

Talent Supply & Education

Pillar Advisory Committee Web Conference August 29, 2017

Housekeeping

- Please do not place your line on hold
- Moderated conference lines

- To raise questions and participate
 - Through the conference call:
 - Listen for operator cues
 - Press * 1 on your phone when prompted
 - All lines will be open during the Q&A/Discussion sections (slides marked with a



- Through the webinar:
 - You can type in a question directly through the webinar under the questions section.



Today's Agenda

Introductions

Project update

Draft findings and recommendations

Discussion

Next steps





"We must plan better for the next 6 million Floridians than we did for the last 6 million"







GETTING INVOLVED IS EASY:

Contact Brandi Brown, BBrown@FLFoundation.org, 850-521-1252



Discussion Questions

 Do you have major concerns on the proposed goals and measures of success for Talent Supply and Education for 2030?

 What are other big picture ideas should we consider as goals for 2030?

• What are some potential strategies needed to accomplish these goals?







- * 2030, future look at FLORIDA...
 - 6 million new residents
 - Need 2 million more jobs to maintain status quo
 - 50% of new jobs are unknown at this time
 - Millennials will occupy 70% of all jobs
 - HS "Class of 2030" entered Kindergarten Fall 2017
 - Technology-immersed workforce
 - Global competition for talent and industry



- **Future Disruptors...**
 - Automation & Artificial Intelligence to displace manual and cognitive functions in workplace
 - Universal information access anytime/anywhere
 - What you need...before you know it
 - Global competition for jobs & talent
 - Gig Economy
 - Economic inequality



- Setting & Achieving Goals is Critical...WHY?
 - Must position Florida for global competitiveness.
 - Talent Supply impacts all other 2030 pillars.
 - All Floridians must have access to opportunity and economic prosperity.
 - Goals and strategies must consider statewide needs and regional distinctions.
 - Must prepare Florida for a rapidly changing work environment.

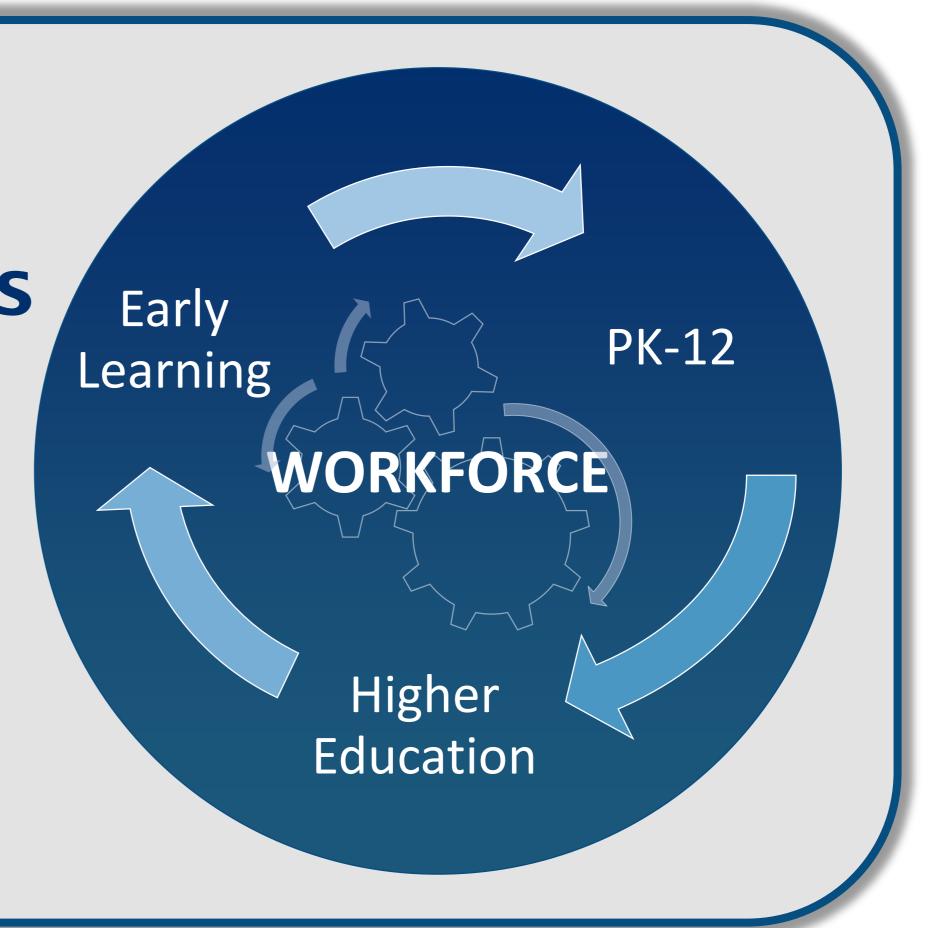


Overarching Goal Statement:

"Florida will create an integrated talent ecosystem to provide a sustainable, skilled workforce that ensures the current and future prosperity of Florida employers, employees and residents."



