

JERRY D. PARRISH, PH.D.

Chief Economist Florida Chamber Foundation

jparrish@flfoundation.org @DrJerryParrish

www.theFloridaScorecard.org



View County Data...













State of Florida Metrics (What is this?)

Click any metric to get more information!



3.9%

173,100



97.1



116.5

STATE HOUSING STARTS & SALES

7,300 Starts (Improving)

16,564



Billion per Month (Declining)

INCOME MIGRATION

\$879K



14.8%



82.3%



75%

RIGHT / WRONG DIRECTION

50%/33%

LAND IN CONSERVATION

27%

/#\ **POPULATION**

20.98



THE FLORIDA SCORECARD METRICS TO HELP SECURE FLORIDA'S FUTURE

View County Data...













Leon County Metrics (What is this?)

Click any metric to get more information!

UNEMPLOYMENT
RATE

3.4%
(Declining)

With Disability (2014) 16.8%

Jobs Year Over Year Change
2,954

View Statewide Heat Map

HOUSING PERMITS

577

Permits (Improving)

SALES TAX REVENUE

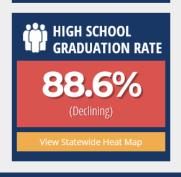
\$54.75
Million per Year (Improving)

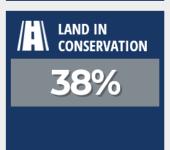
WEALTH MIGRATION

(\$50.70)

