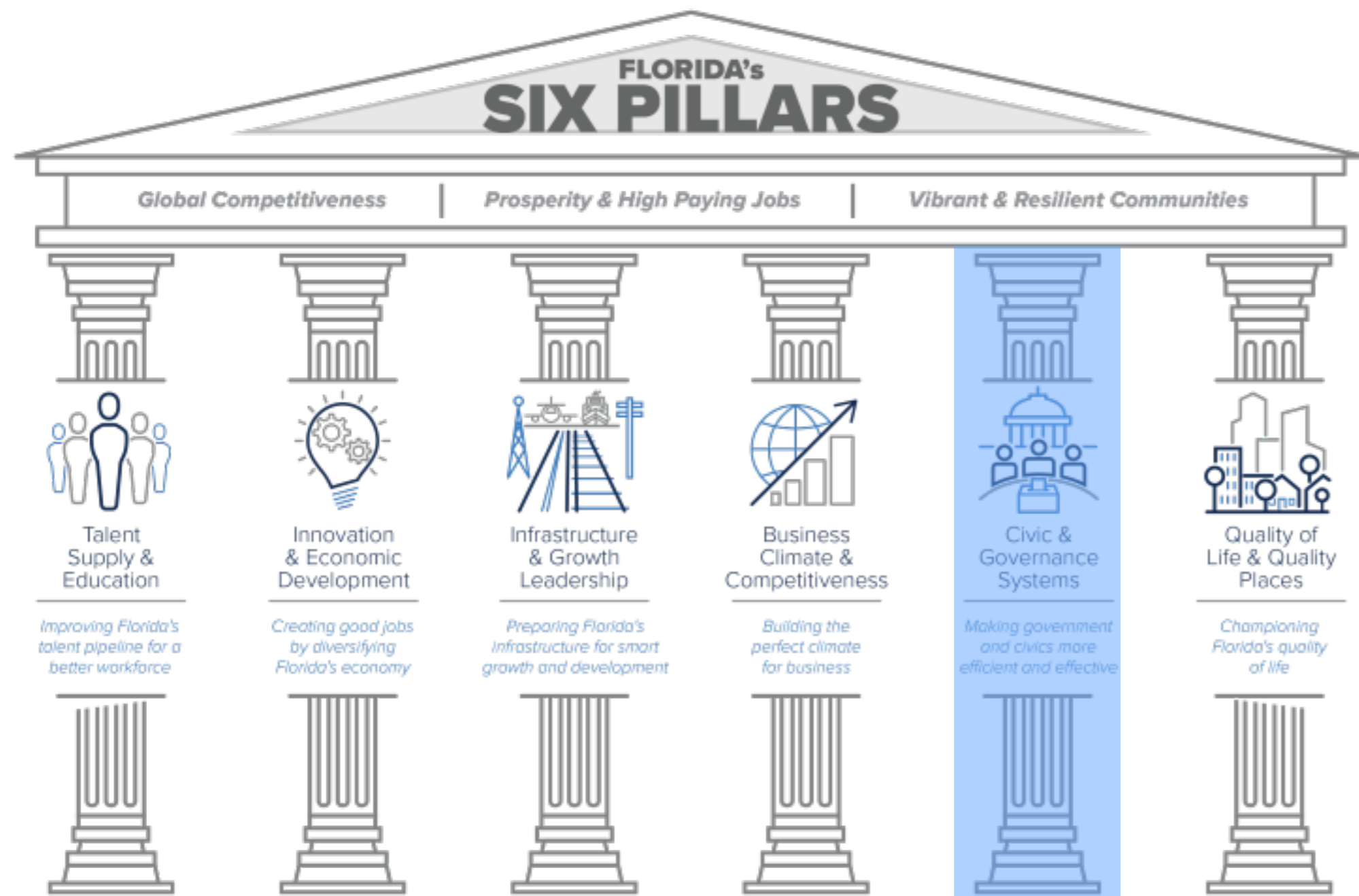
#1 business tax climate in the nation

Regulatory, labor, and operating risk environments rated among **top 5** in the nation

Environmental permitting and local land use processes rated among **top quartile in the nation**

Occupational licensing laws rated among **top 5 in the nation**

Legal climate improves to **top quartile in the nation**



Align government systems and leverage volunteers, & philanthropy

Making Government and Civics More Efficient and Effective

- Florida's Budget
- Government Systems
- Federal Issues
- Local Government Issues
- Regional Stewardship
- Public/Private Partnerships
- Ethics & Elections
- Florida's Constitution
- Civic Infrastructure