❖Pillar Zones = critical components of Florida's integrated talent ecosystem... all must function symbiotically to reach goals





What changes must FL embrace to meet 2030 Talent needs?

- ❖ Early reading and math skills critical for student success
- ❖ Lifelong pathway ♀
 to education and training / on ♠ & off
 ramps
- ❖ Critical thinking ♀ / employability /soft skills ♣
- Entrepreneurial mindset



2030 Workforce Goal:

Provide universal access to positive-ROI education and training opportunities that enable current or potential new workers to acquire skills required to compete for high quality jobs through private and public investments, to ensure a prosperous future for all Floridians.



* Workforce Measures of Success:

- Target skills and credentials aligned with known or projected high- quality job opportunities in FL business and industry sectors.
- Expanded numbers of FL program completers with post-secondary credentials (degree & certificate).
- Reduced gaps between FL supply (credentialed workforce) and demand (job openings) by industry sector, required entry credential level, and region of the state.
- Incentivized pathways for hard-to-fill jobs to attract interest in pursuing applicable training and credentials.
- Increased per capita and median household income for all ZIP codes.





2030 Higher Education Goal:

Over 60% of residents age 25-64 will have earned, at minimum, a high quality certificate or credential with a demonstrated positive earnings-to-program cost ROI.



* Higher Education Measures of Success:

- Increased Florida postsecondary program completers prepared to enter the workforce with marketable skills and competencies.
- Postsecondary programs aligned with "targeted" industry sectors in Florida.
- Reduction in the average student debt loads and ratio of debt-to-earnings for Florida certificate and degree program completers.
- Increased utilization of alternative delivery options/platforms providing expanded and accelerated access to postsecondary training.
- Increased competency-based student progress and skills attainment in targeted career programs.



- Higher Education Measures of Success (contd.):
 - Increased proportions of Florida students placed in experiential instructional settings or apprenticeships.
 - Increased proportions of Florida completers working in high quality jobs earning a robust wage at specified time period(s) after completion.
 - Increased proportions of Florida employers who indicate postsecondary completers are deemed "work ready" and prepared for the job.



2030 PK-12 Goal:

Florida will rank in the top five and outperform other states in reading, math, science and technical skills, preparing students who are college and career ready.



* PK-12 Measures of Success:

- All Florida's children will have access to high quality pre-K programs
- 99 percent of 3rd and 4th graders will score proficient or higher on applicable reading, math, and science assessments.
- 99 percent of 8th graders will score proficient or higher on applicable reading, math, and science assessments.
- At least 95 percent of Florida high school students will graduate ready for college or entering the workforce.
- ALL Florida high school students will engage in "real world" workforce and technological experiences prior to graduation





* 2030 Early Learning Goal:

Ensure that every child in Florida, from birth to age three, has access to safe, high quality early learning experiences as a foundation for lifelong intellectual, emotional, and social growth and development.



Early Learning Measures of Success:

- Excellence: Florida's ranking for the <u>quality</u> of early learning will improve to move the state to the top 10 in the United States.
- Access: Florida's ranking for <u>participation</u> in high quality early learning through home- or institution-based programs will rank in the top 10 in the United States.
- Diversity: Florida will eliminate the disparities in Excellence and Access for the socioeconomically disadvantaged.
- Accountability: Support for Florida's early learning system will be governed by rigorous but flexible and transparent standards to ensure realization of goals in excellence, access, and diversity.





Discussion Questions

 Do you have major concerns on the proposed goals and measures of success for Talent Supply and Education for 2030?

 What are other big picture ideas should we consider as goals for 2030?

• What are some potential strategies needed to accomplish these goals?



Questions or Comments?