Million per Year

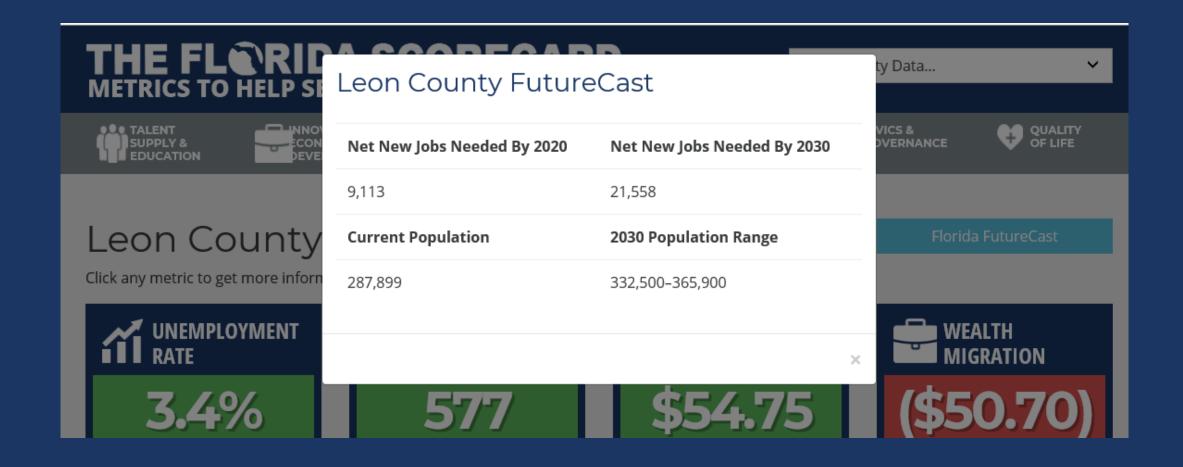














1.796 1.986 2.396

4,593

1,496

1,284

March 2017 to March 2018 Job Creation 138 109

U.S. Growth Rate: 1.5%

Florida Growth Rate: 2.0%

Leon County Growth Rate: 2.0%

Top Counties for Jobs: Orange 24,331

Miami-Dade 17,957

Broward 17,063

Top Counties Growth Rate: Walton 5.3%

Okaloosa 5.0%

Seminole 3.6%

15 Florida Counties Lost Jobs



Data Source: LAUS, Florida Department of Economic Opportunity

128

0.8%

0.9%

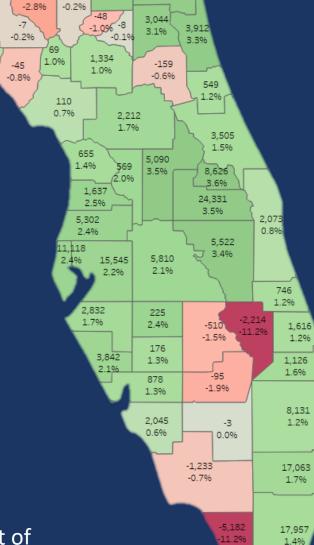
10

0.496

2.5%

-1.396

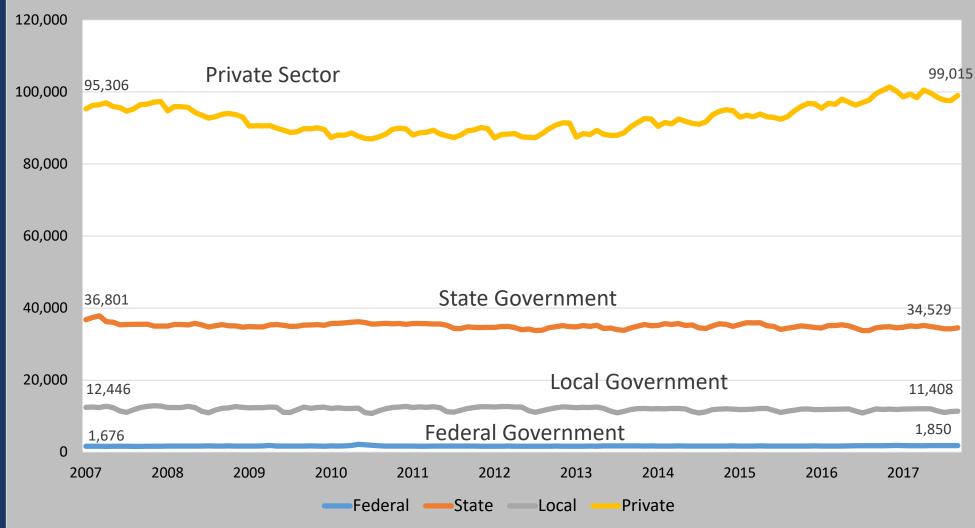
67



3.2%

3.096

Leon County Jobs - Government and Private





Data Source: Bureau of Labor Statistics, not seasonally adjusted

Top-Growing Industries, 10 Years, Tallahassee MSA

Industry	Current Employment	Separation Demand	Growth Demand	Total Demand	Annual Growth
Home Health Care Services	1,429	1,783	713	2,496	4.1%
Libraries and Archives	174	188	78	266	3.8%
Misc. Health Practitioner Offices	229	233	88	321	3.3%
Services for Elderly and Persons with Disabilities	829	1,219	320	1,539	3.3%
Offices of Physical, Occupational and Speech Therapists	182	168	66	234	3.1%
Specialty Hospitals (not Psychiatric or Substance Abuse)	413	377	146	523	3.1%