Making Government & Civics More Efficient & Effective



100% of **state agencies** aligned with Florida 2030 goals

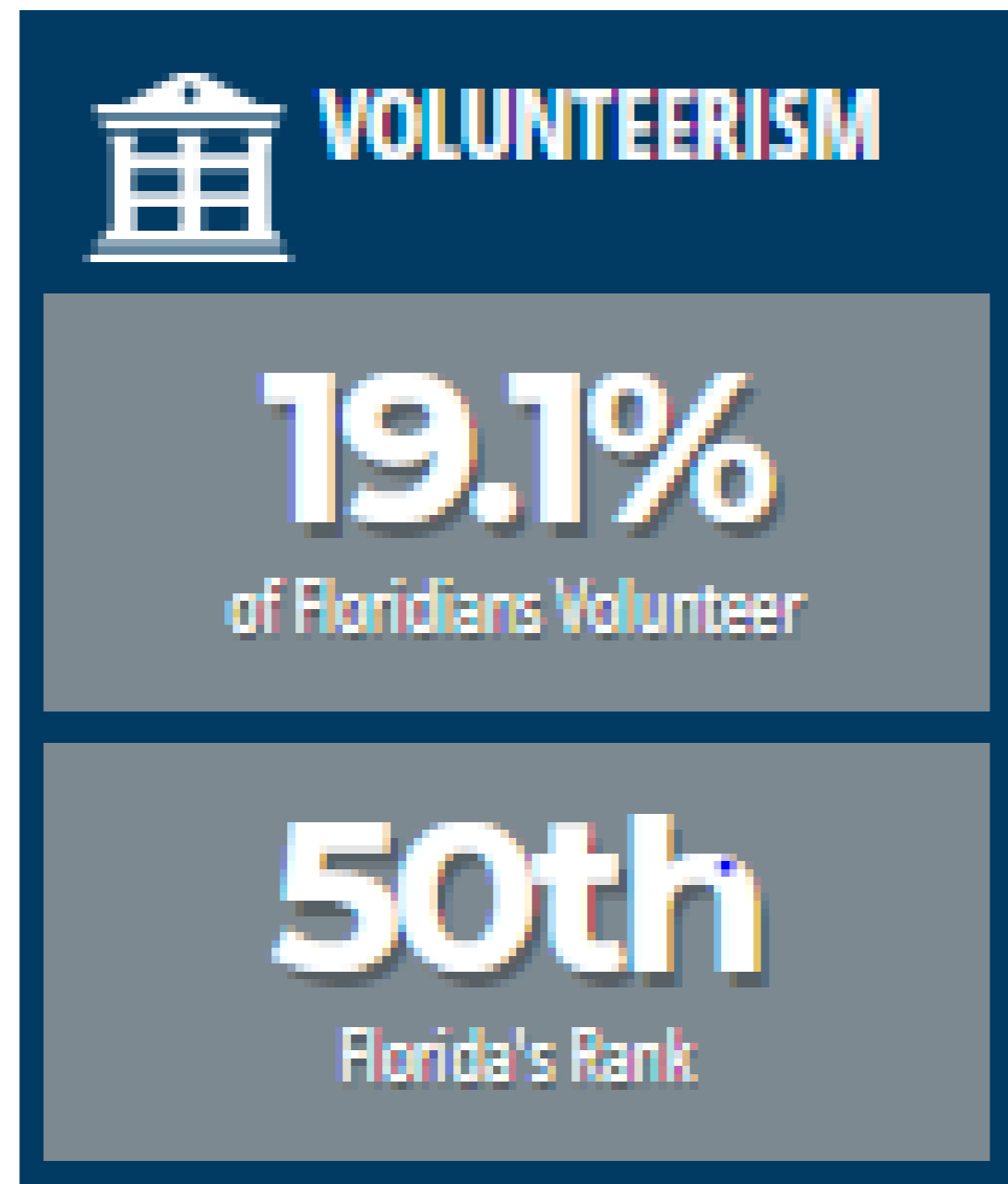
100% of **regional economic development plans** aligned with Florida 2030 goals

100% of Florida residents covered by **regional visioning processes**

Increased size and impact of **nonprofit and philanthropic sectors**

Doubling the rate of Floridians who **volunteer and participate in civic and public service**, moving us from the bottom to the **top quartile**