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Special Thanks to Our Florida 2030 Partners

PILLAR LEADERSHIP PARTNERS



































SUSTAINING PILLAR PARTNERS















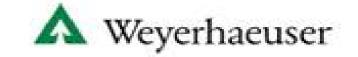












ANNUAL PILLAR PARTNERS













6 Pillars

3 Years

10,000+ Floridians

1 Plan
Florida2030.org



ALL ZONES: Early Learning, K-12, Higher Education, & Workforce TS & E Overarching Goal Statement:
-
Florida will create an integrated talent ecosystem to provide a sustainable, skilled
workforce that ensures the current and future prosperity of Florida employers,
employees and residents.
Selected Zone Goals by 2030:
Early Learning:
• Ensure that every child in Florida, from birth to age three, has access to safe, high quality early learning experiences as a foundation for lifelong intellectual, emotional, and social growth and development.
K-12 Zone:
 Florida will rank in the top five and outperform other states in reading, math, science and technical skills, preparing students who are college and career ready.
Higher Education Zone:
 Over 60% of residents age 25-64 will have earned, at minimum, a high-quality certificate or credential with a demonstrated positive earnings-to-program cost ROI.
Workforce Zone:
 Provide universal access to positive-ROI education and training opportunities that enable current or potential new workers to acquire skills required to compete for high quality jobs through private and public investments, to ensure a prosperous future for all Floridians.

Talent Supply & Education Early Learning Quality of Life and Quality Places Ensure that every child in Florida, from birth to age three, has access to safe, high quality early learning experiences as a foundation for lifelong intellectual, emotional, and social growth and development.				
				• The National Association for the Education of Young Children identified five principles of assessing early learning: Excellence, Access, Equity, Diversity, and Accountability ¹ . The following measures of success have been identified for each Excellence and Access in Florida ² :
				 Excellence: Florida's ranking for the <u>quality</u> of early learning will improve to move the state to the top 10 in the United States.
				 Access: Florida's ranking for <u>participation</u> in high quality early learning through home- or institution- based programs will rank in the top 10 in the United States.
 Diversity: Florida will eliminate the disparities in Excellence and Access for the socioeconomically disadvantaged. 				
 Accountability: Support for Florida's early learning system will be governed by rigorous but flexible and transparent standards to ensure realization of goals in excellence, access, and diversity. 				

¹ The National Association for the Education of Young Children has identified five standards of quality for early learning. Retrieved from: https://www.naeyc.org/policy/excellence

² State Rankings for Pre-K to 12. Florida currently ranks 33rd for the quality of pre-k programs, and 12th for pre-k enrollment. Retrieved from: https://www.usnews.com/news/best-states/rankings/education/prek-12

Target for Measure of	2030	2025	2020	Today/Most Recent
Success (Generally use 2025 and 2020 as interim targets but adapt as needed for specific goal areas- e.g., to link to major updates of statewide plans) (Note: more specific measures needed to align with age zero to three segment)	Florida will rank in the top 10 among states for quality of early learning programs Florida will rank 1 st in the number of children (birth to age 3) enrolled in an early learning program	Florida will rank in the top 15 among states for quality of early learning programs Florida will rank in the top 5 in the number of children (birth to age 3) enrolled in an early learning program	Florida will rank in the top 20 among states for quality of early learning programs Florida will rank in the top 10 in the number of children (birth to age 3) enrolled in an early learning program	Florida ranks 33 rd in the nation on the quality of early learning programs Florida ranks 12 th in pre-k enrollment
	Long-Term (by 2030)	Mid-Term (by 2025)	Short-Term (by 2020)	
Strategies/Actions (Identify key strategies/actions to accomplish the goal and the identified targets. Strategies may include: education/awareness, additional research, collaboration, incentives, investments, policy/regulatory changes, etc.)	Establish an online one- stop clearinghouse for parents and early learning providers on the who, what, where, and how of enrolling children in early learning programs, providing early learning services, and community supports for early learning across the state	Implement a system of incentives to current and potential early learning service provides to improve and/or expand their services Establish an accountability system for Florida's early learning providers that is governed by rigorous but flexible and transparent standards to ensure realization of goals in excellence, access, and diversity	Improve the quality and quantity of training programs for persons working in early learning settings Improve the quality and quantity of outreach services to families with children from birth to age 3	