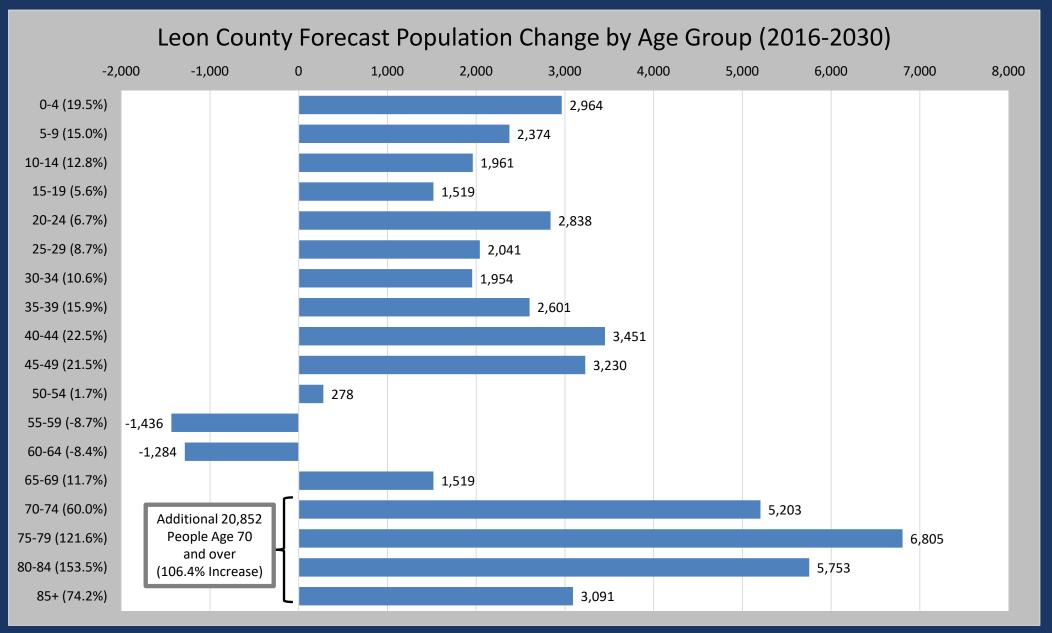
Source: JobsEQ_©. Chmura Economics & Analytics

Occupations – 10 Year Forecast, Tallahassee MSA

Occupation	Current Employment	Separation Demand	Growth Demand	Total Demand	Annual Growth
Home Health Aides	686	894	287	1,181	3.6%
Physician Assistants	112	68	39	107	3.0%
Nurse Practitioners	185	101	58	159	2.8%
Personal Care Aides	974	1,544	307	1,851	2.8%
Massage Therapists	183	208	55	263	2.7%
Medical Assistants	644	754	173	927	2.4%
Software Developers, Applications	737	512	180	692	2.2%