Making Government & Civics More Efficient & Effective



TheFloridaScorecard.org

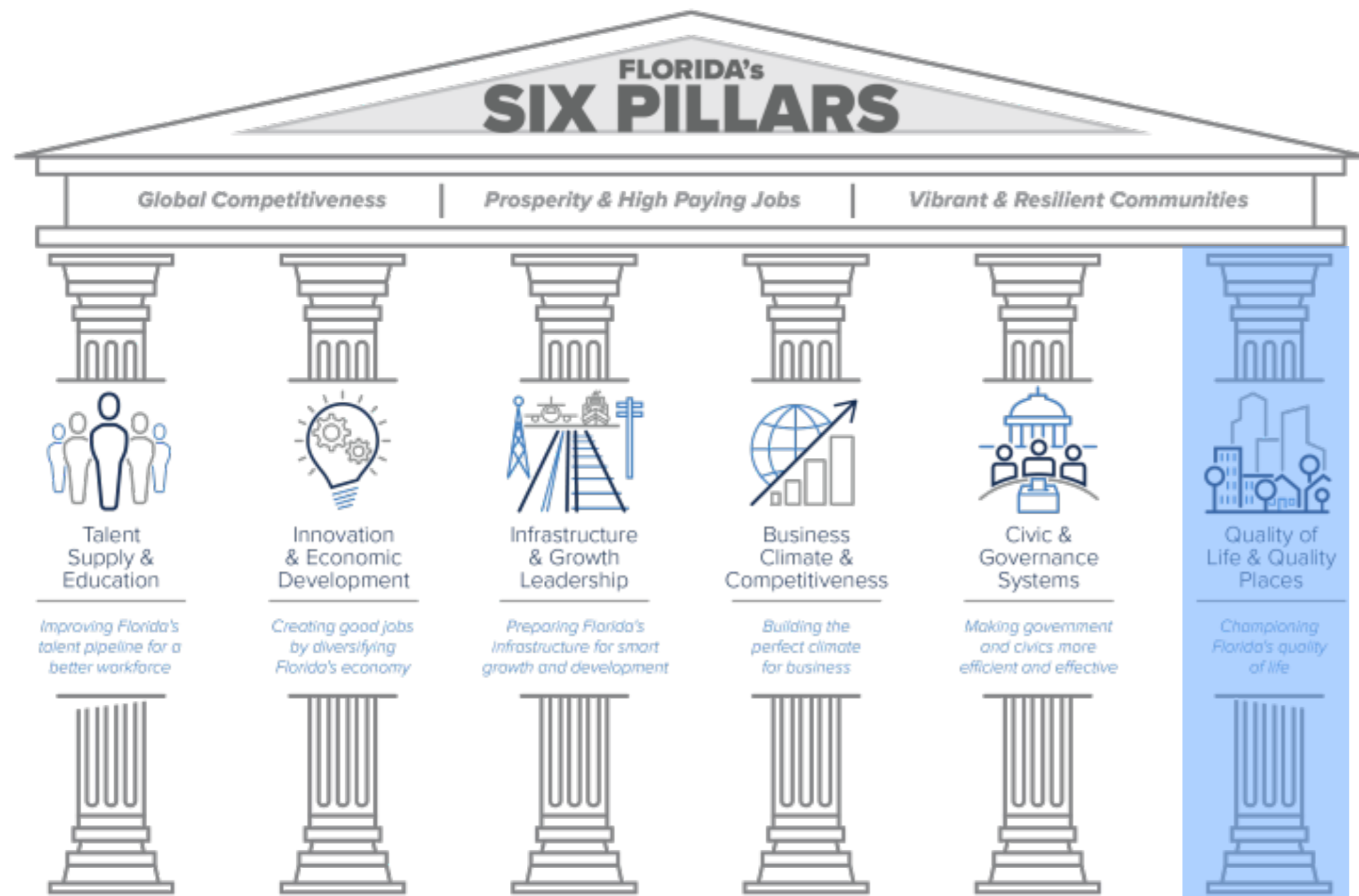
100% of **state agencies**
aligned with Florida 2030 goals

100% of **regional economic development plans** aligned with
Florida 2030 goals

100% of Florida residents covered
by **regional visioning processes**

Increased size and impact
of **nonprofit and philanthropic sectors**

Doubling the rate of Floridians
who **volunteer and participate**
in civic and public service, moving us
from the bottom to the **top quartile**