	Long-Term (by 2030)	Mid-Term (by 2025)	Short-Term (by 2020)	
	FLDOE Office of Early Learning	FLDOE Office of Early Learning	FLDOE Office of Early Learning	
	• Foundation for Florida's Future	Foundation for Florida's Future	• Foundation for Florida's Future	
	United Way of Florida	<u>United Way of</u> Florida	United Way of Florida	
Partners*	• <u>Florida Head Start</u> <u>Association</u>	Florida Head Start Association	Florida Head Start Association	
(Identify partners who should be involved in the	• <u>Children's Forum</u>	Children's Forum	Children's Forum	
strategies – may include elected officials; state/regional/local agencies; Florida Chamber/Foundation; other	 Florida Association for the Education of Young Children (FAEYC) 	Florida Association for the Education of Young Children (FAEYC)	 Florida Association for the Education of Young Children (FAEYC) 	
business organizations; civic/nonprofit organizations; Florida residents)	 Florida Department of Children and Families 	• Florida Department of Children and Families	Florida Department of Children and Families	
	• <u>Kaplan Early Learning</u> <u>Company</u>	Kaplan Early Learning Company	Kaplan Early Learning Company	
	 <u>Lakeshore Learning</u> <u>Company</u> 	Lakeshore Learning Company	 <u>Lakeshore Learning</u> <u>Company</u> 	
	 Local Early Learning Coalitions 	 Local Early Learning Coalitions 	 Local Early Learning Coalitions 	
	 Licensed Child Care Providers 	Licensed Child Care Providers	 Licensed Child Care Providers 	

^{*}The change from short-, mid-, and long-term years will be increasing the level of involvement of each of the organizations listed, not necessarily adding more organizations.

Primary Pillar	Talent Supply & Education			
Applicable Zone(s)	PK-12			
Related Pillars	Business Climate & Competitiveness			
2030 Goal (List a specific goal statement)	Florida will rank in the top five and outperform other states in reading, math, science and technical skills, preparing students who are college and career ready.			
	All Florida's children will have access to high quality pre-K programs			
Measure of Success (Define a specific measure of success that could be integrated into the Florida Scorecard. This could be expressed in units, % of a US or OECD total/average, rank among 50 states/10 largest states/OEDC countries, etc.).	 99 percent of 3rd and 4th graders will score proficient or higher on applicable reading, math, and science assessments. 			
	 99 percent of 8th graders will score proficient or higher on applicable reading, math, and science assessments. 			
	At least 95 percent of Florida high school students will graduate ready for college or entering the workforce.			
	 ALL Florida high school students will engage in "real world" workforce and technological experiences prior to graduation. 			

Target for Measure	2030	2025	2020	Today/Most Recent
of Success	The percent of 4 th graders	The percent of 4 th graders scoring	The percent of 4 th graders scoring	NAEP scores for Florida have either
(Generally use 2025 and	scoring <i>Proficient</i> or higher on	Proficient or higher on the NAEP	Proficient or higher on the NAEP test:	held steady (in reading) or declined (in
2020 as interim targets	the NAEP test:	test:	Math: 55%	math). The percentage of students
but adapt as needed for	Math: 99%	Math: 80%	Reading: 50%	scoring <i>Proficient</i> or higher in math and
specific goal areas- e.g., to	Reading: 99%	Reading: 80%	The percent of 8th graders scoring	reading in 4th and 8th grade in 2015 are
link to major updates of	The percent of 8th graders	The percent of 8th graders scoring	Proficient or higher on the NAEP test:	as follows: ³
statewide plans)	scoring <i>Proficient</i> or higher on	Proficient or higher on the NAEP	Math: 50%	Gr. 4: Math (42%) Reading (39%)
(Note: other appropriate	the NAEP test:	test:	Reading: 60%	Gr. 8: Math (26%) Reading (30%)
benchmarks, incl. 7 th grade	Math: 99%	Math: 80%		Florida's graduation rate for 2015 was
math, to be investigated.)	Reading: 99%	Reading: 80%	Percent of students graduating high	77.8%.4
,	Percent of students graduating	Percent of students graduating high	school college or career ready: 80%	
	high school college or career	school college or career ready: 85%		
	ready: 95%			
Strategies/Actions	Long-Term (by 2030)	Mid-Term (by 2025)	Short-Term (by 2020)	
(Identify key	Establish reading and math	Use metrics to measure impact of	Increase job-embedded professional	
strategies/actions to	academies in elementary and	job-embedded professional	development for Pk-12 teachers in	
accomplish the goal and	middle schools to provide	development on student	effective instructional strategies for	
the identified targets.	students with intensive,	assessments in reading and math in	math and reading	
Strategies may include:	immersive literacy and	4 th and 8 th grade and prioritize	Develop metrics to measure impact of	
education/awareness,	numeracy experiences that go	investments per effectiveness of	job-embedded professional	
additional research,	beyond traditional remediation	programs and ensure continuous	development on student assessments	
collaboration, incentives,	and enrichment models of	improvement	in reading and math in 4th and 8th grade	
investments,	instruction	Expand efforts to increase under-	Expand efforts to increase the number	
policy/regulatory changes,	"Re-invent" high schools by	represented students' participation	and percentage of students enrolling in	
etc.)	restructuring courses to	in dual enrollment courses	Advanced Placement (AP) classes.	
	provide all students with	Expand efforts to provide	Expand efforts to increase the number	
	opportunities to engage in	immersive experiences in STEM	and percentage of students who	
	"real world" workforce and	courses for all middle school	successfully complete requirements for	
	technological experiences prior	students	earning industry certifications in high	
	to graduation, through	Utilize aptitude and interest	school	
	partnerships with higher	assessments to connect and	Deploy aptitude and interest	
	education and industry	channel students to greatest	assessments by the 8 th grade to	
		opportunities for ongoing education	promote awareness of career paths and	
		and/or entry into workforce	opportunities	