Source: JobsEQ©. Chmura Economics & Analytics



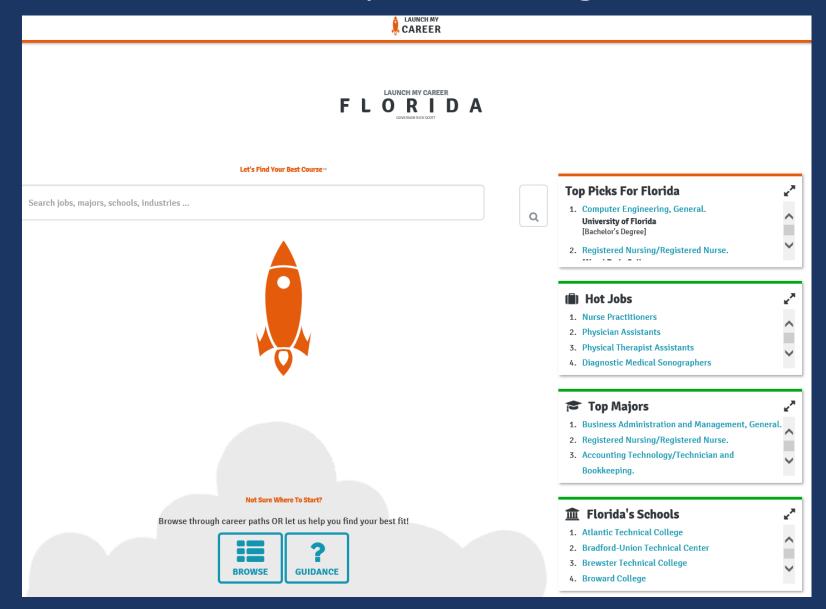


www.FloridaChamber.com/FloridaJobs2030



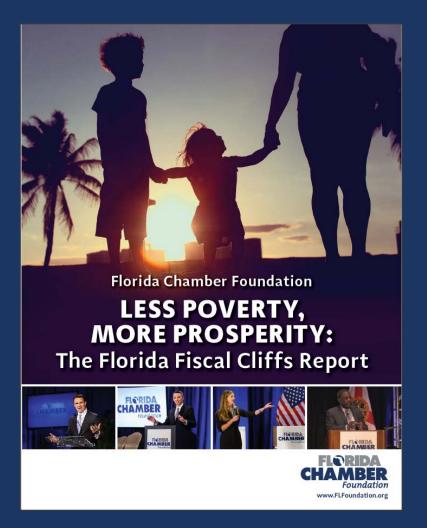


www.LaunchMyCareerFL.org





A Path To Prosperity



First Florida Chamber Foundation Prosperity Summit –

November 28, 2017 in Tampa

Recent Prosperity Summit - May 2-3, 2018

Next Summit – May 2019

www.FloridaChamber.com/ProsperityReport

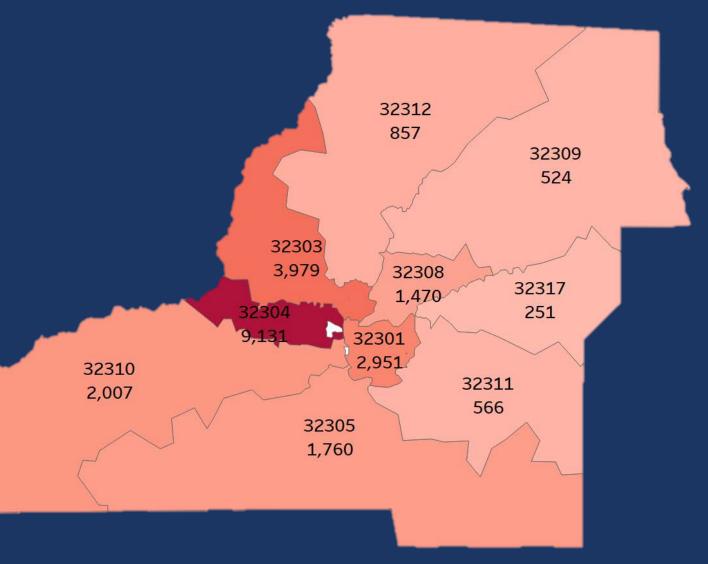


Leon County

Top Number: Zip Code

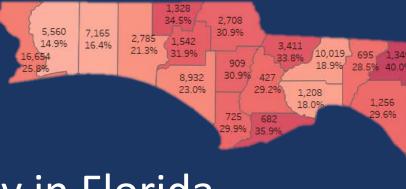
Bottom Number: Number of households below poverty level

Florida: 1.1 million households below poverty level - 15.1% of households





Data Source: 2016 American Community Survey, U.S. Census Bureau



Kids in Poverty in Florida

Top Number: Number of kids in Poverty by County

Bottom: Under-18 Poverty Rate

Florida: 869,892 kids in poverty

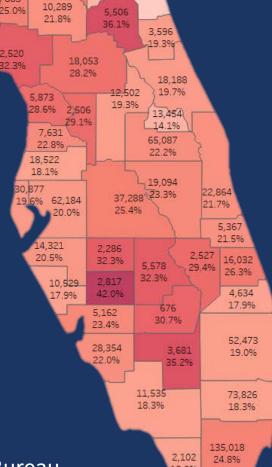
21.3% Poverty Rate for Under-18 Year Olds