Healthy, Safe, Sustainable Quality of Life

- Sense of Place & Security
- Address Generational Poverty
- Arts, Culture, Heritage
- Focus on Florida Brand

Championing Florida's Quality of Life

- Health & Wellness
- Retirement & Lifelong Engagement
- Safety & Security
- Housing & Livability
- Families & Children
- Economic Opportunity & Prosperity
- Sense of Place & Community
- Opposing Gambling Expansion

Championing Florida's Quality of Life & Quality Places



TheFloridaScorecard.org

Top 5 state for **overall well being**

Florida's brand and reputation as **best place to live, work, raise a family, visit, learn, play, relocate, and compete** remains **top in the nation**

<10% of Florida children **live in poverty** and **100%** have a **pathway out**

< 10% of Florida residents live in **housing-cost burdened households**

Crime rates rank among the **lowest 10 states**

Florida **protects and enhances** the value of its **arts, culture, heritage, and sense of place**

Under-18 Poverty in Florida

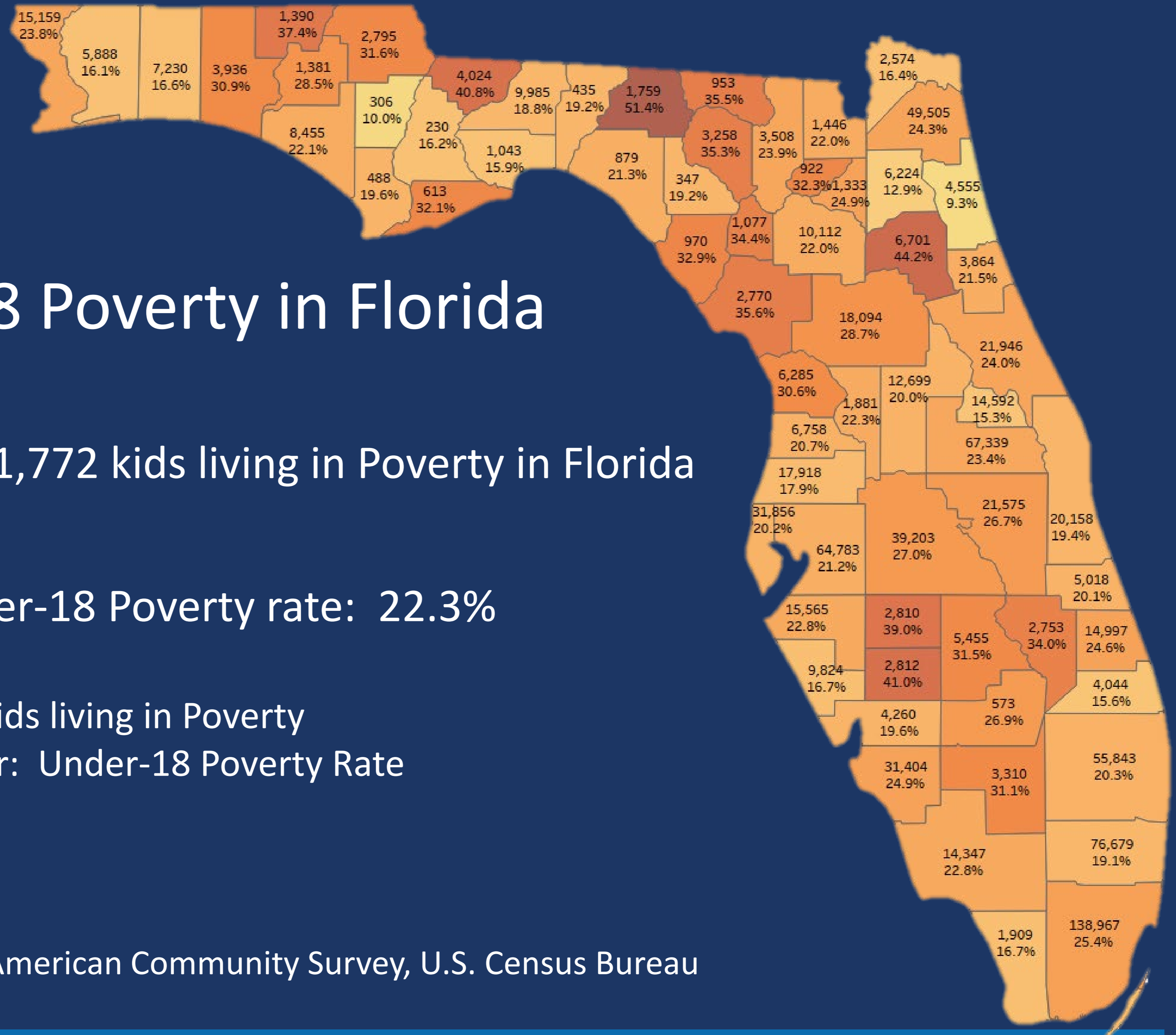
There are 901,772 kids living in Poverty in Florida