 $^{^3\} Retrieved\ from: \underline{https://www.nationsreportcard.gov/reading_math_2015/\#reading/state?grade=4$

⁴ Source: The Florida Department of Education, 2015.

Partners	Florida Department of	Florida Department of	Florida Department of Education	
(Identify partners who	<u>Education</u>	<u>Education</u>	Florida Council of Teachers of	
should be involved in the	Florida Council of	Florida Council of Teachers of	<u>English</u>	
strategies – may include elected officials;	Teachers of English	<u>English</u>	The Florida Center for Reading	
state/regional/local	The Florida Center for	The Florida Center for	<u>Research</u>	
agencies; Florida	Reading Research	Reading Research	Florida Council of Teachers of	
Chamber/Foundation;	Florida Council of	Florida Council of Teachers of	<u>Mathematics</u>	
other business organizations;	Teachers of Mathematics	<u>Mathematics</u>	Florida Association for	
civic/nonprofit	Florida Association for	Florida Association for	Supervision and Curriculum	
organizations; Florida	Supervision and	Supervision and Curriculum	Florida Association of Career	
residents)	<u>Curriculum</u>	Florida Association of Career	and Technical Education	
	Florida Association of	and Technical Education	Florida Chamber of Commerce	
	Career and Technical	Florida Chamber of	STEM Florida	
	<u>Education</u>	<u>Commerce</u>	State colleges and universities	
	Florida Chamber of	STEM Florida	Local private industry councils	
	Commerce	State colleges and		
	STEM Florida	universities		
	State colleges and	Local private industry		
	universities	councils		
	Local private industry			
	councils			

^{*}The change from short-, mid-, and long-term years will be increasing the level of involvement of each of the organizations listed, not necessarily adding more organizations.

Primary Pillar	TALENT SUPPLY & EDUCATION
Applicable Zone(s)	Higher Education
Related Pillars	All Other Pillars
2030 Goal (List a specific goal statement)	Over 60% of residents age 25-64 will have earned, at minimum, a high-quality certificate or credential with a demonstrated positive earnings-to-program cost ROI.
Measure of Success (Define a specific measure of success that could be integrated into the Florida Scorecard. This could be expressed in units, % of a US or OECD total/average, rank among 50 states/10 largest states/OEDC countries, etc.).	 Increased Florida postsecondary program completers prepared to enter the workforce with marketable skills and competencies. Postsecondary programs aligned with "targeted" industry sectors in Florida. Reduction in the average student debt loads and ratio of debt-to-earnings for Florida certificate and degree program completers. Increased utilization of alternative delivery options/platforms providing expanded and accelerated access to postsecondary training. Increased competency-based student progress and skills attainment in targeted career programs. Increased proportions of Florida students placed in experiential instructional settings or apprenticeships. Increased proportions of Florida completers working in high quality jobs earning a robust wage at specified time period(s) after completion. Increased proportions of Florida employers who indicate postsecondary completers are deemed "work ready" and prepared for the job.