Leon County: 10,019 kids in poverty

18.9% Under-18 Poverty Rate

Data: American Community Survey, 2016. U.S. Census Bureau



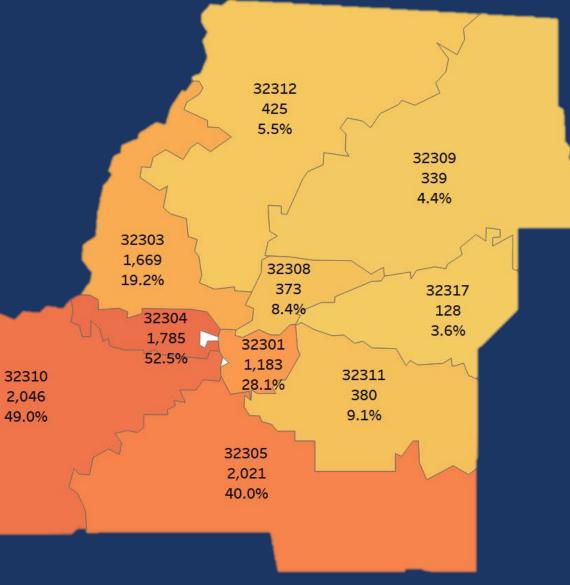


13.5%

Under 18 Poverty by Zip Code – Leon County

Numbers:

Top - Zip Code Middle - Number of Kids in Poverty Bottom - Under-18 Poverty Rate





Data: American Community Survey, 2016. U.S. Census Bureau

High School Graduation Rates Leon County **Graduation Rate** School Year Overall With Disability



High School Graduation Rates – Public Schools

Bradfordville Bradfordville Rd Elinor Klapp-Phipps Park Alfred B. Maclay 151 onee dlife nent Miccosukee Canopy Road Greenway Hartsfield Rd (90) 84.4% St 90 Perkins **Y**91.5% JR Alford Greenway 52.1%36 Tallahassee 90.9% 90.4% [27] Tallahassee International Airport

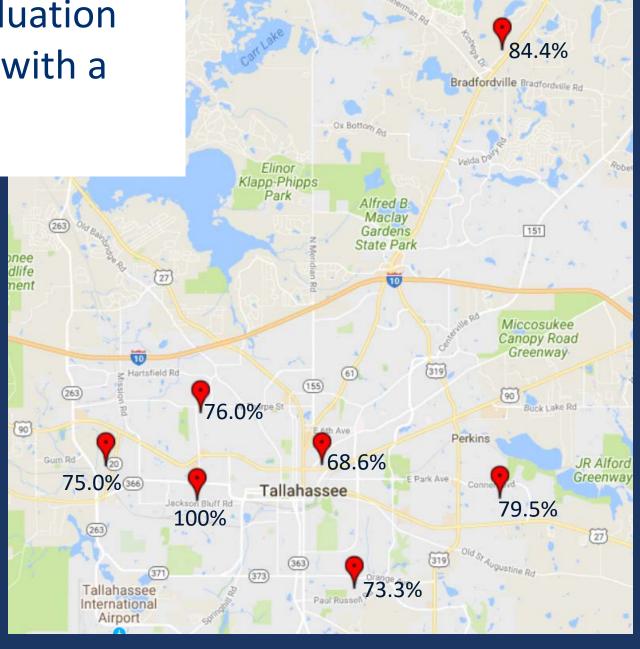
Data Source: Florida
Department of Education



High School Graduation Rates for People with a Disability

Data Source: Florida
Department of Education





208 Leon
County Kids
did not
graduate
with their
cohort in
2017.

58.2% male 41.8 female

School	2016/17 Cohort	Did not Graduate with Cohort	Female: did not graduate	Male: did not graduate
Godby	295	46	18	28
Rickards	282	27	14	13
Chiles	472	11	4	7
Leon	460	39	16	23
Lincoln	493	45	14	31
Sail	83	5	3	2
Success Academy	73	35	18	17



Data Source: Florida Department of Education



62% Reading at Grade Level or Above in Leon County

Florida average is 58%

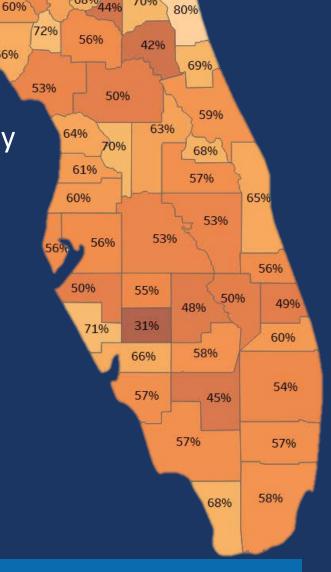
Leon County ranks 25th out of 67 Counties