Florida's under-18 Poverty rate: 22.3%

Top Number: Kids living in Poverty

Bottom Number: Under-18 Poverty Rate

Data Source: American Community Survey, U.S. Census Bureau

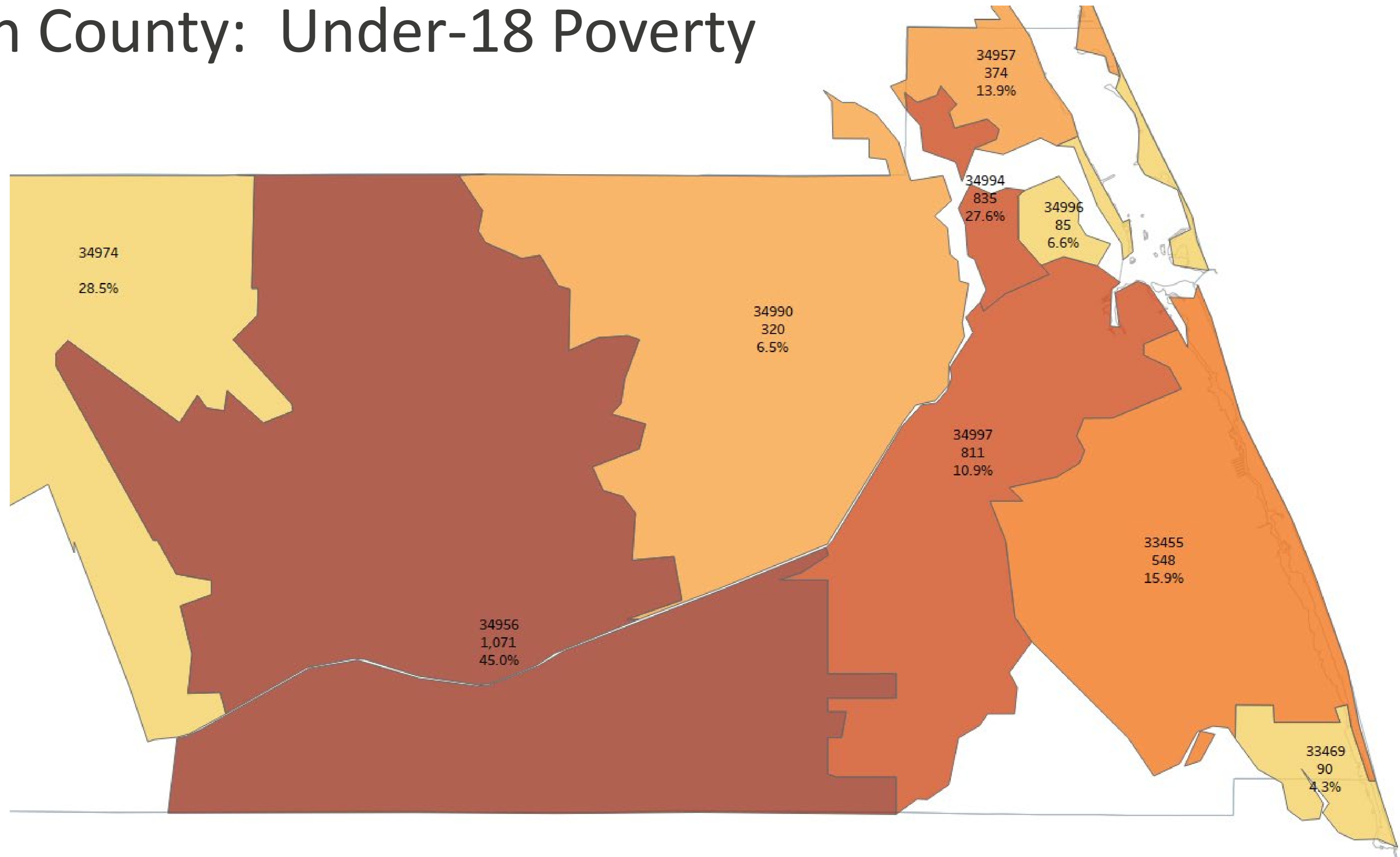


Martin County: Under-18 Poverty

4,044 kids in Poverty

15.6% of kids in Martin County

Top Number: Zip Code
Middle Number: Number of kids in Poverty
Bottom Number: Under-18 Poverty Rate