Target for Measure of	2030	2025	2020	Today/Most Recent
Success (Generally use 2025 and 2020 as interim targets but adapt as needed for specific goal areas- e.g., to link to major updates of statewide plans)	+60% Attainment Goal	60% Attainment Goal (FL HECC)	45% Attainment	Postsecondary Educational Attainment (age 25-64) = 38% Less than 20% of employers indicate college graduates are "work ready" 2013-14 Fla Cost of attendance 4-yr colleges rank = 29, net price rank = 28. Similarly, 2-yr schools cost of attendance rank = 26, net price rank = 31.
Strategies/Actions	Long-Term (by 2030)	Mid-Term (by 2025)	Short-Term (by 2020)	
(Identify key strategies/actions to accomplish the goal and the identified targets. Strategies may include: education/awareness, additional research, collaboration, incentives, investments, policy/regulatory changes, etc.)	Cultivate essential 21st century skills, capabilities and attitudes such as emotional intelligence, creativity, resilience, critical thinking	 In education and training systems offer more real-time, self -directed learning focused on teaching students and workers to be lifelong learners Shift learning, education and reeducation from books into the real world via more digital learning, simulation, gaming combined with hands-on real world experience and real time learning that job seekers pursue on their own 	Collaborate with the Florida Board of Governors (BOG) to revise the academic program approval process Develop guidelines for establishing career-focused departments and programs Redesign the education and training ecosystem to deliver more flexible, adaptable, certifiable and useful lifelong learning	In Florida's 4- year institutions, create career-focused academic departments oriented around realworld careers and phase out narrow non-career oriented academic programs. Expand the depth and breadth of statewide industry sector academic advisory committees to align appropriate higher education baccalaureate programs with target industry needs statewide and regionally.
Partners	HECC	FCAN	FL Chamber	
(Identify partners who	FL DOE	Lumina	Career Source FL	
should be involved in the	FL State College	Helios	Regional economic	
strategies – may include elected officials;	System	SREB	development & workforce	
state/regional/local	BOG		agencies	
agencies; Florida Chamber/Foundation; other business organizations; civic/nonprofit organizations; Florida residents)	ICUF			

Primary Pillar	Talent Supply & Education					
Applicable Zone(s)	Workforce					
Related Pillars	Infrastructure & Growth Innovation & Economic Development Business Climate & Competitiveness					
2030 Goal (List a specific goal statement)	1	Through private and public investments, provide universal access to positive-ROI education and training opportunities that enable current or potential new workers to acquire skills required to compete for high quality				
Measure of Success (Define a specific measure of success that could be integrated into the Florida Scorecard. This could be expressed in units, % of a US or OECD total/average, rank among 50 states/10 largest states/OEDC countries, etc.).	 Target skills and credentials aligned with known or projected high- quality job opportunities in FL business and industry sectors. Expanded numbers of FL program completers with post-secondary credentials (degree & certificate). Reduced gaps between FL supply (credentialed workforce) and demand (job openings) by industry sector, required entry credential level, and region of the state. Incentivized pathways for hard-to-fill jobs to attract interest in pursuing applicable training and credentials. Increased per capita and median household income for all ZIP codes. 					
Target for Measure of	2030	2025	2020	Today/Most Recent		
Success (Generally, use 2025 and 2020 as interim targets but adapt as needed for specific goal areas- e.g., to link to major updates of statewide plans)	Reduce by half, the annual # of unfilled positions in FL requiring completion of a recognized postsecondary training certificate or degree program. Reduce % gap between FL Occupational Projections openings in high quality jobs and FL annual credentialed output. Reduce percentage of FL businesses reporting current entry workforce lack employability skills to less than 20%.	25% reduction No more than 33%	10% reduction No more than 50%	US est. = 85%+		
	No FL residents without broad band access.	170,000	340,000	680,000 est.		

Strategies/Actions	Long-Term (by 2030)	Mid-Term (by 2025)	Short-Term (by 2020)	
(Identify key strategies/actions to accomplish the goal and the identified targets. Strategies may include: education/awareness, additional research, collaboration, incentives, investments, policy/regulatory changes, etc.)	Provide "anytime/anyplace" education and training that allows workers to continually develop and transition between sectors into high demand jobs	Focus career and job training on international trade, AI, and bio-technology in addition to Florida's traditional high skills/high wage industries Reduce equity barriers so that race, gender, ethnicity and socio-economic status are not obstacles to achieving education and career potential	Base certification and credentialing on skills mastery and demonstrated competency instead of "seat time" Align workforce training for high skills/high wage workers with Florida's projected high skills/high skills industries that account for the shift from tourism, construction, and agriculture that have been the foundation of Florida's economy	
Partners (Identify partners who should be involved in the strategies – may include elected officials; state/regional/local agencies; Florida Chamber/Foundation; other business organizations; civic/nonprofit organizations; Florida residents)	Career Source FL, FL Chamber, DOE, State College System, Regional Workforce agencies. Private postsecondary education and training providers operating in FL. Industry sector professional & advocacy organizations.			