Leon County: 2,732 3rd Graders total

1,041 3rd Graders not reading at grade level



Data Source: Florida Department of Education



55%

54%

63%

66%

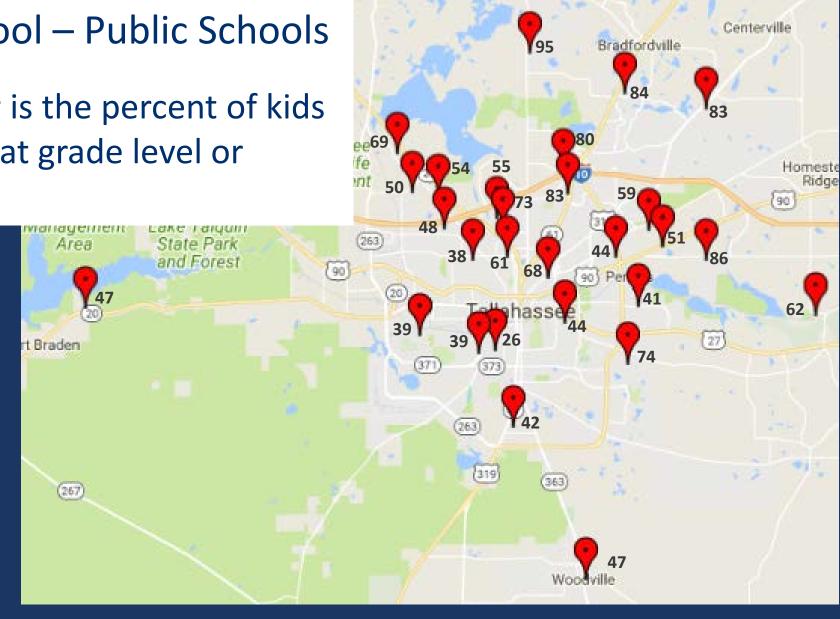
52% 52%

3rd Grade Reading Scores by School – Public Schools

Number is the percent of kids reading at grade level or above

Ranges from: 26 to 95

Data Source: Florida Department of Education





3rd Grade Reading Scores by School:

1,041 3rd graders not reading at grade level in Leon County

Number is the number of kids, by school, who are not reading at grade level

rt Braden

(267)

and Forest

Data Source: Florida Department of Education





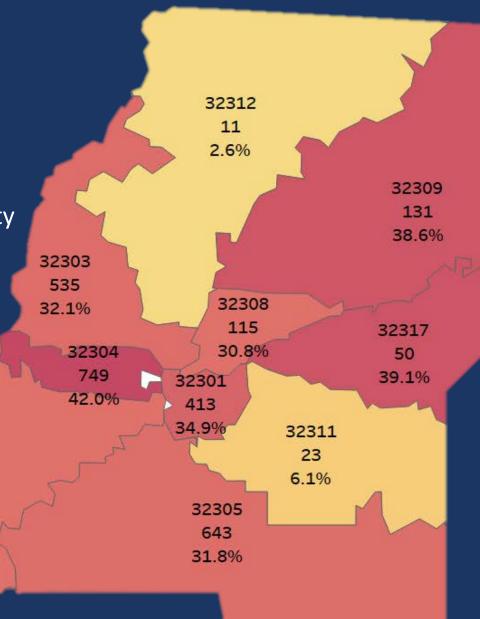
Kids under age 5 in Poverty – Leon County

Top Number: Zip Code

Middle Number: # of Kids under age 5 in Poverty

Bottom Number: Proportion of kids in Poverty

who are under 5 years old





Data: American Community Survey, 2016. U.S. Census Bureau

32310

627

30.6%