1 PLAN
3 GOALS
6 PILLARS
for Florida 2030

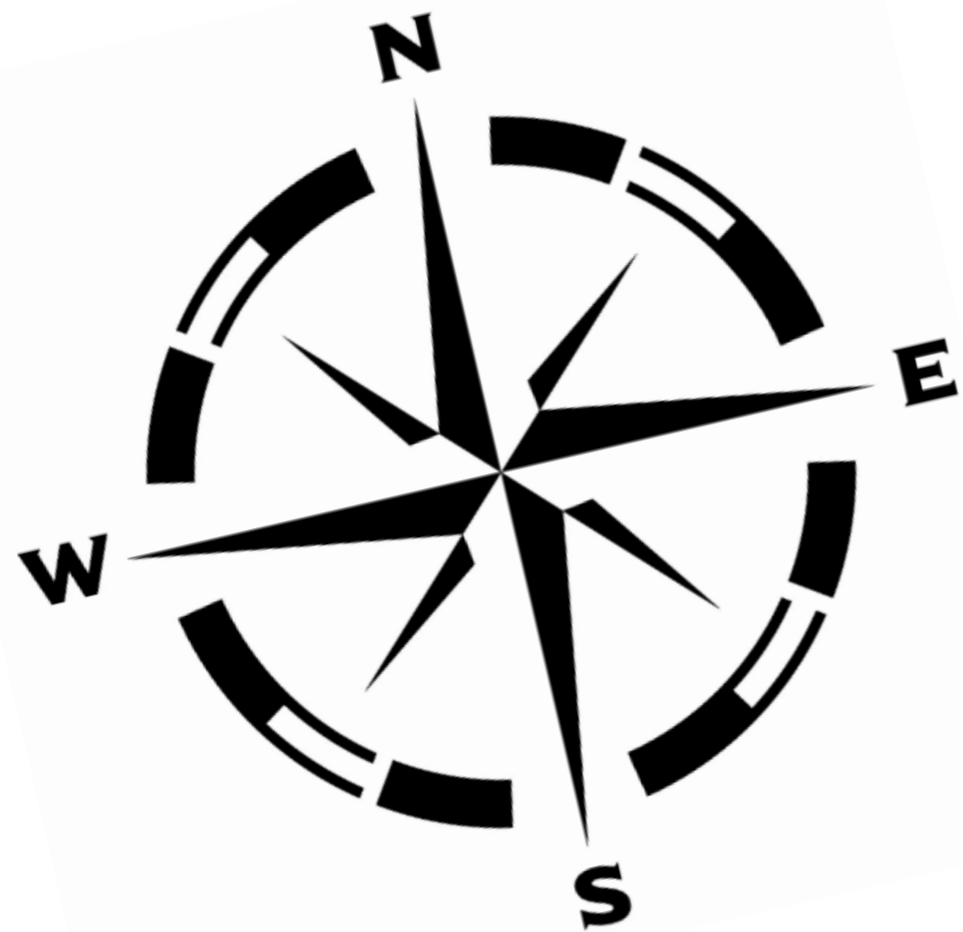


1 STEERING COMMITTEE
6 ADVISORY COMMITTEES
155+ PARTNERS & LEADERS
weighing in on Florida's future



10,000+ FLORIDIANS
engaged through
83 TOWN HALLS
covering all
67 COUNTIES





FLORIDA 2030

THE BLUEPRINT TO SECURE FLORIDA'S FUTURE



KEY TARGETS & STRATEGIES

FLORIDA
CHAMBER
Foundation



SPECIAL THANKS TO OUR FLORIDA 2030 PARTNERS

PILLAR LEADERSHIP PARTNERS



SUSTAINING PILLAR PARTNERS



ANNUAL PILLAR PARTNERS



Download Today

www.FloridaChamber.com/FL2030smcc

A satellite image of the Earth from space, showing the Western Hemisphere. The state of Florida is highlighted in a light tan color, contrasting with the blue of the oceans and the green/brown of the continents. The text "Florida2030.org" is overlaid in white on the highlighted state.

Florida2030.org